

Global Ceramic Membrane Market Size study, by Material (Alumina, Zirconium Oxide, Titania, Other Materials), By Application (Water and Wastewater Treatment, Pharmaceuticals, Food & Beverage, Chemical Processing, Biotechnology, Other Applications), By Technology (Ultrafiltration, Microfiltration, Nanofiltration, Others) and Regional Forecasts 2019-2026

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Abstracts

Global Ceramic Membrane Market is valued approximately USD 4.1 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 11% over the forecast period 2019-2026. Ceramic membranes are artificial membranes produced from inorganic constituents such as alumina, silica, Titania, zirconia and others. Due to properties such as chemical and mechanical resistance, operating at comprehensive backwash intervals, having low chemical cleaning necessities, high purity components of ceramic membranes are appropriate for industrial applications. For instance, these ceramic membranes are frequently used in waterproofing applications wherein usage of polymeric membranes is not economical or possible. Wastewater purification is the key application industry of ceramic membranes. The growth of the end-use industries that utilize ceramic membranes for filtration processes will largely support the ceramic membrane market. Furthermore, increasing need for quality water and need for high purity components are further contributing towards market growth. Due to the growing demand for potable water, concerns about water scarcity and water desalination processes are expected to rise over the forecast period. Growing demand for ceramic membranes in emerging economies is expected to create significant growth opportunities in the market over the forecast period. However, high capital costs impede

the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Ceramic Membrane market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading region across the world in terms of market share owing to government initiatives and favorable policies to promote industrial growth coupled with continues growth in manufacturing sectors. Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing demand for pure and high-quality clean water would create lucrative growth prospects for the Ceramic Membrane market across North America region.

Major market player included in this report are:

TAMI Industries

Pall Corporation

Atech Innovations GmbH

Hyflux Ltd.

SIVA

Jiangsu Jiuwu Hi-Tech Co., Ltd.

Veolia Water Technologies

Metawater Co., Ltd.

GEA Group

ITN Nanovation AG

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Alumina

Zirconium Oxide

Titania

Other Materials

By Application:

Water and Wastewater Treatment

Pharmaceuticals
Food & Beverage
Chemical Processing
Biotechnology
Other Applications

By Technology:

Ultrafiltration
Microfiltration
Nanofiltration
Others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Ceramic Membrane Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers

Investment bankers
Investors

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