

# **Global Ceramic Fiber Market Size study, by Type (Refractory Ceramic Fiber (RCF), Alkaline Earth Silicate (AES) Wool, Others) By Product Form (Blanket, Module, Board Paper, Others), By End-Use Industry (Iron & Steel, Refining & Petrochemical, Power Generation, Aluminum, Others) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Ceramic Fiber Market is valued approximately USD 1.8 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 9.8% over the forecast period 2019-2026. Ceramic fiber is lightweight insulating product that has low thermal mass and low thermal conductivity made by alumino-silicate materials. These ceramic fibers are used in wide range of industrial commercial applications owing to its high-temperature stability, low thermal conductivity, low heat storage and high thermal shock resistance. The growth of the market is primarily driven by the increasing demand for less toxic solutions by end use industries. Furthermore, increasing demand for high thermal efficiency are further contributing towards market growth. However, stringent regulations pertaining to the sue of carcinogenic materials impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Ceramic Fiber market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is expected to witness steady growth across the world in terms of market share owing to rise in shale gas exploration coupled with growing demand of ceramic fiber from iron& steel and petrochemical industries. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as rapid industrialization, growing crude steel production and increasing

awareness about environmental protection would create lucrative growth prospects for the Ceramic Fiber market across Asia-Pacific region.

Major market player included in this report are:

Morgan Advanced Materials PLC

Unifrax I LLC

Luyang Energy-Saving Materials Co., Ltd.

Ibiden Co., Ltd.

Harbisonwalker International Inc.

Isolite Insulating Products Co. Ltd.

Nutec Fibratec

Yeso Insulating Products Co. Ltd.

Rath Inc.

Fibreicast Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Refractory Ceramic Fiber (RCF)

Alkaline Earth Silicate (AES) Wool

Others

By Product Form:

Blanket

Module

Board

Paper

Others

By End-Use Industry:

Iron & Steel

Refining & Petrochemical

Power Generation

Aluminium

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Ceramic Fiber Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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