

Global Cataract Surgery Devices Market Size study, by Product (Intraocular Lens, Phacoemulsification Equipment, Ophthalmic Viscoelastic Device) by Type (Equipment, Consumables) by End User (Hospitals, Ophthalmic Clinics, Research Institutes) and Regional Forecasts 2022-2032

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Abstracts

Global Cataract Surgery Devices Market is valued approximately USD 9.3 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.90% over the forecast period 2024-2032. Cataract surgery devices encompass a range of instruments, tools, and technologies used in the surgical removal of cataracts, which are the clouding of the eye's natural lens. This surgical procedure is one of the most performed in the world and is highly effective in restoring vision impaired by cataracts. Cataract surgery is one of the most commonly performed surgical procedures globally and involves removing the cloudy lens and replacing it with an artificial intraocular lens (IOL) to restore clear vision. Cataract surgery devices play a crucial role in facilitating the precise and safe removal of cataracts and the implantation of IOLs. These devices include phacoemulsification systems, which use ultrasound or laser energy to break up and remove the cloudy lens; intraocular lenses, which replace the natural lens and come in various materials and designs to correct refractive errors; and surgical instruments such as microscopes, forceps, and cannulas, which aid in the delicate manipulation of tissues during surgery. Furthermore, minimally invasive cataract surgery techniques, such as micro-incision phacoemulsification (MICS) and small-incision cataract surgery (SICS), are gaining attention towards Global Cataract Surgery Devices Market due to their potential for faster recovery, reduced surgical trauma, and improved patient satisfaction. These techniques require specialized instrumentation and training but offer advantages over traditional approaches.

The Global Cataract Surgery Devices Market is driven by increase in the prevalence of cataract disease and ocular disorders, as well as advancements in ophthalmic technology. Advances in surgical technology, including the development of minimally invasive techniques and innovative devices such as femtosecond lasers and intraocular lenses (IOLs), are enhancing surgical outcomes and fueling market growth. Additionally, the expanding geriatric population worldwide contributes to market growth. Additionally, rising awareness about the benefits of early cataract treatment, along with improved access to healthcare services in emerging economies, is expanding the patient base. Government initiatives and funding to improve ophthalmic care infrastructure, coupled with increasing investments in research and development, are also contributing to the market's expansion. However, high cost associated with cataract surgery devices and inadequate reimbursement policies is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Cataract Surgery Devices market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue. The region boasts a well-developed healthcare infrastructure, with advanced medical facilities, highly skilled healthcare professionals, and widespread access to cataract surgery services. This robust infrastructure enables the efficient delivery of cataract surgery procedures and facilitates the adoption of advanced surgical techniques and technologies. Moreover, North America is home to a significant aging population, particularly in the United States and Canada, where the prevalence of cataract disease is relatively high. The increasing geriatric population drives the demand for cataract surgery devices, including intraocular lenses, surgical instruments, and imaging systems, contributing to market growth in the region. Furthermore, the market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Bausch Lomb

Nidek Co Ltd

STAAR Surgical Company

Topocon Corporation

Johnson and Johnson Services Inc.

Alcon Inc.

Carl Zeiss Meditec AG

Ziemer Ophthalmic Systems AG
HAAG Streit Group
Essilor International S.A

The detailed segments and sub-segment of the market are explained below:

By Product

Intraocular Lens

Phacoemulsification Equipment

Ophthalmic Viscoelastic Device

By Type:

Equipment

Consumables

By End User:

Hospitals

Ophthalmic Clinics

Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL CATARACT SURGERY DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Global Cataract Surgery Devices Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Product
 - 2.3.2. By Type
 - 2.3.3. By End User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. GLOBAL CATARACT SURGERY DEVICES MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. GLOBAL CATARACT SURGERY DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CATARACT SURGERY DEVICES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 5.1. Intraocular Lens
- 5.2. Phacoemulsification Equipment
- 5.3. Ophthalmic Viscoelastic Device

CHAPTER 6. GLOBAL CATARACT SURGERY DEVICES MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 6.1. Equipment

6.2. Consumables

CHAPTER 7. GLOBAL CATARACT SURGERY DEVICES MARKET SIZE & FORECASTS BY END USER 2022-2032

7.1. Hospitals

7.2. Ophthalmic Clinics

7.3. Research Institutes

CHAPTER 8. GLOBAL CATARACT SURGERY DEVICES MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Cataract Surgery Devices Market

8.1.1. U.S. Cataract Surgery Devices Market

8.1.1.1. Product breakdown size & forecasts, 2022-2032

8.1.1.2. Type breakdown size & forecasts, 2022-2032

8.1.1.3. End User breakdown size & forecasts, 2022-2032

8.1.2. Canada Cataract Surgery Devices Market

8.2. Europe Cataract Surgery Devices Market

8.2.1. U.K. Cataract Surgery Devices Market

8.2.2. Germany Cataract Surgery Devices Market

8.2.3. France Cataract Surgery Devices Market

8.2.4. Spain Cataract Surgery Devices Market

8.2.5. Italy Cataract Surgery Devices Market

8.2.6. Rest of Europe Cataract Surgery Devices Market

8.3. Asia-Pacific Cataract Surgery Devices Market

8.3.1. China Cataract Surgery Devices Market

8.3.2. India Cataract Surgery Devices Market

8.3.3. Japan Cataract Surgery Devices Market

8.3.4. Australia Cataract Surgery Devices Market

8.3.5. South Korea Cataract Surgery Devices Market

8.3.6. Rest of Asia Pacific Cataract Surgery Devices Market

8.4. Latin America Cataract Surgery Devices Market

8.4.1. Brazil Cataract Surgery Devices Market

8.4.2. Mexico Cataract Surgery Devices Market

8.4.3. Rest of Latin America Cataract Surgery Devices Market

8.5. Middle East & Africa Cataract Surgery Devices Market

8.5.1. Saudi Arabia Cataract Surgery Devices Market

8.5.2. South Africa Cataract Surgery Devices Market

8.5.3. Rest of Middle East & Africa Cataract Surgery Devices Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Bausch Lomb

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. Nidek Co Ltd

9.3.3. STAAR Surgical Company

9.3.4. Topocon Corporation

9.3.5. Johnson and Johnson Services Inc.

9.3.6. Alcon Inc.

9.3.7. Carl Zeiss Meditec AG

9.3.8. Ziemer Ophthalmic Systems AG

9.3.9. HAAG Streit Group

9.3.10. Essilor International S.A

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Cataract Surgery Devices market, report scope
- TABLE 2. Global Cataract Surgery Devices market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Cataract Surgery Devices market estimates & forecasts by Product 2022-2032 (USD Billion)
- TABLE 4. Global Cataract Surgery Devices market estimates & forecasts by Type 2022-2032 (USD Billion)
- TABLE 5. Global Cataract Surgery Devices market estimates & forecasts by End User 2022-2032 (USD Billion)
- TABLE 6. Global Cataract Surgery Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Cataract Surgery Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Cataract Surgery Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Cataract Surgery Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Cataract Surgery Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Cataract Surgery Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Cataract Surgery Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Cataract Surgery Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Cataract Surgery Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. Global Cataract Surgery Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. U.S. Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. U.S. Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. Canada Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. Canada Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. Canada Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. UK Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. UK Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. UK Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Germany Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Germany Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Germany Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. France Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 29. France Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. France Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. Italy Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 32. Italy Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. Italy Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 34. Spain Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 35. Spain Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 36. Spain Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 37. RoE Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 38. RoE Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 39. RoE Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 40. China Cataract Surgery Devices market estimates & forecasts, 2022-2032

(USD Billion)

TABLE 41. China Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 42. China Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 43. India Cataract Surgery Devices market estimates & forecasts, 2022-2032

(USD Billion)

TABLE 44. India Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 45. India Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 46. Japan Cataract Surgery Devices market estimates & forecasts, 2022-2032

(USD Billion)

TABLE 47. Japan Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 48. Japan Cataract Surgery Devices market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 49. Australia Cataract Surgery Devices market estimates & forecasts,

2022-2032 (USD Billion)

TABLE 50. Australia Cataract Surgery Devices market estimates & forecasts by
segment 2022-2032 (USD Billion)

TABLE 51. Australia Cataract Surgery Devices market estimates & forecasts by
segment 2022-2032 (USD Billion)

TABLE 52. South Korea Cataract Surgery Devices market estimates & forecasts,
2022-2032 (USD Billion)

TABLE 53. South Korea Cataract Surgery Devices market estimates & forecasts by
segment 2022-2032 (USD Billion)

TABLE 54. South Korea Cataract Surgery Devices market estimates & forecasts by
segment 2022-2032 (USD Billion)

TABLE 55.

TABLE 56. RoAPAC Cataract Surgery Devices market estimates & forecasts,
2022-2032 (USD Billion)

TABLE 57. RoAPAC Cataract Surgery Devices market estimates & forecasts by
segment 2022-2032 (USD Billion)

TABLE 58. RoAPAC Cataract Surgery Devices market estimates & forecasts by

segment 2022-2032 (USD Billion)

TABLE 59. Brazil Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 60. Brazil Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 61. Brazil Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 62. Mexico Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 63. Mexico Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 64. Mexico Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 65. RoLA Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 66. RoLA Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 67. RoLA Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 68. Saudi Arabia Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 69. Saudi Arabia Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 70. Saudi Arabia Cataract Surgery Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 71. South Africa Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 72.

TABLE 73. South Africa Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 74. South Africa Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. RoMEA Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. RoMEA Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 77. RoMEA Cataract Surgery Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 78. List of secondary sources, used in the study of Global Cataract Surgery

Devices Market.

TABLE 79. List of primary sources, used in the study of Global Cataract Surgery

Devices Market.

TABLE 80. Years considered for the study.

TABLE 81. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Cataract Surgery Devices market, research methodology
- FIG 2. Global Cataract Surgery Devices market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Cataract Surgery Devices market, key trends 2023
- FIG 5. Global Cataract Surgery Devices market, growth prospects 2022-2032
- FIG 6. Global Cataract Surgery Devices market, porters 5 force model
- FIG 7. Global Cataract Surgery Devices market, pestel analysis
- FIG 8. Global Cataract Surgery Devices market, value chain analysis
- FIG 9. Global Cataract Surgery Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Cataract Surgery Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Cataract Surgery Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Cataract Surgery Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Cataract Surgery Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Cataract Surgery Devices market, regional snapshot 2022 & 2032
- FIG 15. North America Cataract Surgery Devices market 2022 & 2032 (USD Billion)
- FIG 16. Europe Cataract Surgery Devices market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Cataract Surgery Devices market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Cataract Surgery Devices market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Cataract Surgery Devices market 2022 & 2032 (USD Billion)
- FIG 20. Global Cataract Surgery Devices market, company market share analysis (2023)

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