

Global Cell & Gene Therapy Manufacturing Services
Market Size study, by Type(Cell Therapy, Gene
Therapy), by Indication (Oncology Diseases,
Cardiovascular Diseases, Orthopedic Diseases, Other
Indications), by Application(Clinical Manufacturing,
Commercial Manufacturing), by End
user(Pharmaceutical & Biotechnology Companies,
Academic & Research Institutes, Other End Users)and
Regional Forecasts 2021-2027

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#### **Abstracts**

Global Cell & Gene Therapy Manufacturing Services Market is valued at approximately USD 6.9 million in 2020 and is anticipated to grow with a healthy growth rate of more than 12.4 % over the forecast period 2021-2027. The rising incidence of cancer and other target diseases, increasing spending in pharmaceutical R&D, investments in sophisticated technologies by CDMOs, and increasing partnerships and agreements between pharmaceutical firms and CDMOs are all driving growth in this industry. The high operational expenses associated with cell and gene therapy manufacturing, on the other hand, are projected to limit the market's expansion to some extent. Most of pharmaceutical companies continue to make significant investments in the development of new medications and equipment. The pharmaceutical business is highly investing in in research and development to bring high-quality, innovative goods to market. The trend implies that major pharma companies are enhancing their R&D efficiencies by investing more in R&D in order to obtain long-term returns on their investment, as well as through collaborating on R&D. According to a survey published by EvaluatePharma, global pharmaceutical R&D spending was valued at USD 136 billion in 2012, which reached to USD 186 billion in 2019. The worldwide pharma R&D growth rate has



slowed to 0.3 percent between 2019 and 2020 as a result of COVID-19. According to the conclusions of the analysis, R&D spending is predicted to expand at a CAGR of 3.2 percent between 2019 and 2026, reaching USD 232.5 billion, slower than the historical CAGR of 4.6 percent between 2012 and 2019. The number of cell and gene therapy candidates in development has risen dramatically as a result of increased pharmaceutical R&D. To produce cost-effective and efficient cell and gene therapies, it has become vital to outsource manufacturing services. However, high operational costs associated with cell & gene therapy manufacturing may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Cell & Gene Therapy Manufacturing Services Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). North America is the leading region across the world in terms of market share due to rising incidence of cancer and growing research activity in cancer and stem cells in the region. Whereas Europe is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, A strong facility network coupled with a strong workforce in European countries is anticipated to further fuel the market growth.

Major market player included in this report are:

Thermo Fisher Scientific, Inc.
Merck KGaA
Charles River Laboratories
Lonza
Catalent, Inc.
Takara Bio Inc.
FUJIFILM Holdings Corporation
F. Hoffmann-La Roche Ltd.
The Discovery Labs LLC
Cell and Gene Therapy Catapult

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest



along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type: Cell Therapy Gene Therapy By Indication:

**Oncology Diseases** 

Cardiovascular Diseases

Orthopedic Diseases

Other Indications

By Application:

Clinical Manufacturing

Commercial Manufacturing

By End user:

Pharmaceutical & Biotechnology Companies

Academic & Research Institutes

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil



Mexico Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19 Base year – 2019-2020 Forecast period – 2021 to 2027.

Target Audience of the Global Cell & Gene Therapy Manufacturing Services Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



### **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
- 1.2.1. Cell & Gene Therapy Manufacturing Services Market, by Region, 2019-2027 (USD Billion)
- 1.2.2. Cell & Gene Therapy Manufacturing Services Market , by Type, 2019-2027 (USD Billion)
- 1.2.3. Cell & Gene Therapy Manufacturing Services Market , by Indication, 2019-2027 (USD Billion)
- 1.2.4. Cell & Gene Therapy Manufacturing Services Market , by Application, 2019-2027 (USD Billion)
- 1.2.5. Cell & Gene Therapy Manufacturing Services Market , by End user, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

## CHAPTER 2. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET DYNAMICS

- 3.1. Cell & Gene Therapy Manufacturing Services Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. High incidence of cancer and other target diseases
    - 3.1.1.2. Increasing investments in pharmaceutical R&D
  - 3.1.2. Market Restraint
    - 3.1.2.1. High operational costs associated with cell & gene therapy manufacturing



- 3.1.3. Market Opportunities
  - 3.1.3.1. Rising demand for cell & gene therapies

### CHAPTER 4. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## CHAPTER 5. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Cell & Gene Therapy Manufacturing Services Market by Type, Performance
- Potential Analysis
- 5.3. Global Cell & Gene Therapy Manufacturing Services Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 5.4. Cell & Gene Therapy Manufacturing Services Market , Sub Segment Analysis
  - 5.4.1. Cell Therapy
  - 5.4.2. Gene Therapy

## CHAPTER 6. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET, BY INDICATION

- 6.1. Market Snapshot
- 6.2. Global Cell & Gene Therapy Manufacturing Services Market by Indication, Performance Potential Analysis



- 6.3. Global Cell & Gene Therapy Manufacturing Services Market Estimates & Forecasts by Indication 2018-2027 (USD Billion)
- 6.4. Cell & Gene Therapy Manufacturing Services Market , Sub Segment Analysis
  - 6.4.1. Oncology Diseases
  - 6.4.2. Cardiovascular Diseases
  - 6.4.3. Orthopedic Diseases
  - 6.4.4. Other Indications

## CHAPTER 7. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Cell & Gene Therapy Manufacturing Services Market by Application, Performance Potential Analysis
- 7.3. Global Cell & Gene Therapy Manufacturing Services Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 7.4. Cell & Gene Therapy Manufacturing Services Market, Sub Segment Analysis
  - 7.4.1. Clinical Manufacturing
  - 7.4.2. Commercial Manufacturing

# CHAPTER 8. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET, BY END USER

- 8.1. Market Snapshot
- 8.2. Global Cell & Gene Therapy Manufacturing Services Market by End user, Performance Potential Analysis
- 8.3. Global Cell & Gene Therapy Manufacturing Services Market Estimates & Forecasts by End user 2018-2027 (USD Billion)
- 8.4. Cell & Gene Therapy Manufacturing Services Market, Sub Segment Analysis
  - 8.4.1. Pharmaceutical & Biotechnology Companies
  - 8.4.2. Academic & Research Institutes
  - 8.4.3. Other End Users

## CHAPTER 9. GLOBAL CELL & GENE THERAPY MANUFACTURING SERVICES MARKET, REGIONAL ANALYSIS

- 9.1. Cell & Gene Therapy Manufacturing Services Market, Regional Market Snapshot
- 9.2. North America Cell & Gene Therapy Manufacturing Services Market
  - 9.2.1. U.S. Cell & Gene Therapy Manufacturing Services Market



- 9.2.1.1. Type breakdown estimates & forecasts, 2018-2027
- 9.2.1.2. Indication breakdown estimates & forecasts, 2018-2027
- 9.2.1.3. Application breakdown estimates & forecasts, 2018-2027
- 9.2.1.4. End user breakdown estimates & forecasts, 2018-2027
- 9.2.2. Canada Cell & Gene Therapy Manufacturing Services Market
- 9.3. Europe Cell & Gene Therapy Manufacturing Services Market Snapshot
  - 9.3.1. U.K. Cell & Gene Therapy Manufacturing Services Market
- 9.3.2. Germany Cell & Gene Therapy Manufacturing Services Market
- 9.3.3. France Cell & Gene Therapy Manufacturing Services Market
- 9.3.4. Spain Cell & Gene Therapy Manufacturing Services Market
- 9.3.5. Italy Cell & Gene Therapy Manufacturing Services Market
- 9.3.6. Rest of Europe Cell & Gene Therapy Manufacturing Services Market
- 9.4. Asia-Pacific Cell & Gene Therapy Manufacturing Services Market Snapshot
  - 9.4.1. China Cell & Gene Therapy Manufacturing Services Market
  - 9.4.2. India Cell & Gene Therapy Manufacturing Services Market
  - 9.4.3. Japan Cell & Gene Therapy Manufacturing Services Market
  - 9.4.4. Australia Cell & Gene Therapy Manufacturing Services Market
  - 9.4.5. South Korea Cell & Gene Therapy Manufacturing Services Market
  - 9.4.6. Rest of Asia Pacific Cell & Gene Therapy Manufacturing Services Market
- 9.5. Latin America Cell & Gene Therapy Manufacturing Services Market Snapshot
  - 9.5.1. Brazil Cell & Gene Therapy Manufacturing Services Market
- 9.5.2. Mexico Cell & Gene Therapy Manufacturing Services Market
- 9.6. Rest of The World Cell & Gene Therapy Manufacturing Services Market

#### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Thermo Fisher Scientific, Inc.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Merck KGaA
- 10.2.3. Charles River Laboratories
- 10.2.4. Lonza
- 10.2.5. Catalent, Inc.
- 10.2.6. Takara Bio Inc.



- 10.2.7. FUJIFILM Holdings Corporation
- 10.2.8. F. Hoffmann-La Roche Ltd.
- 10.2.9. The Discovery Labs LLC
- 10.2.10. Cell and Gene Therapy Catapult

#### **CHAPTER 11. RESEARCH INDICATION**

- 11.1. Research Indication
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



### **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Cell & Gene Therapy Manufacturing Services Market, report scope
- TABLE 2. Global Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by region 2018-2027 (USD Billion)
- TABLE 3. Global Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by Type 2018-2027 (USD Billion)
- TABLE 4. Global Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by Indication 2018-2027 (USD Billion)
- TABLE 5. Global Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 6. Global Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by End user 2018-2027 (USD Billion)
- TABLE 7. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 18. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)



TABLE 19. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Cell & Gene Therapy Manufacturing Services Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Cell & Gene Therapy Manufacturing Services Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Cell & Gene Therapy Manufacturing Services Market estimates &



forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Spain Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Italy Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)



TABLE 58. Australia Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. South Korea Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 60. South Korea Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Cell & Gene Therapy Manufacturing Services Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Cell & Gene Therapy Manufacturing Services Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Cell & Gene Therapy



Manufacturing Services Market.

TABLE 78. List of primary sources used in the study of global Cell & Gene Therapy Manufacturing Services Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.



### **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Cell & Gene Therapy Manufacturing Services Market , research methodology
- FIG 2. Global Cell & Gene Therapy Manufacturing Services Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Cell & Gene Therapy Manufacturing Services Market, key trends 2019
- FIG 5. Global Cell & Gene Therapy Manufacturing Services Market , growth prospects 2020-2027
- FIG 6. Global Cell & Gene Therapy Manufacturing Services Market , porters 5 force model
- FIG 7. Global Cell & Gene Therapy Manufacturing Services Market, pest analysis
- FIG 8. Global Cell & Gene Therapy Manufacturing Services Market , value chain analysis
- FIG 9. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Cell & Gene Therapy Manufacturing Services Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Cell & Gene Therapy Manufacturing Services Market , regional snapshot 2018 & 2027
- FIG 18. North America Cell & Gene Therapy Manufacturing Services Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Cell & Gene Therapy Manufacturing Services Market 2018 & 2027 (USD Billion)



FIG 20. Asia-Pacific Cell & Gene Therapy Manufacturing Services Market 2018 & 2027 (USD Billion)

FIG 21. Latin America Cell & Gene Therapy Manufacturing Services Market 2018 & 2027 (USD Billion)

FIG 22. Global Cell & Gene Therapy Manufacturing Services Market , company market share analysis (2019)



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