

Global Charcoal Briquette Market Size Study & Forecast, by Type (Hexagonal, Egg-Shaped, Square, Stick Charcoal Briquettes) by Material (Hardwood, Softwood, Coconut Shell, Bamboo Charcoal Briquettes) by End Use (Residential, Commercial, Industrial) by Application (Grilling, Barbequing, Heating, Industrial Processes) by Production Technology (Extrusion, Briquetting, Carbonization) and Regional Forecasts 2025-2035

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Abstracts

The Global Charcoal Briquette Market is valued at approximately USD 14.38 billion in 2024 and is poised to grow at a CAGR of about 5.71% throughout the forecast period of 2025–2035. Charcoal briquettes—once considered a traditional fuel—have undergone a transformative resurgence as industries and households increasingly gravitate toward cleaner, more controllable, and higher-efficiency solid fuels. Produced by compressing biomass-derived charcoal into uniform shapes, briquettes deliver consistent heat, reduced smoke, and elevated energy density. These traits have broadened their adoption across a variety of applications, from sustainable cooking and premium barbequing to industrial thermal systems that demand predictable combustion performance. Market expansion is driven by the accelerating global shift toward renewables, rising recreational grilling culture, and the increasing visibility of briquettes as a cost-effective alternative to conventional solid fuels. As governments worldwide introduce stricter carbon emission measures and encourage biomass utilization, briquettes have emerged as a viable bridge between legacy fuel systems and tomorrow’s clean-energy agenda.

Growing consumer preference for eco-friendly heating methods and the proliferation of commercial barbeque outlets have further invigorated the market. The surge in usage stems from the expanding middle-class population, rising urban outdoor leisure trends, and the hospitality sector's preference for fuels that provide stable flame characteristics. Industrial users, on the other hand, increasingly adopt briquettes due to their reliability, improved calorific performance, and the ability to integrate into automated combustion lines. Meanwhile, technological advances in briquetting, carbonization, and biomass processing continue to uplift product quality, enabling producers to meet varying calorific and ash-content standards across regions. Despite these market tailwinds, fluctuating biomass availability and environmental regulations connected to deforestation pose challenges. Yet, the rise of coconut shell and bamboo-based briquettes is helping diversify supply chains and mitigate such risks, supporting continuous demand momentum throughout 2025–2035.

The detailed segments and sub-segments included in the report are:

By Type:

Hexagonal Charcoal Briquettes

Egg-Shaped Charcoal Briquettes

Square Charcoal Briquettes

Stick Charcoal Briquettes

By Material:

Hardwood Charcoal Briquettes

Softwood Charcoal Briquettes

Coconut Shell Charcoal Briquettes

Bamboo Charcoal Briquettes

By End Use:

Residential

Commercial

Industrial

By Application:

Grilling

Barbequing

Heating

Industrial Processes

By Production Technology:

Extrusion

Briquetting

Carbonization

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of MEA

Hexagonal Charcoal Briquettes are Expected to Dominate the Market

Among the various briquette types, hexagonal charcoal briquettes are projected to retain the leading share throughout the forecast period due to their superior airflow design, longer burning duration, and enhanced heat retention—all of which make them the preferred choice for both household users and commercial operators. Their geometric uniformity enables consistent combustion, reduced ash output, and improved cooking performance, propelling them ahead of other shapes as the benchmark standard. While hexagonal briquettes dominate current usage patterns, stick-shaped briquettes are emerging as the fastest-growing alternative as manufacturers refine extrusion techniques and consumers increasingly seek low-smoke, high-density options for controlled heating environments. In essence, hexagonal briquettes anchor market leadership, but stick briquettes reflect the segment's rising innovation curve.

Coconut Shell Briquettes Lead in Revenue Contribution

When examining the market by material, coconut shell charcoal briquettes command the highest revenue share, primarily due to their exceptional calorific values, minimal smoke emission, and status as an environmentally sustainable byproduct. They have gained widespread traction across high-end barbecue restaurants, export markets, and industrial heating applications where quality and consistency are paramount. Hardwood briquettes, however, remain dominant from a volume perspective because of their affordability and widespread availability. Meanwhile, bamboo briquettes are capturing attention as the fastest-growing subsegment, supported by rapid bamboo cultivation cycles, increased interest in renewable biomass alternatives, and rising Asian manufacturing output. Overall, coconut shell briquettes drive current revenue leadership, while bamboo briquettes elevate future growth horizons.

North America held the dominant share of the global charcoal briquette market in 2024, buoyed by an entrenched barbecue culture, expanding outdoor cooking equipment sales, and rising commercial adoption in the foodservice sector. The region's advanced manufacturing capabilities and premium-grade briquette exports have further strengthened its global position. Asia Pacific, however, is anticipated to expand at the

fastest pace from 2025–2035, driven by high consumption levels, rapid population growth, abundant biomass resources, and surging industrial utilization. Europe's strict environmental policies and growing preference for carbon-neutral heating solutions continue to push demand upward, while Latin America benefits from thriving agricultural residues that support briquette production. In the Middle East & Africa, market growth is reinforced by rising energy diversification initiatives, urban adoption of clean cooking fuels, and increased charcoal briquette export activities.

Major market players included in this report are:

Royal Oak Enterprises

Gryfskand Group

Mangalam Charcoal

Kingsford Products Company

Duraflame Inc.

Timber Charcoal Company LLC

The Saint Louis Charcoal Company LLC

Sagar Charcoal and Firewood Co.

Maurobera S.A.

Mesjaya Abadi Sdn Bhd

Namchar Pty Ltd

PT Ruby Privatindo

Ignite Products

Charcoal Briquette Co.

Harcoal Africa

Global Charcoal Briquette Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours). Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the regions included in the study. The report also highlights detailed insights into critical growth drivers and restraints that shape the market's long-term trajectory. Furthermore, it incorporates potential opportunities in micro-markets for stakeholders to invest while examining the competitive landscape and the product offerings of key market participants. The detailed segments and sub-segments of the market are explained above.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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