

Global Cellulose Ester Market Size study, by Type (Cellulose Acetate, Cellulose Acetate Propionate, Cellulose Acetate Butyrate, Cellulose Nitrate and Others), Application (Coatings, Plasticizers, Cigarette Filters, Inks, Films & Tapes and Others) and Regional Forecasts 2018-2025

<https://marketpublishers.com/r/G7A03CBD2B4EN.html>

Date: February 2019

Pages: 200

Price: US\$ 2,568.00 (Single User License)

ID: G7A03CBD2B4EN

Abstracts

Global Cellulose Ester Market to reach USD 14.0 billion by 2025.

Global Cellulose Ester Market valued approximately USD 8.76 billion in 2017 is anticipated to grow with a healthy growth rate of more than 6.0% over the forecast period 2018-2025. The Cellulose Ester market is developing and expanding at a significant pace. Cellulose esters are the additive compounds of cellulose being used due to the exclusive properties offered by them such as quick drying ability, compatibility and excellent flow-out properties. Various factors including shift of manufacturing base of cigarette from developed countries to emerging countries such as India, China and are offering lucrative opportunities to Asia-Pacific region to register dominance in the market in upcoming years.

Cellulose esters finds numerous applications in various industries including pharmaceuticals, food and beverages, oil & gas industries, paper and textile industries, automobile industry etc. The rising demand of cellulose esters particularly in Asia-Pacific region is primarily driving the market. However, the volatility in the prices of raw materials used for manufacturing cellulose esters acts is the major challenge for the industry.

On the basis of segmentation, the Cellulose Ester market is segmented into Type and

application. The Type segment is classified into Cellulose Acetate, Cellulose Acetate Propionate, Cellulose Acetate Butyrate, Cellulose Nitrate and Others. The application segment is classified into Coatings, Plasticizers, Cigarette Filters, Inks, Films & Tapes and Others. The Type segment is anticipated to dominate the Cellulose Ester market considering the forthcoming years and the global scenario.

The regional analysis of Global Cellulose Ester Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the fastest growing region across the world in terms of market share. Whereas, owing to the countries such as China, Japan, and India, Asia Pacific region is anticipated to be the dominating region over the forecast period 2018-2025.

The leading market players mainly include-

Eastman Chemical Company

Solvay

China National Tobacco Corporation

Acordis Cellulostic Fibers

Celanese Corporation

Daicel Corporation

Mitsubishi Chemical Holdings Corporation

Sichuan Push Acetati

Rayonier Advanced Materials

Sappi

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Cellulose Acetate

Cellulose Acetate Propionate

Cellulose Acetate Butyrate

Cellulose Nitrate

Others

By Application:

Coatings

Plasticizers

Cigarette Filters

Films & Tapes

Inks

Others

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Cellulose Ester Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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