

Global Cardiac mapping Market Size study, by Product (Contact Cardiac mapping systems, Non-contact Cardiac mapping systems), by Indication (Atrial Fibrillation, Atrial Flutter, AVNRT, Other Arrhythmias) and Regional Forecasts 2019-2026

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Abstracts

Global Cardiac mapping Market is valued approximately at USD 1.3 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 8.7% over the forecast period 2019-2026. Cardiac mapping is one of the advanced process associated with the collection and display of the gathered data from an electrocardiogram. The primary function of the cardiac mapping system is to monitor the coordination between heart beats and electric impulses. Although, with the technological advancements in the cardiac mapping systems, these systems can reduce mapping time with the use of intelligent automation tools. The easy technique of the cardiac mapping allows physicians to precisely identify the location of heart chamber that are experiencing arrhythmia. The rise in aged population and their susceptibility towards various health concerns such as cardiac problems are leading the growth in the global cardiac mapping market. The rising geriatric population is a key factor driving the demand for cardiac mapping. According to WHO report, annual number of CVD deaths in 2016 about 17.9 million people across the globe died of CVD that is expected to increase 24.2 million deaths by 2030. Similarly, as per our world in data organization, global burden of cardiovascular diseases increases from 302 million in 2001 to 365 million in 2017. Further, as per World Health Organization, global burden of CVD is estimated to increase from 10.4% in 2010 to 11.6% by 2030. The rising number of patients suffering from cardiac conditions such as coronary artery disease, hypertrophic cardiomyopathy, arrhythmia, myocardial infarction, and others is increasing the global market for cardiac mapping. Apart from this, technological advancements in cardiac mapping systems is expected to create significant growth opportunity in the market over the forecast period.

However, lack of adequate infrastructure in emerging nations and high cost of cardiac mapping system impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Cardiac mapping market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the higher prevalence rate of heart disorders, increase in approval rate of mapping systems and high incidence of CVDs are the key factors driving the North American market. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as higher patient pool for CVDs, increasing demand for advanced system and improving healthcare infrastructure would create lucrative growth prospects for the Cardiac mapping market across Asia-Pacific region.

Major market player included in this report are:

Biosense Webster, Inc.

Abbott Laboratories

Medtronic Plc

Boston Scientific Corporation

Microport Scientific Corporation

EP Solutions Sa

Acutus Medical

Koninklijke Philips N.V.

Lepu Medical Technology (Beijing) Co., Ltd. Biotronik

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Contact Cardiac mapping systems

Non-contact Cardiac mapping systems

By Indication:

Atrial Fibrillation
Atrial Flutter
AVNRT
Other Arrhythmias
By Region:
North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Cardiac mapping Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Cardiac mapping Market, by Region, 2017-2026 (USD Billion)
 - 1.2.2. Cardiac mapping Market, by Product Type, 2017-2026 (USD Billion)
 - 1.2.3. Cardiac mapping Market, by Indication, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CARDIAC MAPPING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CARDIAC MAPPING MARKET DYNAMICS

- 3.1. Cardiac mapping Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL CARDIAC MAPPING MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CARDIAC MAPPING MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Cardiac mapping Market by Product Type, Performance - Potential Analysis
- 5.3. Global Cardiac mapping Market Estimates & Forecasts by Product Type 2016-2026 (USD Billion)
- 5.4. Cardiac mapping Market, Sub Segment Analysis
 - 5.4.1. Contact Cardiac mapping systems
 - 5.4.2. Non-contact Cardiac mapping systems

CHAPTER 6. GLOBAL CARDIAC MAPPING MARKET, BY INDICATION

- 6.1. Market Snapshot
- 6.2. Global Cardiac mapping Market by Indication, Performance - Potential Analysis
- 6.3. Global Cardiac mapping Market Estimates & Forecasts by Indication 2016-2026 (USD Billion)
- 6.4. Cardiac mapping Market, Sub Segment Analysis
 - 6.4.1. Atrial Fibrillation
 - 6.4.2. Atrial Flutter
 - 6.4.3. AVNRT
 - 6.4.4. Other Arrhythmias

CHAPTER 7. GLOBAL CARDIAC MAPPING MARKET, REGIONAL ANALYSIS

- 7.1. Cardiac mapping Market, Regional Market Snapshot
- 7.2. North America Cardiac mapping Market
 - 7.2.1. U.S. Cardiac mapping Market
 - 7.2.1.1. Product Type breakdown estimates & forecasts, 2016-2026
 - 7.2.1.2. Indication breakdown estimates & forecasts, 2016-2026
 - 7.2.2. Canada Cardiac mapping Market
- 7.3. Europe Cardiac mapping Market Snapshot
 - 7.3.1. U.K. Cardiac mapping Market

- 7.3.2. Germany Cardiac mapping Market
- 7.3.3. Rest of Europe Cardiac mapping Market
- 7.4. Asia-Pacific Cardiac mapping Market Snapshot
 - 7.4.1. China Cardiac mapping Market
 - 7.4.2. India Cardiac mapping Market
 - 7.4.3. Japan Cardiac mapping Market
 - 7.4.4. Rest of Asia Pacific Cardiac mapping Market
- 7.5. Latin America Cardiac mapping Market Snapshot
 - 7.5.1. Brazil Cardiac mapping Market
 - 7.5.2. Mexico Cardiac mapping Market
- 7.6. Rest of The World Cardiac mapping Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Biosense Webster, Inc.
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Abbott Laboratories
 - 8.2.3. Medtronic Plc
 - 8.2.4. Boston Scientific Corporation
 - 8.2.5. Microport Scientific Corporation
 - 8.2.6. EP Solutions Sa
 - 8.2.7. Acutus Medical
 - 8.2.8. Koninklijke Philips N.V.
 - 8.2.9. Lepu Medical Technology (Beijing) Co., Ltd.Biotronik

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL CARDIAC MAPPING MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL CARDIAC MAPPING MARKET

TABLE 3. GLOBAL CARDIAC MAPPING MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY PRODUCT TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY INDICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL CARDIAC MAPPING MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL CARDIAC MAPPING MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL CARDIAC MAPPING MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL CARDIAC MAPPING MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL CARDIAC MAPPING MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. U.S. CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. U.S. CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 21. U.S. CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. CANADA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. CANADA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 24. CANADA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. UK CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. UK CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 27. UK CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. GERMANY CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GERMANY CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. GERMANY CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. ROE CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. ROE CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. ROE CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. CHINA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. CHINA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. CHINA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. INDIA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. INDIA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. INDIA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 40. JAPAN CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 41. JAPAN CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 42. JAPAN CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 43. ROAPAC CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 44. ROAPAC CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 45. ROAPAC CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 46. BRAZIL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 47. BRAZIL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 48. BRAZIL CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 49. MEXICO CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 50. MEXICO CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 51. MEXICO CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 52. ROLA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 53. ROLA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 54. ROLA CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROW CARDIAC MAPPING MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 56. ROW CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 57. ROW CARDIAC MAPPING MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

FIG 1. GLOBAL CARDIAC MAPPING MARKET, RESEARCH METHODOLOGY

FIG 2. GLOBAL CARDIAC MAPPING MARKET, MARKET ESTIMATION
TECHNIQUES

FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS

FIG 4. GLOBAL CARDIAC MAPPING MARKET, KEY TRENDS 2018

FIG 5. GLOBAL CARDIAC MAPPING MARKET, GROWTH PROSPECTS 2019-2026

FIG 6. GLOBAL CARDIAC MAPPING MARKET, PORTERS 5 FORCE MODEL

FIG 7. GLOBAL CARDIAC MAPPING MARKET, PEST ANALYSIS

FIG 8. GLOBAL CARDIAC MAPPING MARKET, VALUE CHAIN ANALYSIS

FIG 9. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, 2016 & 2026 (USD
BILLION)

FIG 10. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, 2016 & 2026 (USD
BILLION)

FIG 11. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, 2016 & 2026 (USD
BILLION)

FIG 12. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, 2016 & 2026 (USD
BILLION)

FIG 13. GLOBAL CARDIAC MAPPING MARKET BY SEGMENT, 2016 & 2026 (USD
BILLION)

FIG 14. GLOBAL CARDIAC MAPPING MARKET, REGIONAL SNAPSHOT 2016 &
2026

FIG 15. NORTH AMERICA CARDIAC MAPPING MARKET 2016 & 2026 (USD
BILLION)

FIG 16. EUROPE CARDIAC MAPPING MARKET 2016 & 2026 (USD BILLION)

FIG 17. ASIA PACIFIC CARDIAC MAPPING MARKET 2016 & 2026 (USD BILLION)

FIG 18. LATIN AMERICA CARDIAC MAPPING MARKET 2016 & 2026 (USD BILLION)

FIG 19. GLOBAL CARDIAC MAPPING MARKET, COMPANY MARKET SHARE
ANALYSIS (2018)

COMPANIES MENTIONED

Biosense Webster, Inc.

Abbott Laboratories

Medtronic Plc

Boston Scientific Corporation

Microport Scientific Corporation

EP Solutions Sa

Acutus Medical

Koninklijke Philips N.V.

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