

Global Cash Logistics Market Size study, By Service (ATM Services, Cash-in-transit, Cash Management, Others), By End-Use (Financial Institutions, Government Agencies, Retail, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Cash Logistics Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Cash logistics is defined as the physical movement and handling of cash across various locations. It chiefly transports, manages, and protects the funds by eradicating the risks & public exposure. The locations encompass ATM points, cash centers & bank branches, large retailers, and other premises. The flourishing development in the circulation of cash, growing deployment of ATMs, coupled with the surging demand for safe & vaults for cash management are the several factors excelling the market's global demand. For instance, according to the World Bank, in 2018, the total number of automated teller machines (ATMs) accounted for 39.41 for every 100,000 adults. Also, it is estimated that the figure rises and reached 41.24 machines for every 100,000 adults. Therefore, the rising installation of ATMs is fueling the demand for cash logistics, which is presenting lucrative growth of the market across the globe. However, the increasing adoption of digital money and rising incidences of cashin-transit vehicle robberies impede the growth of the market over the forecast period of 2022-2028. Also, an increase in cash demand and growth of the emerging economies are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Cash Logistics Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the



growing circulation of cash in major economies like the United States and Canada. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the availability of advanced banking facilities, as well as rising installation of ATMs, would create lucrative growth prospects for the Cash Logistics Market across the Asia-Pacific region.

Major market players included in this report are:

Brink's Incorporated

Cash Logistik Security AG

CMS Info Systems Ltd.

G4S Limited

GardaWorld

Global Security Logistic Co.

Security and Intelligence Services Ltd.

Loomis AB

Prosegur

Cash in Transit Solutions Pty Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service:

ATM Services

Cash-in-transit

Cash Management

Others

By End-Use:

Financial Institutions

Government Agencies

Retail

Others

By Region:

North America



Canada
Europe
UK
Germany
France
Spain

U.S.

Asia Pacific

China

Italy ROE

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Cash Logistics Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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