

Global Cellular Glass Market Size study & Forecast, by Product (Blocks & Shells, Sheets & Panels, Foam Glass Gravels) by Application (Construction, Industrial, Chemical, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Cellular Glass Market is valued at approximately USD 611.11 Million in 2022 and is anticipated to grow with a healthy growth rate of more than 2.60% over the forecast period 2023-2030. Cellular glass is a type of insulation material known for its unique cellular structure. It is made from crushed glass combined with a foaming agent and heated until it expands into a rigid, closed-cell structure. The resulting material is lightweight, non-combustible, and highly resistant to moisture, making it ideal for insulation in a variety of applications, including buildings, pipelines, and industrial equipment. Cellular glass insulation offers excellent thermal performance, maintaining consistent temperatures and reducing energy costs. Additionally, its closed-cell structure makes it resistant to water absorption, ensuring long-term durability and preventing issues such as mold growth and structural degradation. The Cellular Glass market is expanding because of factors such as rising demand for energy-efficient buildings, growing industrial infrastructure development and increasing focus on sustainable materials.

As societies become more conscious of environmental sustainability and the need to reduce energy consumption, there's a growing emphasis on constructing buildings that are highly efficient in terms of energy usage. Cellular glass insulation plays a crucial role in this context due to its exceptional thermal insulation properties. By effectively minimizing heat transfer through walls, floors, and roofs, cellular glass helps buildings maintain consistent indoor temperatures, reducing the reliance on heating and cooling systems. According to the International Energy Agency (IEA), global investments in

energy efficiency reached \$560 billion in 2022. This includes investments in building renovations, public transport. Moreover, The Chinese government has placed significant emphasis on implementing its 13th Five Year Plan, which includes initiatives aimed at promoting green building practices. As part of its national climate commitment, China has set a target for 50% of all new buildings constructed by 2020 to attain green certification. As investments and initiatives for green buildings or energy-efficient building projects continue to rise there is a rising demand of Cellular Glass Market. In addition, technological advancements and product innovations as well as stringent building regulations and standards are creating new opportunities to the market growth. However, availability of alternatives stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Cellular Glass Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the Growing Industrial Applications, rising Infrastructure Development, rising technological advancement, and rising spending on construction activities in the region. As of October 2022, the United States Green Building Council (USGBC) reported approximately 20,125 projects certified under LEED, alongside 21,068 Silver projects, 21,206 Gold projects, and 7,027 Platinum projects. Simultaneously, the US Energy Information Administration highlighted that residential and commercial sectors accounted for around 21 quadrillion Btu of energy consumption in 2021, constituting 28% of the nation's total end-use energy consumption. Recognizing the substantial energy demand stemming from buildings, the US government has unveiled plans to allocate USD 3.16 billion towards the transformation of approximately 450,000 homes in low-income areas into energy-efficient structures. Asia Pacific is expected to grow at a fastest rate during the forecast period, owing to factors such as rapid urbanization and infrastructure development, government initiatives and regulations, industrial expansion and infrastructure investments in the region.

Major market player included in this report are:

Anhui Huichang New Material Co., Ltd.

Earthstone International LLC

Geocell Schaumglas GmbH

Glapor Werk Mitterteich GmbH

Misapor AG

Owens Corning

Polydros, S.A.

REFAGLASS S.R.O.

Stes-Vladimir

Uusioaines OY

Recent Developments in the Market:

In May 2023, Schlüsselbauer and Reiling unveiled plans for the consolidation of their operations within the German cellular glass industry. To achieve this, they established Veriso GmbH & Co. KG, a joint venture where both companies hold an equal share.

In January 2023, Owens Corning expanded its product line with the introduction of FOAMGLAS Perinsul SIB. This innovative addition to their portfolio serves as an advanced thermal bridging solution tailored for high-performance building applications.

Global Cellular Glass Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Blocks & Shells

Sheets & Panels

Foam Glass Gravels

By Application:

Construction

Industrial

Chemical

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
 - 1.2.1. Cellular Glass Market, by Region, 2020-2030 (USD Million)
 - 1.2.2. Cellular Glass Market, by Product, 2020-2030 (USD Million)
 - 1.2.3. Cellular Glass Market, by Application, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CELLULAR GLASS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CELLULAR GLASS MARKET DYNAMICS

- 3.1. Cellular Glass Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising demand for energy-efficient buildings
 - 3.1.1.2. Growing industrial infrastructure development
 - 3.1.1.3. Increasing focus on sustainable materials
 - 3.1.2. Market Challenges
 - 3.1.2.1. Availability of alternatives
 - 3.1.2.2. Limited Availability of Raw Materials
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Technological advancements and product innovations
 - 3.1.3.2. Stringent building regulations and standards

CHAPTER 4. GLOBAL CELLULAR GLASS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CELLULAR GLASS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Cellular Glass Market by Product, Performance - Potential Analysis
- 5.3. Global Cellular Glass Market Estimates & Forecasts by Product 2020-2030 (USD Million)
- 5.4. Cellular Glass Market, Sub Segment Analysis
 - 5.4.1. Blocks & Shells
 - 5.4.2. Sheets & Panels
 - 5.4.3. Foam Glass Gravels

CHAPTER 6. GLOBAL CELLULAR GLASS MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Cellular Glass Market by Application, Performance - Potential Analysis
- 6.3. Global Cellular Glass Market Estimates & Forecasts by Application 2020-2030 (USD Million)
- 6.4. Cellular Glass Market, Sub Segment Analysis
 - 6.4.1. Construction

- 6.4.2. Industrial
- 6.4.3. Chemical
- 6.4.4. Others

CHAPTER 7. GLOBAL CELLULAR GLASS MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Cellular Glass Market, Regional Market Snapshot
- 7.4. North America Cellular Glass Market
 - 7.4.1. U.S. Cellular Glass Market
 - 7.4.1.1. Product breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Cellular Glass Market
- 7.5. Europe Cellular Glass Market Snapshot
 - 7.5.1. U.K. Cellular Glass Market
 - 7.5.2. Germany Cellular Glass Market
 - 7.5.3. France Cellular Glass Market
 - 7.5.4. Spain Cellular Glass Market
 - 7.5.5. Italy Cellular Glass Market
 - 7.5.6. Rest of Europe Cellular Glass Market
- 7.6. Asia-Pacific Cellular Glass Market Snapshot
 - 7.6.1. China Cellular Glass Market
 - 7.6.2. India Cellular Glass Market
 - 7.6.3. Japan Cellular Glass Market
 - 7.6.4. Australia Cellular Glass Market
 - 7.6.5. South Korea Cellular Glass Market
 - 7.6.6. Rest of Asia Pacific Cellular Glass Market
- 7.7. Latin America Cellular Glass Market Snapshot
 - 7.7.1. Brazil Cellular Glass Market
 - 7.7.2. Mexico Cellular Glass Market
- 7.8. Middle East & Africa Cellular Glass Market
 - 7.8.1. Saudi Arabia Cellular Glass Market
 - 7.8.2. South Africa Cellular Glass Market
 - 7.8.3. Rest of Middle East & Africa Cellular Glass Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis

- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Anhui Huichang New Material Co., Ltd.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Earthstone International LLC
 - 8.3.3. Geocell Schaumglas GmbH
 - 8.3.4. Glapor Werk Mitterteich GmbH
 - 8.3.5. Misapor AG
 - 8.3.6. Owens Corning
 - 8.3.7. Polydros, S.A.
 - 8.3.8. REFAGLASS S.R.O.
 - 8.3.9. Stes-Vladimir
 - 8.3.10. Uusioaines OY

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Cellular Glass Market, report scope
- TABLE 2. Global Cellular Glass Market estimates & forecasts by Region 2020-2030 (USD Million)
- TABLE 3. Global Cellular Glass Market estimates & forecasts by Product 2020-2030 (USD Million)
- TABLE 4. Global Cellular Glass Market estimates & forecasts by Application 2020-2030 (USD Million)
- TABLE 5. Global Cellular Glass Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 6. Global Cellular Glass Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 7. Global Cellular Glass Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 8. Global Cellular Glass Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 9. Global Cellular Glass Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 10. Global Cellular Glass Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 11. Global Cellular Glass Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 12. Global Cellular Glass Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 13. Global Cellular Glass Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 14. Global Cellular Glass Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 15. U.S. Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 16. U.S. Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 17. U.S. Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 18. Canada Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 19. Canada Cellular Glass Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 20. Canada Cellular Glass Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 21. UK Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 22. UK Cellular Glass Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 23. UK Cellular Glass Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 24. Germany Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 25. Germany Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 26. Germany Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 27. France Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 28. France Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 29. France Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 30. Italy Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 31. Italy Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 32. Italy Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 33. Spain Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 34. Spain Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 35. Spain Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 36. RoE Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 37. RoE Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 38. RoE Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 39. China Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 40. China Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 41. China Cellular Glass Market estimates & forecasts by segment 2020-2030

(USD Million)

TABLE 42. India Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 43. India Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 44. India Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 45. Japan Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 46. Japan Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 47. Japan Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 48. South Korea Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 49. South Korea Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 50. South Korea Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 51. Australia Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 52. Australia Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 53. Australia Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 54. RoAPAC Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 55. RoAPAC Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 56. RoAPAC Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 57. Brazil Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 58. Brazil Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 59. Brazil Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 60. Mexico Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 61. Mexico Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 62. Mexico Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 63. RoLA Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 64. RoLA Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 65. RoLA Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 66. Saudi Arabia Cellular Glass Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 67. South Africa Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 68. RoMEA Cellular Glass Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 69. List of secondary sources, used in the study of global Cellular Glass Market

TABLE 70. List of primary sources, used in the study of global Cellular Glass Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Cellular Glass Market, research methodology
 - FIG 2. Global Cellular Glass Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Cellular Glass Market, key trends 2022
 - FIG 5. Global Cellular Glass Market, growth prospects 2023-2030
 - FIG 6. Global Cellular Glass Market, porters 5 force model
 - FIG 7. Global Cellular Glass Market, pest analysis
 - FIG 8. Global Cellular Glass Market, value chain analysis
 - FIG 9. Global Cellular Glass Market by segment, 2020 & 2030 (USD Million)
 - FIG 10. Global Cellular Glass Market by segment, 2020 & 2030 (USD Million)
 - FIG 11. Global Cellular Glass Market by segment, 2020 & 2030 (USD Million)
 - FIG 12. Global Cellular Glass Market by segment, 2020 & 2030 (USD Million)
 - FIG 13. Global Cellular Glass Market by segment, 2020 & 2030 (USD Million)
 - FIG 14. Global Cellular Glass Market, regional snapshot 2020 & 2030
 - FIG 15. North America Cellular Glass Market 2020 & 2030 (USD Million)
 - FIG 16. Europe Cellular Glass Market 2020 & 2030 (USD Million)
 - FIG 17. Asia pacific Cellular Glass Market 2020 & 2030 (USD Million)
 - FIG 18. Latin America Cellular Glass Market 2020 & 2030 (USD Million)
 - FIG 19. Middle East & Africa Cellular Glass Market 2020 & 2030 (USD Million)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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