

# **Global Chartered Air Transport Market Size Study, by Services (Private, Business), Application (Passenger, Cargo), End Use (Corporates, Individuals, Government & Defense), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Chartered Air Transport Market was valued at approximately USD 38.41 billion in 2023 and is projected to expand significantly at a CAGR of 7.1% from 2024 to 2032. The rising demand for personalized and flexible air travel solutions is fueling the growth of chartered air transport services. As businesses, high-net-worth individuals, and government entities increasingly opt for exclusive, efficient, and hassle-free travel experiences, the market is witnessing a surge in demand for private jet charters, air taxi services, and corporate aviation solutions. The expanding fleet of luxury aircraft, coupled with advancements in digital booking platforms and AI-powered flight management systems, is further shaping the growth trajectory of the sector.

A key driver propelling this market is the increasing adoption of on-demand air travel services, driven by shifting consumer preferences toward flexible scheduling, enhanced security, and superior comfort. The integration of real-time flight analytics, blockchain-powered transaction security, and subscription-based air travel models is transforming how individuals and businesses access private aviation. Additionally, the rise in cargo charters due to the growing need for time-sensitive and high-value freight transport is significantly contributing to market expansion. However, challenges such as stringent aviation regulations, high operational costs, and fluctuating fuel prices continue to pose constraints to widespread adoption.

With the rapid advancement of air mobility technologies, including electric vertical take-off and landing (eVTOL) aircraft and autonomous air taxi services, the industry is set to witness disruptive innovations. The transition toward sustainable aviation, with

increasing investments in hybrid-electric and hydrogen-powered aircraft, is expected to shape the future of the chartered air transport market. Despite operational and regulatory challenges, the rise of digital charter booking platforms, mobile-first aviation services, and AI-driven flight route optimization are expected to enhance market efficiency and accessibility in the coming years.

North America remains the dominant region in the chartered air transport market, supported by a high concentration of corporate jet users, well-developed aviation infrastructure, and increasing investments in private aviation. The Asia-Pacific region is anticipated to register the fastest growth, driven by rising disposable income, a growing business travel segment, and expanding luxury tourism markets in countries such as China, India, and Japan. Meanwhile, Europe continues to be a key market for corporate and government chartered air services, benefiting from extensive business aviation networks, high regulatory standards, and growing interest in sustainable aviation solutions.

#### Major Market Players Included in This Report:

NetJets Inc.

VistaJet

Wheels Up Partners LLC

Flexjet LLC

GlobeAir AG

Air Charter Service Group Ltd.

Jet Linx Aviation

XO Global LLC

Jet Aviation (General Dynamics Corporation)

Chapman Freeborn Airchartering Ltd.

Gama Aviation Plc

Clay Lacy Aviation

Delta Private Jets (Wheels Up)

TAG Aviation

Luxaviation Group

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Services:

Private

Business

By Application:

Passenger

Cargo

By End Use:

Corporates

Individuals

Government & Defense

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe (ROE)

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa (RoMEA)

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts spanning 10 years from 2022 to 2032.

Annual revenue insights at both global and regional levels.

Competitive landscape analysis with key market players and business strategies.

Comprehensive geographical analysis with country-specific insights.

Future market trends and opportunities for stakeholders.

Comprehensive demand-side and supply-side market dynamics analysis.

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