

Global Capecitabine Market Size Study, by Indication (Colorectal Cancer, Breast Cancer, Others), by Drug Type (Branded, Generic), by End User (Hospitals, Homecare, Specialty Clinics, Others), and Regional Forecasts 2022-2032

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Abstracts

The Global Capecitabine Market size was valued at USD 400 million in 2023 and is projected to grow at a CAGR of 5% from 2024 to 2032. The significant factors driving the growth of the capecitabine market are the surge in the prevalence of cancer, improved healthcare access, and increased research and development to enhance the efficacy and safety profiles of capecitabine. Capecitabine is an oral chemotherapy medication used in treating various cancers, including breast, colon, and rectal cancers. It belongs to a class of drugs known as antimetabolites, which work by interfering with the growth and spread of cancer cells. Capecitabine is a prodrug, meaning it is converted into its active form, 5-fluorouracil (5-FU), in the body. Once converted, 5-FU inhibits the synthesis of DNA and RNA in cancer cells, ultimately leading to their death. Unlike traditional chemotherapy drugs administered intravenously, capecitabine is taken orally, usually in the form of tablets. This offers convenience to patients and allows for outpatient treatment in many cases. Furthermore, capecitabine has shown promise in combination therapies, enhancing its effectiveness in targeting cancer cells while minimizing adverse effects. Its versatility in combination with other drugs or therapies allows for tailored treatment approaches based on individual patient needs and cancer characteristics.

The Global Capecitabine Market is experiencing significant growth, driven by the increasing prevalence of cancer, particularly colorectal and breast cancers, for which capecitabine is a widely used chemotherapy drug. The market dynamics are shaped by the rising demand for effective cancer treatments and the growing adoption of capecitabine due to its oral administration advantage, which enhances patient

compliance compared to intravenous chemotherapy. Technological advancements in drug formulation and the development of combination therapies are also contributing to market expansion. Moreover, the aging global population and the rising incidence of cancer in developing regions are further propelling market growth. Pharmaceutical companies are investing in research and development to improve the efficacy and safety profile of capecitabine, fostering innovation within the market. However, the high cost of cancer treatment and the potential side effects associated with capecitabine, such as hand-foot syndrome and gastrointestinal issues, pose challenges. Regulatory approvals and patent expirations also play a crucial role in market dynamics, influencing the entry of generic versions and impacting market competition.

The key regions considered in Global Capecitabine Market includes North America, Europe, Asia Pacific, Latin America and Middle East and Africa. In the Global Capecitabine Market, North America is the leading region, primarily due to its advanced healthcare infrastructure, substantial healthcare expenditure, and the strong presence of key pharmaceutical companies engaged in the research, development, and distribution of capecitabine. The region's dominance is also supported by a high prevalence of cancer, particularly colorectal and breast cancers, which are major indications for capecitabine. Additionally, North America's robust regulatory framework ensures the availability of high-quality, effective treatments, further boosting market growth. Conversely, the Asia-Pacific region is the fastest-growing market for capecitabine. This rapid growth is driven by several factors, including a rising incidence of cancer, increasing healthcare expenditure, and improving access to advanced cancer treatments in emerging economies such as China and India. The growing awareness about cancer and its treatments, coupled with the expansion of healthcare infrastructure, is propelling market expansion in the region. Furthermore, the increasing availability of generic versions of capecitabine makes the drug more accessible and affordable, contributing to its rising demand. The Asia-Pacific region's large and aging population, along with government initiatives to enhance cancer care, also play a significant role in its accelerated market growth.

Major market players included in this report are:

F. Hoffmann-La Roche Ltd.

Mylan N.V.

Teva Pharmaceutical Industries Ltd.

Sanofi

Pfizer Inc.

Dr. Reddy's Laboratories Ltd.

Novartis AG

Bayer AG
Eli Lilly and Company
Merck & Co., Inc.
GlaxoSmithKline Pharmaceuticals
Sun Pharmaceutical Industries Ltd.
Aurobindo Pharma
Lupin
Alkem Labs Ltd.

The detailed segments and sub-segment of the market are explained below:

By Indication

Colorectal Cancer

Breast Cancer

Others

By Drug Type

Branded

Generic

By End User

Hospitals

Homecare

Specialty Clinics

Others

By Region

North America

U.S.

Canada

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan
China
Australia
India
South Korea
Rest of Asia-Pacific

Latin America
Brazil
Mexico
Rest of Latin America

Middle East and Africa
Saudi Arabia
South Africa
Rest of Middle East and Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL CAPECITABINE MARKET EXECUTIVE SUMMARY

- 1.1. Global Capecitabine Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Indication
 - 1.3.2. By Drug Type
 - 1.3.3. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL CAPECITABINE MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL CAPECITABINE MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Surge in Prevalence of Cancer
- 3.1.2. Improved Healthcare Access
- 3.1.3. Rise in Research and Development Activities

3.2. Market Challenges

- 3.2.1. High Costs and Side Effects
- 3.2.2. Technological Obsolescence

3.3. Market Opportunities

- 3.3.1. Integration with Smart Building Technologies
- 3.3.2. Growth in Wellness Tourism

CHAPTER 4. GLOBAL CAPECITABINE MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CAPECITABINE MARKET SIZE & FORECASTS BY INDICATION 2022-2032

5.1. Segment Dashboard

5.2. Global Capecitabine Market: Indication Revenue Trend Analysis, 2022 & 2032(USD)

Million)

- 5.2.1. Colorectal Cancer
- 5.2.2. Breast Cancer
- 5.2.3. Others

CHAPTER 6. GLOBAL CAPECITABINE MARKET SIZE & FORECASTS BY DRUG TYPE 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Capecitabine Market: Drug Type Revenue Trend Analysis, 2022 & 2032(USD Million)
 - 6.2.1. Branded
 - 6.2.2. Generic

CHAPTER 7. GLOBAL CAPECITABINE MARKET SIZE & FORECASTS BY END USER 2022-2032

- 7.1. Segment Dashboard
- 7.2. Global Capecitabine Market: End User Revenue Trend Analysis, 2022 & 2032(USD Million)
 - 7.2.1. Hospitals
 - 7.2.2. Homecare
 - 7.2.3. Specialty Clinics
 - 7.2.4. Others

CHAPTER 8. GLOBAL CAPECITABINE MARKET SIZE & FORECASTS BY REGION 2022-2032

- 8.1. North America Capecitabine Market
 - 8.1.1. U.S. Capecitabine Market
 - 8.1.2. Canada Capecitabine Market
 - 8.1.3. Mexico Capecitabine Market
- 8.2. Europe Capecitabine Market
 - 8.2.1. U.K. Capecitabine Market
 - 8.2.2. Germany Capecitabine Market
 - 8.2.3. France Capecitabine Market
 - 8.2.4. Italy Capecitabine Market
 - 8.2.5. Spain Capecitabine Market
 - 8.2.6. Rest of Europe Capecitabine Market

- 8.3. Asia-Pacific Capecitabine Market
 - 8.3.1. China Capecitabine Market
 - 8.3.2. Japan Capecitabine Market
 - 8.3.3. Australia Capecitabine Market
 - 8.3.4. India Capecitabine Market
 - 8.3.5. South Korea Capecitabine Market
 - 8.3.6. Rest of Asia-Pacific Capecitabine Market
- 8.4. Latin America Capecitabine Market
 - 8.4.1. Brazil Capecitabine Market
 - 8.4.2 Mexico Capecitabine Market
 - 8.4.3. Rest of Latin America
- 8.5 Middle East and Africa
 - 8.4.2. Saudi Arabia Capecitabine Market
 - 8.4.3. South Africa Capecitabine Market
 - 8.4.4. Rest of Middle East and Africa Capecitabine Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. F. Hoffmann-La Roche Ltd.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Mylan N.V.
 - 9.3.3. Teva Pharmaceutical Industries Ltd.
 - 9.3.4. Sanofi
 - 9.3.5. Pfizer Inc.
 - 9.3.6. Dr. Reddy's Laboratories Ltd.
 - 9.3.7. Novartis AG
 - 9.3.8. Bayer AG
 - 9.3.9. Eli Lilly and Company
 - 9.3.10. Merck & Co., Inc.

- 9.3.11. GlaxoSmithKline Pharmaceuticals
- 9.3.12. Sun Pharmaceutical Industries Ltd.
- 9.3.13. Aurobindo Pharma
- 9.3.14. Lupin
- 9.3.15. Alkem Labs Ltd.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Capecitabine Market, report scope
- TABLE 2. Global Capecitabine Market estimates & forecasts by Region 2022-2032 (USD Million)
- TABLE 3. Global Capecitabine Market estimates & forecasts by Indication 2022-2032 (USD Million)
- TABLE 4. Global Capecitabine Market estimates & forecasts by Drug Type 2022-2032 (USD Million)
- TABLE 5. Global Capecitabine Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 6. Global Capecitabine Market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Global Capecitabine Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Global Capecitabine Market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Global Capecitabine Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Global Capecitabine Market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Global Capecitabine Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Global Capecitabine Market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Global Capecitabine Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Global Capecitabine Market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. U.S. Capecitabine Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. U.S. Capecitabine Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 17. U.S. Capecitabine Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 18. Canada Capecitabine Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 19. Canada Capecitabine Market estimates & forecasts by segment 2022-2032

(USD Million)

TABLE 20. Canada Capecitabine Market estimates & forecasts by segment 2022-2032

(USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Capecitabine Market, research methodology
- FIG 2. Global Capecitabine Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Capecitabine Market, key trends 2023
- FIG 5. Global Capecitabine Market, growth prospects 2022-2032
- FIG 6. Global Capecitabine Market, porters 5 force model
- FIG 7. Global Capecitabine Market, PESTEL analysis
- FIG 8. Global Capecitabine Market, value chain analysis
- FIG 9. Global Capecitabine Market by segment, 2022 & 2032(USD Million)
- FIG 10. Global Capecitabine Market by segment, 2022 & 2032(USD Million)
- FIG 11. Global Capecitabine Market by segment, 2022 & 2032(USD Million)
- FIG 12. Global Capecitabine Market by segment, 2022 & 2032(USD Million)
- FIG 13. Global Capecitabine Market by segment, 2022 & 2032(USD Million)
- FIG 14. Global Capecitabine Market, regional snapshot 2024 & 2033
- FIG 15. North America Capecitabine Market 2022 & 2032(USD Million)
- FIG 16. Europe Capecitabine Market 2022 & 2032(USD Million)
- FIG 17. Asia-Pacific Capecitabine Market 2022 & 2032(USD Million)
- FIG 18. Latin America Capecitabine Market 2022 & 2032(USD Million)
- FIG 19. Middle East & Africa Capecitabine Market 2022 & 2032(USD Million)
- FIG 20. Global Capecitabine Market, company market share analysis (2023)

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