

Global Catheter Introducer Sheaths Market Size study & Forecast, by Type (Integrated Introducer Sheaths, Separate Introducer Sheaths), by French Size (> 16F, 16F-10F,

Abstracts

Global Catheter Introducer Sheaths Market is valued at approximately USD 1 billion in 2022 and is anticipated to grow with a growth rate of more than 6.1% over the forecast period 2023-2030. Catheter is a medical device that is used to insert into the body during medical procedures. Catheter introducers are commonly used in a variety of medical procedures, including vascular access for hemodialysis, angiography, and cardiac catheterization, and they come in a range of sizes. The increased incidence of heart attacks and cardiovascular disease are the key factors responsible for Catheter Introducer Sheaths market growth over the forecast period of 2023-2030.

According to the World Health Organization, in June 2021, Cardiovascular disease is the leading cause of death globally. It's estimated that 17.9 million people died from cardiovascular disease per year. It represents 32% of all global levels and 85% of deaths caused by heart attacks and strokes. The increasing incidence of heart attack and cardiovascular disease is the primary factor of growth in the market. Also, the rise in the prevalence of cardiovascular disease may accelerate market growth. Moreover, technological advancement in the development of advanced catheters for surgeries and an increase in the generic population are anticipated to create positive outlook for the market. However, the availability of alternative treatments and the high cost of devices stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Catheter Introducer Sheaths Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe dominated the market in terms of revenue owing to factors such as increased adoption of advanced medical devices, an increase in the generic population and the increased investment in research and development for product advancement in the region. Asia-Pacific is the fastest-growing region due to its well-established healthcare infrastructure and a large number of research institutions and healthcare facilities in the region.

Major market player included in this report are:

Boston Scientific International Corporation

Stryker Corporation

Teleflex Incorporated

Merit Medical Systems, Inc.

Terumo Corporation

Medtronic plc

W. L. Gore & Associates, Inc.

Lepu Medical Technology(Beijing) Co., Ltd.

Cardinal Health, Inc.

ICU Medical, Inc.

Recent Developments in the Market:

In May 2023, The FDA has given the green light to the next generation of its industry-leading miniaturised, lead-free pacemakers, the Micra™ AV2 and Micra™ VR2, according to Medtronic plc, a global leader in healthcare technology. That provides longer battery life and easier programming, and it is helpful for cardiovascular patients to monitor heart rates.

Global Catheter Introducer Sheaths Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, French Size, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Integrated Introducer Sheaths

Separate Introducer Sheaths

By French Size:

> 16F,

16F-10F

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6.4.1. > 16F,

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