

# **Global Chemiluminescence Immunoassay Market Size study, by Product (Instruments, Consumables, Software & Services) End-use (Hospitals, clinical laboratories, pharmaceutical & biotechnology companies, others) Application (Therapeutic Drug Monitoring, Oncology, Cardiology, Endocrinology, Infectious Disease, Autoimmune Disease, Others) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Chemiluminescence Immunoassay Market is valued approximately USD 7.34 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.9 % over the forecast period 2021-2027. Infectious illness, autoimmune disease, cardiovascular disease, diabetes, obesity, and cancer are among the chronic disorders for which chemiluminescence immunoassay (CLIA) solutions are frequently used. CLIA is also utilized for therapeutic medication monitoring by a number of pharmaceutical corporations and research organizations. The rising awareness of early identification of chronic illnesses, as well as pharmaceutical firms' increasing medication discovery and development efforts, are expected to be the market's high-impact key drivers.. Chronic illnesses are the main causes of disability and death across the world. The rate of these disorders is increasing, which is predicted to increase need for appropriate diagnostic techniques such CLIA. According to Globocan data, a total of 18,078,957 new cancer cases were reported worldwide in 2018. Furthermore, the American Diabetes Association estimates that 34.2 million people (10.5 % of the population) in the United States had diabetes in 2018. CLIA is one of the most modern and sophisticated immunoassay methods compared to other conventional approaches including ELISA and RIA, the CLIA approach has numerous benefits. The FDA granted Inova

Diagnostics' new QUANTA Flash RF IgA and QUANTA Flash Rheumatoid Factor (RF) IgM chemiluminescent tests 510(k) approval in May 2019. Similarly in August 2018, Mindray Medical International Limited, a Chinese medical equipment company, introduced the CL900i, a fully automated benchtop chemiluminescence immunoassay. During the forecast years, the development of such new solutions is expected to boost market growth. The high-setup cost are difficult to adopt in growing economies such as India, Brazil, and South Africa, which is anticipated to restrain market growth in the forecasting years.

The main regions as Asia Pacific, North America, Europe, Latin America, and the Rest of the World are included in the geographical analysis of the global Chemiluminescence Immunoassay market. During the forecasting period, Asia Pacific is predicted to grow at the fastest CAGR. One of the main reasons driving regional market expansion is a growing awareness of chronic illnesses in emerging economies including China and India. Furthermore, the regional expansion is expected to be driven by the increasing approval of CLIA systems and the debut of innovative CLIA systems by local players. At the China International Medical Equipment Fair in 2018, Shenzhen Mindray Bio-Medical Electronics Co., Ltd., a Chinese medical equipment company, introduced its new CL-6000i CLIA analyzer (CIMEF Spring 2018).

Major market player included in this report are:

DiaSorin S.p.A.

Abbott Laboratories

Shenzhen Mindray Bio-Medical Electronics Co. Ltd.

Immunodiagnostic Systems

Siemens Healthineers

Beckman Coulter Inc.

F. Hoffmann-La Roche AG

Inova Diagnostics Inc.

Maccura Biotechnology Co. Ltd.

Ortho Clinical Diagnostics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Instruments

Consumables

Software & Services

By Application:

Therapeutic Drug Monitoring

Oncology

Cardiology

Endocrinology

Infectious Disease

Autoimmune Disease

Others

By End-use:

Hospitals

Clinical Laboratories

Pharmaceutical & Biotechnology Companies

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027

Target Audience of the Global Chemiluminescence Immunoassay Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Chemiluminescence Immunoassay Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Chemiluminescence Immunoassay Market, by Product, 2019-2027 (USD Billion)
  - 1.2.3. Chemiluminescence Immunoassay Market, by End-use, 2019-2027 (USD Billion)
  - 1.2.4. Chemiluminescence Immunoassay Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET DYNAMICS

- 3.1. Chemiluminescence Immunoassay Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Introduction of novel technologies
    - 3.1.1.2. CLIA has several features over other technologies
  - 3.1.2. Market Challenges
    - 3.1.2.1. These high-priced technologies are complicated to implement in developing countries
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological advancements in rapid test

## **CHAPTER 4. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Global Chemiluminescence Immunoassay Market by Product, Performance - Potential Analysis
- 5.3. Global Chemiluminescence Immunoassay Market Estimates & Forecasts by Product 2018-2027 (USD Billion)
- 5.4. Chemiluminescence Immunoassay Market, Sub Segment Analysis
  - 5.4.1. Instruments
  - 5.4.2. Consumables
  - 5.4.3. Software & Services

## **CHAPTER 6. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET, BY END- USE**

- 6.1. Market Snapshot
- 6.2. Global Chemiluminescence Immunoassay Market by End-use, Performance - Potential Analysis
- 6.3. Global Chemiluminescence Immunoassay Market Estimates & Forecasts by End-use 2018-2027 (USD Billion)

#### 6.4. Chemiluminescence Immunoassay Market, Sub Segment Analysis

6.4.1. Hospitals

6.4.2. Clinical Laboratories

6.4.3. Pharmaceuticals & Biotechnology Companies

6.4.4. Others

### **CHAPTER 7. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET, BY APPLICATION:**

7.1. Market Snapshot

7.2. Global Chemiluminescence Immunoassay Market by Application, Performance - Potential Analysis

7.3. Global Chemiluminescence Immunoassay Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

7.4. Chemiluminescence Immunoassay Market, Sub Segment Analysis

7.4.1. Therapeutic Drug Monitoring

7.4.2. Oncology

7.4.3. Cardiology

7.4.4. Endocrinology

7.4.5. Infectious Disease

7.4.6. Autoimmune Disease

7.4.7. Others

### **CHAPTER 8. GLOBAL CHEMILUMINESCENCE IMMUNOASSAY MARKET, REGIONAL ANALYSIS**

8.1. Chemiluminescence Immunoassay Market, Regional Market Snapshot

8.2. North America Chemiluminescence Immunoassay Market

8.2.1. U.S. Chemiluminescence Immunoassay Market

8.2.1.1. Product breakdown estimates & forecasts, 2018-2027

8.2.1.2. End-use breakdown estimates & forecasts, 2018-2027

8.2.1.3. Application breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Chemiluminescence Immunoassay Market

8.3. Europe Chemiluminescence Immunoassay Market Snapshot

8.3.1. U.K. Chemiluminescence Immunoassay Market

8.3.2. Germany Chemiluminescence Immunoassay Market

8.3.3. France Chemiluminescence Immunoassay Market

8.3.4. Spain Chemiluminescence Immunoassay Market

8.3.5. Italy Chemiluminescence Immunoassay Market

- 8.3.6. Rest of Europe Chemiluminescence Immunoassay Market
- 8.4. Asia-Pacific Chemiluminescence Immunoassay Market Snapshot
  - 8.4.1. China Chemiluminescence Immunoassay Market
  - 8.4.2. India Chemiluminescence Immunoassay Market
  - 8.4.3. Japan Chemiluminescence Immunoassay Market
  - 8.4.4. Australia Chemiluminescence Immunoassay Market
  - 8.4.5. South Korea Chemiluminescence Immunoassay Market
  - 8.4.6. Rest of Asia Pacific Chemiluminescence Immunoassay Market
- 8.5. Latin America Chemiluminescence Immunoassay Market Snapshot
  - 8.5.1. Brazil Chemiluminescence Immunoassay Market
  - 8.5.2. Mexico Chemiluminescence Immunoassay Market
- 8.6. Rest of The World Chemiluminescence Immunoassay Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. DiaSorin S.p.A.
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. End-use Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Abbott Laboratories
  - 9.2.3. Shenzhen Mindray Bio-medical Electronics Co. Ltd.
  - 9.2.4. Immunodiagnostic Systems
  - 9.2.5. Siemens Healthineers
  - 9.2.6. Beckman Coulter Inc.
  - 9.2.7. F. Hoffmann-La Roche AG
  - 9.2.8. Inova Diagnostic Inc.
  - 9.2.9. Maccura Biotechnology Co. Ltd.
  - 9.2.10. Ortho Clinical Diagnostics

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Chemiluminescence Immunoassay Market, report scope

TABLE 2. Global Chemiluminescence Immunoassay Market estimates & forecasts by Region 2018-2027 (USD Billion)

TABLE 3. Global Chemiluminescence Immunoassay Market estimates & forecasts by Product 2018-2027 (USD Billion)

TABLE 4. Global Chemiluminescence Immunoassay Market estimates & forecasts by End-use 2018-2027 (USD Billion)

TABLE 5. Global Chemiluminescence Immunoassay Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 6. Global Chemiluminescence Immunoassay Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Chemiluminescence Immunoassay Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Chemiluminescence Immunoassay Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Chemiluminescence Immunoassay Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Chemiluminescence Immunoassay Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Chemiluminescence Immunoassay Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Chemiluminescence Immunoassay Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Chemiluminescence Immunoassay Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Chemiluminescence Immunoassay Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. U.S. Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. U.S. Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 17. U.S. Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 18. Canada Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Canada Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. UK Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. UK Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. Germany Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. Germany Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. RoE Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. RoE Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. China Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. China Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. India Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. India Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Japan Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. Japan Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Chemiluminescence Immunoassay Market estimates & forecasts by

segment 2018-2027 (USD Billion)

TABLE 39. RoAPAC Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. RoAPAC Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Brazil Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. Brazil Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Mexico Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. Mexico Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. RoLA Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. RoLA Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Row Chemiluminescence Immunoassay Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. Row Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Chemiluminescence Immunoassay Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Chemiluminescence Immunoassay Market

TABLE 55. List of primary sources, used in the study of global Chemiluminescence Immunoassay Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Chemiluminescence Immunoassay Market, research methodology
- FIG 2. Global Chemiluminescence Immunoassay Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Chemiluminescence Immunoassay Market, key trends 2020
- FIG 5. Global Chemiluminescence Immunoassay Market, growth prospects 2021-2027
- FIG 6. Global Chemiluminescence Immunoassay Market, porters 5 force model
- FIG 7. Global Chemiluminescence Immunoassay Market, pest analysis
- FIG 8. Global Chemiluminescence Immunoassay Market, value chain analysis
- FIG 9. Global Chemiluminescence Immunoassay Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Chemiluminescence Immunoassay Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Chemiluminescence Immunoassay Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Chemiluminescence Immunoassay Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Chemiluminescence Immunoassay Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Chemiluminescence Immunoassay Market, regional snapshot 2018 & 2027
- FIG 15. North America Chemiluminescence Immunoassay Market 2018 & 2027 (USD Billion)
- FIG 16. Europe Chemiluminescence Immunoassay Market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Chemiluminescence Immunoassay Market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Chemiluminescence Immunoassay Market 2018 & 2027 (USD Billion)
- FIG 19. Global Chemiluminescence Immunoassay Market, company market share analysis (2020)

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