

# **Global Ceric Ammonium Nitrate Market Size study, by Application (Manufacturing of Electronic Components, Pharmaceutical Industry, Catalytic Converters, Tanning Industry, Anti-knock Agents), by Grade (Industrial Grade, Technical Grade, Reagent Grade), by End-Use Industry (Electronics Industry, Automotive Industry, Chemical Industry, Pharmaceutical Industry, Others) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G36929C38191EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G36929C38191EN

## **Abstracts**

The Global Ceric Ammonium Nitrate Market is projected to grow significantly, with an estimated value of USD 355.9 billion in 2023 expected to expand to USD 528.90 billion by 2032, reflecting a compound annual growth rate (CAGR) of 4.50% during the forecast period from 2024 to 2032. Ceric ammonium nitrate, a versatile oxidizing agent, plays a crucial role across multiple industries, offering unparalleled efficacy in catalytic reactions, chemical synthesis, and high-precision applications in electronics manufacturing.

Rising demand in the electronics and automotive sectors is a driving force for the ceric ammonium nitrate market. Its vital role in the manufacturing of electronic components, catalytic converters, and anti-knock agents is propelling its adoption. Innovations in its formulation, emphasizing high purity and technical-grade variants, are enhancing its usability in pharmaceutical and chemical processes. Furthermore, increasing awareness of sustainable and efficient manufacturing practices underscores the importance of ceric ammonium nitrate as a reliable solution in industrial ecosystems.

The market's expansion is supported by the proliferation of advanced technologies, particularly in the electronics and automotive industries. Industrial-grade ceric ammonium nitrate dominates due to its cost-effectiveness and versatility, while reagent-grade variants cater to niche markets requiring high purity levels. Challenges, including stringent environmental regulations and high production costs, could constrain growth temporarily. However, technological advancements and increasing investment in R&D are expected to mitigate these challenges, unlocking new opportunities.

Geographically, North America holds the largest market share, driven by its robust electronics and automotive industries. Europe follows, benefitting from extensive applications in chemical manufacturing and pharmaceutical advancements. The Asia-Pacific region is emerging as a key growth hub due to rapid industrialization, expanding consumer electronics markets, and increased automotive production. Latin America and the Middle East & Africa are also gaining traction, supported by economic diversification efforts and growing industrial bases.

Major market players included in this report are:

Merck KGaA

American Elements

Strem Chemicals, Inc.

Thermo Fisher Scientific Inc.

Green Chemicals Co. Ltd.

Treibacher Industrie AG

Avantor Performance Materials, LLC

Charkit Chemical Company LLC

Chemsavers, Inc.

Central Drug House (P) Ltd.

Indian Platinum Private Limited

Oxkem Limited

Hummel Croton Inc.

Otto Chemie Pvt. Ltd.

Shanghai Experiment Reagent Co.

The detailed segments and sub-segment of the market are explained below:

By Application:

Manufacturing of Electronic Components

Pharmaceutical Industry

Catalytic Converters

Tanning Industry

Anti-knock Agents

By Grade:

Industrial Grade

Technical Grade

Reagent Grade

By End-Use Industry:

Electronics Industry

Automotive Industry

Chemical Industry

Pharmaceutical Industry

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year: 2022, 2023

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Detailed market revenue forecasts covering a 10-year period, segmented by application, grade, and end-use industries across all major regions.

Insights into market drivers, challenges, and opportunities to help stakeholders

capitalize on emerging trends.

A comprehensive analysis of competitive dynamics and the strategies adopted by key players.

Holistic coverage of demand-side and supply-side factors shaping the market landscape.

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