

Global Capillary Blood Collection Devices Market Size Study, by Material (Plastic, Glass, Stainless Steel, Ceramic), by Product (Lancets, Micro-container Tubes, Warming Devices), by End-use (Hospitals and Clinics, Diagnostic Centers, Home Diagnosis), by Application (Whole Blood, Plasma/Serum Protein Tests, Comprehensive Metabolic Panel Tests), and Regional Forecasts 2022-2032.

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Abstracts

The Global Capillary Blood Collection Devices Market is valued at approximately USD 1.96 billion in 2023 and is expected to grow at a robust CAGR of 8.8% during the forecast period 2022-2032. This growth is propelled by the rising availability of point-of-care (PoC) diagnostics, the increasing prevalence of chronic diseases such as diabetes, cardiovascular conditions, and anemia, and the advantages offered by capillary blood collection over traditional methods. As a minimally invasive, cost-effective solution, capillary blood collection devices have gained prominence, especially in home-based and remote diagnostic settings.

Advancements in diagnostic technologies, including molecular and biosensor-based platforms, have further enhanced the adoption of these devices. Innovations in design and functionality have improved patient comfort, accuracy, and usability. Moreover, government healthcare initiatives, coupled with the growing demand for early disease detection and monitoring, are accelerating market expansion.

Regionally, North America dominates the market due to a well-established healthcare infrastructure and high adoption rates of advanced diagnostic tools. Europe and Asia

Pacific are also witnessing significant growth, driven by increasing investments in healthcare and a rising burden of chronic diseases.

Major market players included in this report are:

Becton, Dickinson and Company (BD)

Greiner Bio-One International GmbH

SARSTEDT AG & Co. KG

Terumo Medical Corporation

B. Braun Melsungen AG

Improve Medical

Abbott Laboratories

Cardinal Health

Retractable Technologies Inc.

Haemonetics Corporation

YourBio Health

Rhinostics

FL Medical

Kabe Labortechnik GmbH

Medline Industries

The detailed segments and sub-segments of the market are explained below:

By Material

Global Capillary Blood Collection Devices Market Size Study, by Material (Plastic, Glass, Stainless Steel, Cer...

Plastic

Glass

Stainless Steel

Ceramic

Others

By Product

Lancets

Micro-container Tubes

Micro-hematocrit Tubes

Warming Devices

Others

By End-use

Hospitals and Clinics

Blood Donation Centers

Diagnostic Centers

Home Diagnosis

Pathology Laboratories

By Application

Whole Blood

Plasma/Serum Protein Tests

Comprehensive Metabolic Panel (CMP) Tests

Liver Panel/Liver Profile Tests

Dried Blood Spot Tests

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Scandinavia (Norway, Sweden, Denmark)

Asia Pacific

China

India

Japan

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

Kuwait

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market estimates and forecasts for 10 years from 2022 to 2032.

Regional and country-level analysis for each market segment.

Competitive landscape analysis of key players.

Insights into key business strategies and future growth opportunities.

Comprehensive analysis of market drivers, challenges, and trends.

Contents

CHAPTER 1. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET EXECUTIVE SUMMARY

- 1.1. Global Capillary Blood Collection Devices Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Material
 - 1.3.2. By Product
 - 1.3.3. By End-use
 - 1.3.4. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.4. Demand Side Analysis
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Increasing adoption of point-of-care diagnostics
 - 3.1.2. Rising prevalence of chronic diseases
 - 3.1.3. Technological advancements in diagnostic tools
- 3.2. Market Challenges
 - 3.2.1. High cost of advanced diagnostic devices

- 3.2.2. Regulatory complexities in product approval
- 3.3. Market Opportunities
 - 3.3.1. Expansion in emerging markets
 - 3.3.2. Growing focus on home-based healthcare

CHAPTER 4. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
- 4.2. PESTEL Analysis
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Capillary Blood Collection Devices Market: Material Revenue Trend Analysis, 2022-2032 (USD Million/Billion)
 - 5.2.1. Plastic
 - 5.2.2. Glass
 - 5.2.3. Stainless Steel
 - 5.2.4. Ceramic
 - 5.2.5. Others

CHAPTER 6. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Capillary Blood Collection Devices Market: Product Revenue Trend Analysis, 2022-2032 (USD Million/Billion)
 - 6.2.1. Lancets
 - 6.2.2. Micro-container Tubes
 - 6.2.3. Micro-hematocrit Tubes
 - 6.2.4. Warming Devices
 - 6.2.5. Others

CHAPTER 7. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY END-USE 2022-2032

7.1. Segment Dashboard

7.2. Global Capillary Blood Collection Devices Market: End-use Revenue Trend Analysis, 2022-2032 (USD Million/Billion)

7.2.1. Hospitals and Clinics

7.2.2. Blood Donation Centers

7.2.3. Diagnostic Centers

7.2.4. Home Diagnosis

7.2.5. Pathology Laboratories

CHAPTER 8. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

8.1. Segment Dashboard

8.2. Global Capillary Blood Collection Devices Market: Application Revenue Trend Analysis, 2022-2032 (USD Million/Billion)

8.2.1. Whole Blood

8.2.2. Plasma/Serum Protein Tests

8.2.3. Comprehensive Metabolic Panel (CMP) Tests

8.2.4. Liver Panel/Liver Profile Tests

8.2.5. Dried Blood Spot Tests

CHAPTER 9. GLOBAL CAPILLARY BLOOD COLLECTION DEVICES MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Capillary Blood Collection Devices Market

9.1.1. U.S. Capillary Blood Collection Devices Market

9.1.1.1. Material breakdown size & forecasts, 2022-2032

9.1.1.2. Product breakdown size & forecasts, 2022-2032

9.1.2. Canada Capillary Blood Collection Devices Market

9.1.3. Mexico Capillary Blood Collection Devices Market

9.2. Europe Capillary Blood Collection Devices Market

9.2.1. UK Capillary Blood Collection Devices Market

9.2.2. Germany Capillary Blood Collection Devices Market

9.2.3. France Capillary Blood Collection Devices Market

9.2.4. Italy Capillary Blood Collection Devices Market

- 9.2.5. Spain Capillary Blood Collection Devices Market
- 9.2.6. Scandinavia (Norway, Sweden, Denmark)
- 9.3. Asia Pacific Capillary Blood Collection Devices Market
 - 9.3.1. China Capillary Blood Collection Devices Market
 - 9.3.2. India Capillary Blood Collection Devices Market
 - 9.3.3. Japan Capillary Blood Collection Devices Market
 - 9.3.4. Australia Capillary Blood Collection Devices Market
 - 9.3.5. South Korea Capillary Blood Collection Devices Market
 - 9.3.6. Thailand Capillary Blood Collection Devices Market
- 9.4. Latin America Capillary Blood Collection Devices Market
 - 9.4.1. Brazil Capillary Blood Collection Devices Market
 - 9.4.2. Argentina Capillary Blood Collection Devices Market
- 9.5. Middle East & Africa Capillary Blood Collection Devices Market
 - 9.5.1. Saudi Arabia Capillary Blood Collection Devices Market
 - 9.5.2. South Africa Capillary Blood Collection Devices Market
 - 9.5.3. UAE Capillary Blood Collection Devices Market
 - 9.5.4. Kuwait Capillary Blood Collection Devices Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Becton, Dickinson and Company (BD)
 - 10.1.2. Greiner Bio-One International GmbH
 - 10.1.3. SARSTEDT AG & Co. KG
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. Becton, Dickinson and Company (BD)
 - 10.3.2. Greiner Bio-One International GmbH
 - 10.3.3. SARSTEDT AG & Co. KG
 - 10.3.4. Terumo Medical Corporation
 - 10.3.5. B. Braun Melsungen AG
 - 10.3.6. Abbott Laboratories
 - 10.3.7. Cardinal Health

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis

- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes

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