

Global Cheek Augmentation Market Size study & Forecast, by Product (Derma Fillers, Implant, Others) by End Use (Hospitals, Clinics, Others) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G31A88BCA4E1EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G31A88BCA4E1EN

Abstracts

Global Cheek Augmentation Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2023-2030. Cheek augmentation is a cosmetic procedure that aims to enhance the appearance of the cheeks by adding volume and definition. It involves the use of various techniques to increase the size and fullness of the cheeks, such as the use of implants, injectable fillers, or fat grafting. Cheek augmentation can help to address several aesthetic concerns, such as a lack of definition in the cheekbones, flat or sunken cheeks, or an asymmetrical appearance. The procedure can be customized to meet the specific needs and goals of each patient and can be performed alone or in combination with other facial procedures for more comprehensive rejuvenation. The Cheek Augmentation Market is expanding because of factors such as increasing number of plastic surgery procedures and the rising incidence of accidents and facial injuries.

The American Society of Plastic Surgeons reports that only female patients underwent 108,189 procedures for cheek implants in 2020. Additionally, there were around 108,189 male cheek implant treatments. In the same year, about 216,350 and 28,638 facelift procedures were carried out on women and men, respectively. The cheek augmentation market has been significantly influenced by the ageing population. People's skin becomes less elastic as they age, which causes drooping cheeks and other ageing symptoms. Cheek augmentation is a desirable procedure for older people because it can help them regain a more youthful appearance. A survey conducted by WebMD LLC in November 2021 found that almost 75% of people over 65 are receptive

to having cosmetic surgery. According to the World Bank Group, the world's old population was 727 million in 2020, and it is predicted to treble over the next three decades, reaching 1.5 billion in 2050. Thus, the rising number of plastic surgeries performed and the rising old age population across the globe is fostering market growth. However, the high cost of Cheek Augmentation stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Cheek Augmentation Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the dominance of branded products and the region's increasing disease prevalence, and the rising number of plastic surgeries, in the region. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for product development, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market players included in this report are:

Allergan, Inc.

GALDERMA

Merz Pharma

Sientra, Inc.

Johnson & Johnson Private Limited.

Sinclair Aesthetics

Anika Therapeutics, Inc.

Cutera Inc.

Stryker Corporation

Hanson Medical Inc.

Recent Developments in the Market:

In January 2023, Allergan Aesthetics announced the launch of JUV?DERM® VOLUX™ XC. JUV?DERM® VOLUMA® XC injectable gel is intended for deep injection in the cheek area to restore volume lost with ageing, as well as for chin augmentation to enhance the chin profile in individuals. For patients over the age of 21 who have moderate to a severe loss of jawline definition, the long-lasting hyaluronic acid (HA) filler is accessible in cosmetic clinics.

In June 2021, Galderma announced that U.S. Food and Drug Administration (FDA) has approved its Restylane® Contour product used for cheek augmentation as well as correction of midface contour deficiencies occurring in adults aged over 21. Galderma's

new Restylane Contour dermal filler, which uses XpresHAN Technology™ to produce a contour for the cheekbones, is the brand's first and exclusive product using hyaluronic acid (HA) in the US. Natural and dynamic motion expression is made possible by smooth, skin-absorbing injectable gel made using XpresHAN Technology™'s unique manufacturing process.

Global Cheek Augmentation Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, End Use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Derma Fillers

Implant

Others

By End Use:

Hospitals

Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Cheek Augmentation Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Cheek Augmentation Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3. Cheek Augmentation Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CHEEK AUGMENTATION MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CHEEK AUGMENTATION MARKET DYNAMICS

- 3.1. Cheek Augmentation Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing number of plastic surgery procedures
 - 3.1.1.2. Rising incidence of accidents and facial injuries
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Cheek Augmentation
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising prevalence of congenital deficiency
 - 3.1.3.2. Growing healthcare expenditures level

CHAPTER 4. GLOBAL CHEEK AUGMENTATION MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CHEEK AUGMENTATION MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Cheek Augmentation Market by Product, Performance - Potential Analysis
- 5.3. Global Cheek Augmentation Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Cheek Augmentation Market, Sub Segment Analysis
 - 5.4.1. Derma Fillers
 - 5.4.2. Implants
 - 5.4.3. Others

CHAPTER 6. GLOBAL CHEEK AUGMENTATION MARKET, BY END USE

- 6.1. Market Snapshot
- 6.2. Global Cheek Augmentation Market by End Use, Performance - Potential Analysis
- 6.3. Global Cheek Augmentation Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)
- 6.4. Cheek Augmentation Market, Sub Segment Analysis
 - 6.4.1. Hospitals
 - 6.4.2. Clinics

6.4.3. Others

CHAPTER 7. GLOBAL CHEEK AUGMENTATION MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Cheek Augmentation Market, Regional Market Snapshot

7.4. North America Cheek Augmentation Market

7.4.1. U.S. Cheek Augmentation Market

7.4.1.1. Product breakdown estimates & forecasts, 2020-2030

7.4.1.2. End Use breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Cheek Augmentation Market

7.5. Europe Cheek Augmentation Market Snapshot

7.5.1. U.K. Cheek Augmentation Market

7.5.2. Germany Cheek Augmentation Market

7.5.3. France Cheek Augmentation Market

7.5.4. Spain Cheek Augmentation Market

7.5.5. Italy Cheek Augmentation Market

7.5.6. Rest of Europe Cheek Augmentation Market

7.6. Asia-Pacific Cheek Augmentation Market Snapshot

7.6.1. China Cheek Augmentation Market

7.6.2. India Cheek Augmentation Market

7.6.3. Japan Cheek Augmentation Market

7.6.4. Australia Cheek Augmentation Market

7.6.5. South Korea Cheek Augmentation Market

7.6.6. Rest of Asia Pacific Cheek Augmentation Market

7.7. Latin America Cheek Augmentation Market Snapshot

7.7.1. Brazil Cheek Augmentation Market

7.7.2. Mexico Cheek Augmentation Market

7.8. Middle East & Africa Cheek Augmentation Market

7.8.1. Saudi Arabia Cheek Augmentation Market

7.8.2. South Africa Cheek Augmentation Market

7.8.3. Rest of Middle East & Africa Cheek Augmentation Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Allergan, Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. GALDERMA
 - 8.3.3. Merz Pharma
 - 8.3.4. Sientra, Inc.
 - 8.3.5. Johnson & Johnson Private Limited.
 - 8.3.6. Sinclair Aesthetics
 - 8.3.7. Anika Therapeutics, Inc.
 - 8.3.8. Cutera. Inc
 - 8.3.9. Stryker Corporation
 - 8.3.10. Hanson Medical Inc.

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Cheek Augmentation Market, report scope
- TABLE 2. Global Cheek Augmentation Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Cheek Augmentation Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 4. Global Cheek Augmentation Market estimates & forecasts by End Use 2020-2030 (USD Billion)
- TABLE 5. Global Cheek Augmentation Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Cheek Augmentation Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Cheek Augmentation Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Cheek Augmentation Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Cheek Augmentation Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Cheek Augmentation Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Cheek Augmentation Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Cheek Augmentation Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Cheek Augmentation Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Cheek Augmentation Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Cheek Augmentation Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Cheek Augmentation Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Cheek Augmentation Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Cheek Augmentation Market

TABLE 70. List of primary sources, used in the study of global Cheek Augmentation Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Cheek Augmentation Market, research methodology
 - FIG 2. Global Cheek Augmentation Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Cheek Augmentation Market, key trends 2022
 - FIG 5. Global Cheek Augmentation Market, growth prospects 2023-2030
 - FIG 6. Global Cheek Augmentation Market, porters 5 force model
 - FIG 7. Global Cheek Augmentation Market, pest analysis
 - FIG 8. Global Cheek Augmentation Market, value chain analysis
 - FIG 9. Global Cheek Augmentation Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Cheek Augmentation Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Cheek Augmentation Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Cheek Augmentation Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Cheek Augmentation Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Cheek Augmentation Market, regional snapshot 2020 & 2030
 - FIG 15. North America Cheek Augmentation Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Cheek Augmentation Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Cheek Augmentation Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Cheek Augmentation Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Cheek Augmentation Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Cheek Augmentation Market Size study & Forecast, by Product (Derma Fillers, Implant, Others) by End Use (Hospitals, Clinics, Others) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G31A88BCA4E1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G31A88BCA4E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970