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# Global Canned Legumes Market Size Study, By Product (Beans, Peas, Chickpeas, Others), By Distribution Channel (Online, Offline), and Regional Forecasts 2022-2032

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## Abstracts

Global Canned Legumes Market is valued at approximately USD 3.06 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.9% over the forecast period 2024-2032. The market's expansion is fueled by several key factors, including increasing consumer demand for convenient and nutritious food options, rising popularity of plant-based diets, and the growing adoption of legumes as a source of protein. Canned legumes offer convenience with their long shelf life, easy availability, and quick preparation, making them an essential component of modern, busy lifestyles. Moreover, the rising trend of vegan and flexitarian diets is amplifying the demand for canned legumes as a staple protein source, complementing various cuisines globally.

The market is witnessing innovation in sustainable packaging and organic sourcing, driven by increasing consumer preference for environmentally friendly products. Major players are actively integrating sustainable practices into their operations, such as utilizing BPA-free cans and promoting farm-to-can processes. Governments worldwide are encouraging the consumption of canned legumes to enhance food security and nutritional well-being, with initiatives that support affordability and accessibility for lower-income groups. However, challenges like the increasing cost of raw materials and supply chain disruptions could hinder the market's growth to some extent.

The Asia Pacific region is the leading market for canned legumes, driven by their integral role in regional diets, combined with the rising prevalence of online grocery shopping and fast delivery systems. Meanwhile, North America is projected to exhibit the fastest growth during the forecast period, with a surge in health-conscious

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consumers favoring canned legumes as a convenient and nutritious option.

Major market players included in this report are:

The Kraft Heinz Company

Goya Foods, Inc.

Bush Brothers & Company

Faribault Foods, Inc.

Conagra Brands

KYKNOS

Fujian Chenggong Fruits & Vegetables Food Co. Ltd.

SATKO

Del Monte Food, Inc.

Co-op Food

Teasdale Latin Foods

Eden Foods

Bonduelle Group

Ceres Organics

Freshona

The detailed segments and sub-segment of the market are explained below:

By Product:

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Beans

Peas

Chickpeas

Others

By Distribution Channel:

Offline

Online

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

India

Japan

Australia & New Zealand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

The global canned legumes market is projected to grow from 2022 to 2032,

Asia Pacific held the largest market share in 2023, owing to high demand for legumes in traditional cuisines and the rise of online grocery platforms.

The beans segment accounted for the largest product share in 2023, driven by their versatility, nutritional value, and popularity in diverse global cuisines.

Online distribution channels are expected to exhibit the fastest growth, propelled by the increasing adoption of e-commerce platforms and quick delivery services.

Sustainable farming practices, BPA-free packaging, and government-led nutrition programs are key factors shaping the market dynamics.

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