

Global Car Tracking System Market Size Study, by Component (Hardware, Software), by Technology (Cellular-Based Tracking Systems, GPS-Based Tracking Systems, Radio Frequency Identification Tracking Systems), by Application (Fleet Management, Personal Security & Safety, Vehicle Recovery), and Regional Forecasts 2022-2032

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Abstracts

The Global Car Tracking System Market is valued at approximately USD 21.32 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 12.30% over the forecast period 2024-2032. A car tracking system is a technology-driven solution designed to monitor the location and movement of vehicles in real-time or near real-time. Utilizing Global Positioning System (GPS) technology alongside other navigational tools, these systems can accurately determine and relay the position of a vehicle. The data collected can be stored within the system or transmitted to a device or server for processing, accessible to users via software applications or web-based platforms. Rising concerns over vehicle theft and the safety of goods and passengers have substantially fueled the adoption of car tracking systems. Additionally, the expansion of logistics and transportation businesses globally necessitates efficient fleet management solutions, wherein car tracking systems play a critical role in enhancing operational efficiency and reducing costs. However, issues related to privacy in handling location data may hinder the widespread adoption of these systems among privacy-conscious users. Moreover, potential misuse of technology and compatibility challenges further limit market penetration. On the upside, innovations in GPS, cellular, and IoT technologies have significantly boosted the reliability and efficiency of car tracking systems. Integrating real-time monitoring and fuel management in vehicles presents substantial opportunities for manufacturers.

Advanced telematics devices are at the heart of modern car tracking systems, serving as the central hub for communication and data processing. These devices integrate features beyond traditional tracking, such as real-time diagnostics, vehicle status reports, and driver behavior analytics. They use wireless communication methods to transmit data to a central server, enabling remote monitoring and management of vehicles. Data loggers in car tracking systems are crucial for recording and storing vehicle usage information over time. These compact devices capture data on speed, distance, stops, and engine usage without requiring a constant cellular connection. This data can be retrieved and analyzed later to gain insights into vehicle performance, driver habits, and optimize operational efficiencies. GPS trackers, forming the backbone of any car tracking system, provide real-time location tracking of vehicles using the global positioning system, offering precise geographical location data essential for theft prevention, vehicle recovery, and efficient fleet management. Driver behavior monitoring software analyzes and reports on driver patterns and habits using sophisticated algorithms and sensor data. It assesses aspects like speed, braking patterns, acceleration, and adherence to traffic rules. Fleet analytics & reporting software provides comprehensive analytics on the operational aspects of the entire fleet, including data on vehicle utilization, fuel consumption, routing efficiency, and downtime. Performance measurement tools within car tracking systems meticulously track and analyze the operational efficiency of vehicles, monitoring fuel efficiency, vehicle speed, engine idling time, and overall vehicle health. Vehicle diagnostics software extends beyond location tracking to offer in-depth diagnostics of vehicle health, continually monitoring systems such as the engine, transmission, and exhaust system for fault codes and anomalies.

The application of car tracking systems in fleet management is emerging significantly in the transportation sector. Automotive telematics, combining telecommunications and vehicular technologies, provides services such as GPS navigation, safety communications, and entertainment through vehicular internet connectivity. The convenience-oriented need for automotive telematics optimizes routes, enhances safety through real-time data exchange, and improves vehicle operation through diagnostics and maintenance alerts. Fleet management systems are crucial for businesses relying on transportation, enabling effective monitoring, management, and coordination of vehicles to optimize utilization, reduce costs, and ensure compliance with government regulations. Insurance telematics integrates vehicular technology with insurance policies, allowing insurers to tailor premiums based on driving behavior data, focusing on risk reduction and personalized pricing. Personal security & safety applications cater to individual safety and vehicle security, offering features like emergency roadside assistance, automatic crash notifications, and theft tracking. Vehicle recovery systems focus on the rapid recovery of stolen vehicles, leveraging GPS tracking to locate and

assist law enforcement in retrieval, primarily aimed at loss prevention.

In the Americas, especially in the United States and Canada, there is a significant emphasis on vehicle security and fleet management solutions. The demand for car tracking systems is driven by the need to combat vehicle theft, manage fleet operations more effectively, and ensure personal vehicle security. Industry leaders continue to invest in research and development to enhance product offerings. In the European Union, stringent regulations regarding vehicle safety and emissions have increased the adoption of car tracking systems. The demand in this region is also propelled by growing consumer awareness about the benefits of vehicle telematics, including reduced insurance premiums, which is a significant purchasing motivator. The Middle East exhibits a growing market for car tracking systems due to rising vehicle theft concerns and the need for fleet management solutions in the commercial sector. Countries in the Middle East and Africa are witnessing increased investment in smart transportation projects, including car tracking systems integration. The Asia Pacific region is experiencing substantial growth in the car tracking system market, driven by China, Japan, and India. In China, rapid urbanization and the expansion of the automotive industry have led to increased demand for car tracking systems. Japan, known for its technological prowess, employs innovative car tracking technologies, including AI and machine learning, for predictive maintenance and security. India's market is driven by a surge in commercial vehicle usage and a growing consumer emphasis on vehicle safety.

Major market players included in this report are:

- Advanced Telematics (Pty) Ltd.
- AT&T Inc.
- ATrack Technology Inc.
- Avis Fleet
- BIDTRACK by BIDVEST PROTEA COIN (PTY) LTD
- CalAmp Corporation
- Cartrack Holdings Limited by Karooooo Limited
- Continental AG
- Ctrack Africa (Pty) Ltd
- Eqstra Fleet Management
- EWC Vehicle Communication
- EziTrack (Pty) Ltd
- FleetAfrica
- Geotab Inc.
- Gpswox.com

By Component:

- Hardware

- o Advanced Telematics Devices
- o Data Loggers
- o GPS Tracker

- Software

- o Driver Behaviour Monitoring
- o Fleet Analytics & Reporting
- o Performance Measurement
- o Vehicle Diagnostics

By Technology:

- Cellular-Based Tracking Systems
- GPS-Based Tracking Systems
- Radio Frequency Identification Tracking Systems

By Application:

- Fleet Management
- Personal Security & Safety
- Vehicle Recovery

By Region

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico

Middle East & Africa

- Saudi Arabia

- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL CAR TRACKING SYSTEM MARKET EXECUTIVE SUMMARY

- 1.1. Global Car Tracking System Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Component
 - 1.3.2. By Technology
 - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL CAR TRACKING SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL CAR TRACKING SYSTEM MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Growing concerns over vehicle theft and the safety of goods and passengers
- 3.1.2. Expansion of logistics and transportation businesses globally

3.2. Market Challenges

- 3.2.1. Privacy issues related to location data handling
- 3.2.2. Potential for misuse of technology and compatibility challenges

3.3. Market Opportunities

- 3.3.1. Innovations in GPS, cellular, and IoT technologies
- 3.3.2. Integration of real-time monitoring and fuel management in vehicles

CHAPTER 4. GLOBAL CAR TRACKING SYSTEM MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CAR TRACKING SYSTEM MARKET SIZE & FORECASTS BY COMPONENT 2022-2032

5.1. Segment Dashboard

5.2. Global Car Tracking System Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Hardware

5.2.2. Software

CHAPTER 6. GLOBAL CAR TRACKING SYSTEM MARKET SIZE & FORECASTS BY TECHNOLOGY 2022-2032

6.1. Segment Dashboard

6.2. Global Car Tracking System Market: Technology Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Cellular-Based Tracking Systems

6.2.2. GPS-Based Tracking Systems

6.2.3. Radio Frequency Identification Tracking Systems

CHAPTER 7. GLOBAL CAR TRACKING SYSTEM MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global Car Tracking System Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Fleet Management

7.2.2. Personal Security & Safety

7.2.3. Vehicle Recovery

CHAPTER 8. GLOBAL CAR TRACKING SYSTEM MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Car Tracking System Market

8.1.1. U.S. Car Tracking System Market

8.1.1.1. Component breakdown size & forecasts, 2022-2032

8.1.1.2. Technology breakdown size & forecasts, 2022-2032

8.1.1.3. Application breakdown size & forecasts, 2022-2032

8.1.2. Canada Car Tracking System Market

8.2. Europe Car Tracking System Market

8.2.1. U.K. Car Tracking System Market

8.2.2. Germany Car Tracking System Market

8.2.3. France Car Tracking System Market

8.2.4. Spain Car Tracking System Market

8.2.5. Italy Car Tracking System Market

8.2.6. Rest of Europe Car Tracking System Market

8.3. Asia-Pacific Car Tracking System Market

8.3.1. China Car Tracking System Market

8.3.2. India Car Tracking System Market

8.3.3. Japan Car Tracking System Market

8.3.4. Australia Car Tracking System Market

8.3.5. South Korea Car Tracking System Market

8.3.6. Rest of Asia Pacific Car Tracking System Market

8.4. Latin America Car Tracking System Market

8.4.1. Brazil Car Tracking System Market

8.4.2. Mexico Car Tracking System Market

8.4.3. Rest of Latin America Car Tracking System Market

8.5. Middle East & Africa Car Tracking System Market

8.5.1. Saudi Arabia Car Tracking System Market

8.5.2. South Africa Car Tracking System Market

8.5.3. Rest of Middle East & Africa Car Tracking System Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Advanced Telematics (Pty) Ltd.

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. AT&T Inc.

9.3.3. ATrack Technology Inc.

9.3.4. Avis Fleet

9.3.5. BIDTRACK by BIDVEST PROTEA COIN (PTY) LTD

9.3.6. CalAmp Corporation

9.3.7. Cartrack Holdings Limited by Karooooo Limited

9.3.8. Continental AG

9.3.9. Ctrack Africa (Pty) Ltd

9.3.10. Eqstra Fleet Management

9.3.11. EWC Vehicle Communication

9.3.12. EziTrack (Pty) Ltd

9.3.13. FleetAfrica

9.3.14. Geotab Inc.

9.3.15. Gpswox.com

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Car Tracking System Market, report scope

TABLE 2. Global Car Tracking System Market estimates & forecasts by Region
2022-2032 (USD Billion)

TABLE 3. Global Car Tracking System Market estimates & forecasts by Component
2022-2032 (USD Billion)

TABLE 4. Global Car Tracking System Market estimates & forecasts by Technology
2022-2032 (USD Billion)

TABLE 5. Global Car Tracking System Market estimates & forecasts by Application
2022-2032 (USD Billion)

TABLE 6. Global Car Tracking System Market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 7. Global Car Tracking System Market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 8. Global Car Tracking System Market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 9. Global Car Tracking System Market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 10. Global Car Tracking System Market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 11. Global Car Tracking System Market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 12. Global Car Tracking System Market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 13. Global Car Tracking System Market by region, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 14. Global Car Tracking System Market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 15. U.S. Car Tracking System Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 16. U.S. Car Tracking System Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 17. U.S. Car Tracking System Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 18. Canada Car Tracking System Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 19. Canada Car Tracking System Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 20. Canada Car Tracking System Market estimates & forecasts by segment
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Car Tracking System Market, research methodology
- FIG 2. Global Car Tracking System Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Car Tracking System Market, key trends 2023
- FIG 5. Global Car Tracking System Market, growth prospects 2022-2032
- FIG 6. Global Car Tracking System Market, porters 5 force model
- FIG 7. Global Car Tracking System Market, PESTEL analysis
- FIG 8. Global Car Tracking System Market, value chain analysis
- FIG 9. Global Car Tracking System Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Car Tracking System Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Car Tracking System Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Car Tracking System Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Car Tracking System Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Car Tracking System Market, regional snapshot 2022 & 2032
- FIG 15. North America Car Tracking System Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Car Tracking System Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Car Tracking System Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Car Tracking System Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Car Tracking System Market 2022 & 2032 (USD Billion)
- FIG 20. Global Car Tracking System Market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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