

# **Global Chainsaw Market Size Study & Forecast, by Type (Gas Powered, Electric Powered, Others) by Application (Tree Felling, Bucking, Pruning, Construction, Others) and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Chainsaw Market is valued at approximately USD 4.16 billion in 2024 and is expected to progress at a steady CAGR of 3.53% over the forecast period spanning 2025-2035. Chainsaws, long regarded as indispensable power tools across forestry, landscaping, construction, and utility maintenance, have evolved far beyond their traditional role in timber cutting. Modern chainsaws are being engineered with enhanced ergonomics, emission control mechanisms, and safety-centric features, allowing manufacturers to carve out new use cases while catering to both professional and semi-professional users. Market expansion is being shaped by rising urbanization, increasing construction activities, and sustained investments in forestry management and land development projects worldwide.

Rising demand for efficient wood-processing tools has continued to push adoption rates upward, particularly as labor shortages compel operators to switch from manual tools to mechanized alternatives. The market has also been buoyed by technological refinements such as low-vibration systems, automatic chain lubrication, and battery-powered configurations that cut down noise and emissions. At the same time, stricter environmental norms surrounding gasoline-powered equipment are nudging manufacturers to pivot toward electric and hybrid solutions. While safety regulations and fluctuating raw material prices may slow momentum in certain regions, innovation-driven differentiation is expected to keep the growth engine running throughout the 2025-2035 forecast period.

**The detailed segments and sub-segments included in the report are:**

## By Type:

Gas Powered

Electric Powered

Others

## By Application:

Tree Felling

Bucking

Pruning

Wood Carving

Ice Sculpting

Construction

Others

## By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Among applications, tree felling is expected to dominate the Global Chainsaw Market over the forecast horizon. This segment continues to command a significant share as commercial forestry operations, land clearing initiatives, and infrastructure expansion projects intensify worldwide. Chainsaws remain the tool of choice for high-volume tree cutting due to their power output, precision handling, and adaptability across varied terrain. While applications such as pruning and construction are steadily gaining ground, large-scale tree felling remains the backbone of demand, anchoring market volumes and influencing product development strategies.

From a revenue perspective, gas-powered chainsaws currently lead the market, accounting for the largest share of global earnings. Their superior cutting power, durability, and suitability for heavy-duty operations continue to make them indispensable in forestry and large construction projects. However, electric-powered chainsaws are emerging as the fastest-growing category, driven by tightening emission regulations, rising fuel costs, and growing preference for low-maintenance, quieter equipment in urban and residential settings. This shifting balance underscores a market gradually transitioning toward cleaner and more user-friendly alternatives without entirely phasing out conventional solutions.

Geographically, North America holds a dominant position in the Global Chainsaw Market, supported by extensive forestry activities, high adoption of advanced power tools, and strong presence of leading manufacturers. Europe follows closely, propelled by stringent safety standards, sustainable forestry practices, and rising demand for electric-powered equipment. Asia Pacific is anticipated to witness the fastest growth during the forecast period, fueled by expanding construction sectors, infrastructure development, and increasing mechanization in forestry operations across China and India. Meanwhile, Latin America and the Middle East & Africa present incremental growth opportunities, largely tied to land development and agricultural expansion initiatives.

**Major market players included in this report are:**

STIHL Holding AG & Co. KG

Husqvarna Group

Makita Corporation

Robert Bosch GmbH

Stanley Black & Decker, Inc.

Echo Incorporated

Hitachi Koki Co., Ltd.

Dolmar GmbH

Oleo-Mac

Ryobi Limited

Greenworks Tools

Blount International, Inc.

Hyundai Power Products

Yamabiko Corporation

Mountfield Ltd.

### **Global Chainsaw Market Report Scope:**

Historical Data ? 2023, 2024

Base Year for Estimation ? 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market size of different segments and countries in recent years and to forecast future values through 2035. The report weaves together qualitative insights and quantitative analysis to present a comprehensive view of industry dynamics across regions. It highlights key growth drivers, emerging challenges, and untapped opportunities, while also offering a detailed assessment of the competitive landscape and strategic positioning of major players operating in the Global Chainsaw Market.

### **Key Takeaways:**

Market estimates and forecasts for 10 years from 2025 to 2035.

Annualized revenue analysis at regional and segment levels.

In-depth geographical evaluation with country-level insights.

Competitive landscape profiling major market participants.

Strategic assessment of business approaches and future growth pathways.

Analysis of market competition structure.

Comprehensive demand-side and supply-side market evaluation.

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