

# **Global Centesis Catheters Market Size study, by Bore Type (Large Bore Centesis Catheters, Small Bore Centesis Catheters), Application (Diagnostic, Therapeutic, Palliative), by Procedure (Paracentesis, Thoracentesis, Amniocentesis, Arthrocentesis, Others), by End-User (Hospitals, Ambulatory Surgical Centers, Other) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Centesis Catheters Market is valued approximately USD 426 million in 2019 and is anticipated to grow with a healthy growth rate of more than 6.9% over the forecast period 2020-2027. Catheter is a type of thin tubes made up of medical grade material (such as plastic, silicon rubber and more), which are implanted in the patient's body for diagnostic and therapeutic purposes. Centesis catheter is an over the needle catheter mainly intended for small abscess fluid aspirations and short-term drainage procedures. The Centesis catheters are used in a wide range of diseases, such as cardiovascular, neurovascular, urinary catheter, and many more. Thus, increasing prevalence of cardiovascular diseases, growing inclination for image guided Centesis procedures, and rise in demand for minimally invasive surgeries across the globe are the few factors responsible for high CAGR of the market during the forecast period. For instance, according to the American Heart Association, the death occurrence due to cardiovascular diseases was about 17.6 million in 2016, and a number is expected to grow to over 23.6 million by 2030. Also, as per the Center for Disease Control and Prevention (CDC), about 610,000 die due to heart diseases in the United States every year. This, in turn, is projected to fuel the demand for cardiovascular catheters around the world. With the recent outbreak of Covid-19 across the globe, the apprehension concerning of the shortage of indispensable life-saving devices and other crucial medical supplies is significantly growing in order to prevent the spread of this pandemic

and deliver optimum care to the infected patients, which further promoting the market growth in the near future. However, lacking quality assurance, intense price competition at domestic levels and high risk of infection causing due to the use of catheters are the few factors limiting the growth of the market over the forecast period of 2020-2027.

The regional analysis of global Centesis Catheters market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing prevalence of diseases such as cardiovascular and urological, coupled with the availability of well-established healthcare infrastructure in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising incidences of neurovascular and cardiovascular diseases, along with improving healthcare infrastructure would create lucrative growth prospects for the Centesis Catheters market across Asia-Pacific region.

Major market player included in this report are:

Cardinal Health, Inc.  
Medtronic plc  
Becton, Dickinson and Company  
Boston Scientific Corporation  
B. Braun Melsungen AG  
Argon Medical  
Teleflex Incorporated  
Merit Medical Systems, Inc  
AngioDynamics  
Cook Medical

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Bore Type:**

Large Bore Centesis Catheters

Small Bore Centesis Catheters

**By Application:**

Diagnostic

Therapeutic

Palliative

**By Procedure:**

Paracentesis

Thoracentesis

Amniocentesis

Arthrocentesis

Others

**By End-User:**

Hospitals

Ambulatory Surgical Centers

Other

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Centesis Catheters Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Million)
  - 1.2.1. Centesis Catheters Market, by Region, 2018-2027 (USD Million)
  - 1.2.2. Centesis Catheters Market, by Bore Type, 2018-2027 (USD Million)
  - 1.2.3. Centesis Catheters Market, by Application, 2018-2027 (USD Million)
  - 1.2.4. Centesis Catheters Market, by Procedure, 2018-2027 (USD Million)
  - 1.2.5. Centesis Catheters Market, by End-User, 2018-2027 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL CENTESIS CATHETERS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL CENTESIS CATHETERS MARKET DYNAMICS**

- 3.1. Centesis Catheters Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL CENTESIS CATHETERS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL CENTESIS CATHETERS MARKET, BY BORE TYPE**

- 5.1. Market Snapshot
- 5.2. Global Centesis Catheters Market by Bore Type, Performance - Potential Analysis
- 5.3. Global Centesis Catheters Market Estimates & Forecasts by Bore Type 2017-2027 (USD Million)
- 5.4. Centesis Catheters Market, Sub Segment Analysis
  - 5.4.1. Large Bore Centesis Catheters
  - 5.4.2. Small Bore Centesis Catheters

## **CHAPTER 6. GLOBAL CENTESIS CATHETERS MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Centesis Catheters Market by Application, Performance - Potential Analysis
- 6.3. Global Centesis Catheters Market Estimates & Forecasts by Application 2017-2027 (USD Million)
- 6.4. Centesis Catheters Market, Sub Segment Analysis
  - 6.4.1. Diagnostic
  - 6.4.2. Therapeutic
  - 6.4.3. Palliative

## **CHAPTER 7. GLOBAL CENTESIS CATHETERS MARKET, BY PROCEDURE**

- 7.1. Market Snapshot
- 7.2. Global Centesis Catheters Market by Procedure - Potential Analysis
- 7.3. Global Centesis Catheters Market Estimates & Forecasts by Procedure 2017-2027 (USD Million)
- 7.4. Centesis Catheters Market, Sub Segment Analysis
  - 7.4.1. Paracentesis
  - 7.4.2. Thoracentesis

- 7.4.3. Amniocentesis
- 7.4.4. Arthrocentesis
- 7.4.5. Others

## **CHAPTER 8. GLOBAL CENTESIS CATHETERS MARKET, BY END-USER**

- 8.1. Market Snapshot
- 8.2. Global Centesis Catheters Market by End-User - Potential Analysis
- 8.3. Global Centesis Catheters Market Estimates & Forecasts by End-User 2017-2027 (USD Million)
- 8.4. Centesis Catheters Market, Sub Segment Analysis
  - 8.4.1. Hospitals
  - 8.4.2. Ambulatory Surgical Centers
  - 8.4.3. Other

## **CHAPTER 9. GLOBAL CENTESIS CATHETERS MARKET, REGIONAL ANALYSIS**

- 9.1. Centesis Catheters Market, Regional Market Snapshot
- 9.2. North America Centesis Catheters Market
  - 9.2.1. U.S. Centesis Catheters Market
    - 9.2.1.1. Bore Type breakdown estimates & forecasts, 2017-2027
    - 9.2.1.2. Application breakdown estimates & forecasts, 2017-2027
    - 9.2.1.3. Procedure breakdown estimates & forecasts, 2017-2027
    - 9.2.1.4. End-User breakdown estimates & forecasts, 2017-2027
  - 9.2.2. Canada Centesis Catheters Market
- 9.3. Europe Centesis Catheters Market Snapshot
  - 9.3.1. U.K. Centesis Catheters Market
  - 9.3.2. Germany Centesis Catheters Market
  - 9.3.3. France Centesis Catheters Market
  - 9.3.4. Spain Centesis Catheters Market
  - 9.3.5. Italy Centesis Catheters Market
  - 9.3.6. Rest of Europe Centesis Catheters Market
- 9.4. Asia-Pacific Centesis Catheters Market Snapshot
  - 9.4.1. China Centesis Catheters Market
  - 9.4.2. India Centesis Catheters Market
  - 9.4.3. Japan Centesis Catheters Market
  - 9.4.4. Australia Centesis Catheters Market
  - 9.4.5. South Korea Centesis Catheters Market
  - 9.4.6. Rest of Asia Pacific Centesis Catheters Market

- 9.5. Latin America Centesis Catheters Market Snapshot
  - 9.5.1. Brazil Centesis Catheters Market
  - 9.5.2. Mexico Centesis Catheters Market
- 9.6. Rest of The World Centesis Catheters Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Cardinal Health, Inc.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Bore Type Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Medtronic plc
  - 10.2.3. Becton, Dickinson and Company
  - 10.2.4. Boston Scientific Corporation
  - 10.2.5. B. Braun Melsungen AG
  - 10.2.6. Argon Medical
  - 10.2.7. Teleflex Incorporated
  - 10.2.8. Merit Medical Systems, Inc
  - 10.2.9. AngioDynamics
  - 10.2.10. Cook Medical

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL CENTESIS CATHETERS MARKET, REPORT SCOPE

TABLE 2. GLOBAL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY REGION 2017-2027 (USD MILLION)

TABLE 3. GLOBAL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY BORE TYPE 2017-2027 (USD MILLION)

TABLE 4. GLOBAL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY APPLICATION 2017-2027 (USD MILLION)

TABLE 5. GLOBAL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY PROCEDURE 2017-2027 (USD MILLION)

TABLE 6. GLOBAL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY END-USER 2017-2027 (USD MILLION)

TABLE 7. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 8. GLOBAL CENTESIS CATHETERS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 9. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 10. GLOBAL CENTESIS CATHETERS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 11. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 12. GLOBAL CENTESIS CATHETERS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 13. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 14. GLOBAL CENTESIS CATHETERS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 15. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 16. GLOBAL CENTESIS CATHETERS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 17. U.S. CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 18. U.S. CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 19. U.S. CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 20. CANADA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 21. CANADA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 22. CANADA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 23. UK CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 24. UK CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 25. UK CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 26. GERMANY CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 27. GERMANY CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 28. GERMANY CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 29. ROE CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 30. ROE CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 31. ROE CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 32. CHINA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 33. CHINA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 34. CHINA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 35. INDIA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 36. INDIA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 37. INDIA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 38. JAPAN CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS,

2017-2027 (USD MILLION)

TABLE 39. JAPAN CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 40. JAPAN CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 41. ROAPAC CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 42. ROAPAC CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 43. ROAPAC CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 44. BRAZIL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 45. BRAZIL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 46. BRAZIL CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 47. MEXICO CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 48. MEXICO CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 49. MEXICO CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 50. ROLA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 51. ROLA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 52. ROLA CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 53. ROW CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD MILLION)

TABLE 54. ROW CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 55. ROW CENTESIS CATHETERS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD MILLION)

TABLE 56. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL CENTESIS CATHETERS MARKET

TABLE 57. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL CENTESIS CATHETERS MARKET

TABLE 58. YEARS CONSIDERED FOR THE STUDY  
TABLE 59. EXCHANGE RATES CONSIDERED

## List Of Figures

### LIST OF FIGURES

- FIG 1. GLOBAL CENTESIS CATHETERS MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL CENTESIS CATHETERS MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL CENTESIS CATHETERS MARKET, KEY TRENDS 2019
- FIG 5. GLOBAL CENTESIS CATHETERS MARKET, GROWTH PROSPECTS 2020-2027
- FIG 6. GLOBAL CENTESIS CATHETERS MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL CENTESIS CATHETERS MARKET, PEST ANALYSIS
- FIG 8. GLOBAL CENTESIS CATHETERS MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, 2017 & 2027 (USD MILLION)
- FIG 10. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, 2017 & 2027 (USD MILLION)
- FIG 11. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, 2017 & 2027 (USD MILLION)
- FIG 12. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, 2017 & 2027 (USD MILLION)
- FIG 13. GLOBAL CENTESIS CATHETERS MARKET BY SEGMENT, 2017 & 2027 (USD MILLION)
- FIG 14. GLOBAL CENTESIS CATHETERS MARKET, REGIONAL SNAPSHOT 2017 & 2027
- FIG 15. NORTH AMERICA CENTESIS CATHETERS MARKET 2017 & 2027 (USD MILLION)
- FIG 16. EUROPE CENTESIS CATHETERS MARKET 2017 & 2027 (USD MILLION)
- FIG 17. ASIA PACIFIC CENTESIS CATHETERS MARKET 2017 & 2027 (USD MILLION)
- FIG 18. LATIN AMERICA CENTESIS CATHETERS MARKET 2017 & 2027 (USD MILLION)
- FIG 19. GLOBAL CENTESIS CATHETERS MARKET, COMPANY MARKET SHARE ANALYSIS (2019)

## **COMPANIES MENTIONED**

Cardinal Health, Inc.  
Medtronic plc  
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