

Global Ceramic Adhesives Market Size Study & Forecast, by Chemistry Type (Cement-based, Epoxy, Acrylic, Silicone, Cyanoacrylate), by Application (Building, Construction), and Regional Forecasts 2025-2035

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Abstracts

The Global Ceramic Adhesives Market is valued at approximately USD 539.96 billion in 2024 and is projected to grow at a steady CAGR of 4.40% over the forecast period 2025-2035. As architectural and infrastructural innovation gains momentum across the globe, ceramic adhesives are emerging as indispensable solutions, delivering high performance in tile bonding, heat resistance, and durability under extreme environmental stress. From skyscrapers in bustling metros to industrial floors in high-traffic environments, these adhesives are taking on critical roles in enhancing longevity, aesthetics, and functionality of surfaces. The dynamic shift toward smart urban infrastructure and green building solutions is further accelerating the use of ceramic adhesives in both residential and commercial projects.

The growth of this market is deeply intertwined with the robust demand for ceramic tiling in modern construction projects. Cement-based adhesives continue to dominate for their cost-effectiveness and strong bonding characteristics, especially in large-scale flooring applications. Meanwhile, epoxy and silicone variants are gaining favor in more specialized construction environments—offering chemical resistance and flexibility that traditional options cannot match. In addition, the rising trend of modular kitchens, luxurious bathrooms, and high-end interior design in both new developments and renovation projects is significantly pushing the demand for advanced adhesive formulations that offer quick-setting capabilities, waterproofing, and ease of application.

Regionally, North America currently leads the global ceramic adhesives landscape,

fueled by rapid residential housing developments, infrastructure refurbishments, and increased adoption of ceramic finishes in public buildings. Europe follows closely, backed by stringent sustainability codes and building efficiency standards underpinned by EU directives. Countries such as Germany, France, and Italy are fostering innovation in eco-friendly adhesive compounds, making bio-based and low-VOC adhesives increasingly mainstream. However, the Asia Pacific region—especially nations like China, India, and Vietnam—is expected to register the fastest CAGR during the forecast period. This is attributed to a surge in construction activities, industrial urbanization, foreign investment in smart cities, and expansion in the affordable housing sector. With rising disposable incomes and government-backed infrastructure spending, APAC stands at the forefront of growth for this market.

Major market player included in this report are:

BASF SE

Halliburton Company

Baker Hughes Company

Croda International Plc.

Chevron Phillips Chemical Company

M&D Industries Of Louisiana, Inc.

Impact Fluid Solutions

Aubin Group

Trican Well Service Ltd.

Schlumberger Limited

Sika AG

Henkel AG & Co. KGaA

3M Company

Ardex Group

Pidilite Industries Limited

Global Ceramic Adhesives Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Chemistry Type:

Cement-Based

Epoxy

Acrylic

Silicone

Cyanoacrylate

By Application:

Building

Construction

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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