

# Global Capillary Blood Collection Devices Market Size Study by Material, Product, End-Use, Application, and Regional Forecasts 2022-2032

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## Abstracts

The Global Capillary Blood Collection Devices Market is valued at approximately USD 1.96 billion in 2023 and is anticipated to grow with a remarkable CAGR of 8.80% over the forecast period 2024-2032. Capillary blood collection devices have emerged as indispensable tools in healthcare, revolutionizing the way blood samples are collected, particularly in scenarios requiring minimal invasiveness. These devices facilitate the efficient extraction of small blood volumes, making them ideal for pediatric, geriatric, and homecare applications. With the rising prevalence of chronic diseases like diabetes and the growing demand for point-of-care diagnostics, these devices are witnessing unprecedented adoption.

The market's rapid growth can be attributed to several transformative factors. The increasing burden of chronic diseases necessitating frequent blood testing, coupled with advancements in diagnostic technologies, has fueled demand. Further, the shift toward minimally invasive procedures and patient-centric care models has driven innovation in device design and functionality. While fluctuating raw material costs and challenges in device standardization might hinder growth, ongoing advancements in material science and manufacturing processes are expected to mitigate these challenges, paving the way for sustained market expansion.

Geographically, North America dominates the Capillary Blood Collection Devices Market, supported by its well-established healthcare infrastructure, high diagnostic testing rates, and extensive research and development activities. Europe follows closely, driven by favorable healthcare policies and the growing adoption of advanced diagnostic devices. Meanwhile, the Asia Pacific region is set to witness the fastest growth, propelled by increasing healthcare investments, expanding diagnostic labs, and

a burgeoning aging population. Latin America and the Middle East & Africa are also poised for steady growth, with rising healthcare awareness and improved access to medical technologies.

Major market players included in this report are:

Becton, Dickinson and Company

Roche Diagnostics

Abbott Laboratories

Terumo Corporation

Greiner Bio-One International GmbH

Sarstedt AG & Co. KG

Qiagen N.V.

Cardinal Health, Inc.

Nipro Medical Corporation

Kabe Labortechnik GmbH

Haemonetics Corporation

Siemens Healthineers AG

Danaher Corporation

Bio-Rad Laboratories, Inc.

Medline Industries, LP

The detailed segments and sub-segments of the market are explained below:

## By Material

Plastic

Glass

Stainless Steel

Ceramic

## By Product

Lancets

Micro-container Tubes

Micro-hematocrit Tubes

Warming Devices

Others

## By End-Use

Hospitals

Diagnostic Centers

Homecare Settings

## By Application

Diabetes Testing

Hematology Testing

## Other Diagnostics

### By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Capillary Blood Collection Devices Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Material
  - 1.3.2. By Product
  - 1.3.3. By End-Use
  - 1.3.4. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Surge in Demand for Point-of-Care Diagnostics
- 3.1.2. Increasing Prevalence of Chronic Diseases
- 3.1.3. Advancements in Blood Collection Technologies

### **3.2. Market Challenges**

- 3.2.1. Fluctuating Raw Material Prices
- 3.2.2. Challenges in Device Standardization

### **3.3. Market Opportunities**

- 3.3.1. Innovations in Material Science
- 3.3.2. Expansion of Healthcare Infrastructure
- 3.3.3. Growth in Emerging Markets

## **CHAPTER 4. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top Investment Opportunities**

### **4.4. Top Winning Strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**



## **CHAPTER 5. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY MATERIAL 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Capillary Blood Collection Devices Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 5.2.1. Plastic

#### 5.2.2. Glass

#### 5.2.3. Stainless Steel

#### 5.2.4. Ceramic

## **CHAPTER 6. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Capillary Blood Collection Devices Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 6.2.1. Lancets

#### 6.2.2. Micro-container Tubes

#### 6.2.3. Micro-hematocrit Tubes

#### 6.2.4. Warming Devices

#### 6.2.5. Others

## **CHAPTER 7. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY END USE 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Capillary Blood Collection Devices Market: End-Use Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 7.2.1. Hospitals

#### 7.2.2. Diagnostic Centers

#### 7.2.3. Homecare Settings

## **CHAPTER 8. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Capillary Blood Collection Devices Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 8.2.1. Diabetes Testing
- 8.2.2. Hematology Testing
- 8.2.3. Other Diagnostics

## **CHAPTER 9. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 9.1. North America Capillary Blood Collection Devices Market
  - 9.1.1. U.S. Capillary Blood Collection Devices Market
    - 9.1.1.1. Material Breakdown Size & Forecasts, 2022-2032
    - 9.1.1.2. Product Breakdown Size & Forecasts, 2022-2032
    - 9.1.1.3. End-Use Breakdown Size & Forecasts, 2022-2032
  - 9.1.2. Canada Capillary Blood Collection Devices Market
- 9.2. Europe Capillary Blood Collection Devices Market
  - 9.2.1. U.K. Capillary Blood Collection Devices Market
  - 9.2.2. Germany Capillary Blood Collection Devices Market
  - 9.2.3. France Capillary Blood Collection Devices Market
  - 9.2.4. Spain Capillary Blood Collection Devices Market
  - 9.2.5. Italy Capillary Blood Collection Devices Market
  - 9.2.6. Rest of Europe Capillary Blood Collection Devices Market
- 9.3. Asia-Pacific Capillary Blood Collection Devices Market
  - 9.3.1. China Capillary Blood Collection Devices Market
  - 9.3.2. India Capillary Blood Collection Devices Market
  - 9.3.3. Japan Capillary Blood Collection Devices Market
  - 9.3.4. Australia Capillary Blood Collection Devices Market
  - 9.3.5. South Korea Capillary Blood Collection Devices Market
  - 9.3.6. Rest of Asia Pacific Capillary Blood Collection Devices Market
- 9.4. Latin America Capillary Blood Collection Devices Market
  - 9.4.1. Brazil Capillary Blood Collection Devices Market
  - 9.4.2. Mexico Capillary Blood Collection Devices Market
  - 9.4.3. Rest of Latin America Capillary Blood Collection Devices Market
- 9.5. Middle East & Africa Capillary Blood Collection Devices Market
  - 9.5.1. Saudi Arabia Capillary Blood Collection Devices Market
  - 9.5.2. South Africa Capillary Blood Collection Devices Market
  - 9.5.3. Rest of Middle East & Africa Capillary Blood Collection Devices Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis

- 10.1.1. Becton, Dickinson and Company
- 10.1.2. Roche Diagnostics
- 10.1.3. Abbott Laboratories
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Becton, Dickinson and Company
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. Terumo Corporation
  - 10.3.3. Greiner Bio-One International GmbH
  - 10.3.4. Sarstedt AG & Co. KG
  - 10.3.5. Qiagen N.V.
  - 10.3.6. Cardinal Health, Inc.
  - 10.3.7. Nipro Medical Corporation
  - 10.3.8. Kabe Labortechnik GmbH
  - 10.3.9. Haemonetics Corporation
  - 10.3.10. Siemens Healthineers AG
  - 10.3.11. Danaher Corporation
  - 10.3.12. Bio-Rad Laboratories, Inc.
  - 10.3.13. Medline Industries, LP

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes

## **12. LIST OF TABLES**

TABLE 1. Global Capillary Blood Collection Devices Market, Report Scope

TABLE 2. Global Capillary Blood Collection Devices Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)

TABLE 3. Global Capillary Blood Collection Devices Market Estimates & Forecasts by Material 2022-2032 (USD Million/Billion)

TABLE 4. Global Capillary Blood Collection Devices Market Estimates & Forecasts by Product 2022-2032 (USD Million/Billion)

TABLE 5. Global Capillary Blood Collection Devices Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)

TABLE 6. Global Capillary Blood Collection Devices Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

TABLE 7. Global Capillary Blood Collection Devices Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 8. Global Capillary Blood Collection Devices Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 9. Global Capillary Blood Collection Devices Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 10. Global Capillary Blood Collection Devices Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 11. Global Capillary Blood Collection Devices Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 12. Global Capillary Blood Collection Devices Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 13. Global Capillary Blood Collection Devices Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 14. Global Capillary Blood Collection Devices Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 15. U.S. Capillary Blood Collection Devices Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 16. U.S. Capillary Blood Collection Devices Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 17. U.S. Capillary Blood Collection Devices Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 18. Canada Capillary Blood Collection Devices Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Canada Capillary Blood Collection Devices Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 20. Canada Capillary Blood Collection Devices Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## 12. LIST OF FIGURES

- FIG 1. Global Capillary Blood Collection Devices Market, Research Methodology
- FIG 2. Global Capillary Blood Collection Devices Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Capillary Blood Collection Devices Market, Key Trends 2023
- FIG 5. Global Capillary Blood Collection Devices Market, Growth Prospects 2022-2032
- FIG 6. Global Capillary Blood Collection Devices Market, Porter's 5 Force Model
- FIG 7. Global Capillary Blood Collection Devices Market, PESTEL Analysis
- FIG 8. Global Capillary Blood Collection Devices Market, Value Chain Analysis
- FIG 9. Global Capillary Blood Collection Devices Market by Segment, 2022 & 2032  
(USD Million/Billion)
- FIG 10. Global Capillary Blood Collection Devices Market by Segment, 2022 & 2032  
(USD Million/Billion)
- FIG 11. Global Capillary Blood Collection Devices Market by Segment, 2022 & 2032  
(USD Million/Billion)
- FIG 12. Global Capillary Blood Collection Devices Market by Segment, 2022 & 2032  
(USD Million/Billion)
- FIG 13. Global Capillary Blood Collection Devices Market by Segment, 2022 & 2032  
(USD Million/Billion)
- FIG 14. Global Capillary Blood Collection Devices Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Capillary Blood Collection Devices Market 2022 & 2032 (USD Million/Billion)
- FIG 16. Europe Capillary Blood Collection Devices Market 2022 & 2032 (USD Million/Billion)
- FIG 17. Asia Pacific Capillary Blood Collection Devices Market 2022 & 2032 (USD Million/Billion)
- FIG 18. Latin America Capillary Blood Collection Devices Market 2022 & 2032 (USD Million/Billion)
- FIG 19. Middle East & Africa Capillary Blood Collection Devices Market 2022 & 2032 (USD Million/Billion)
- FIG 20. Global Capillary Blood Collection Devices Market, Company Market Share Analysis (2023)

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