

Global Calcium Chloride Market Size study, by Product (Food Grade, Technical Grade) by Application (Oil & Gas, Road Maintenance, Food Additive, Agriculture, Chemical Intermediate, Water Treatment, Industrial) and Regional Forecasts 2020-2026

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Abstracts

Global Calcium Chloride Market is valued approximately at USD XXX billion in 2019 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2020-2026. Calcium chloride, with a chemical formula CaCl2, is an inorganic salt that acts as a typical ionic halide. It is colorless crystalline solid at room temperature and is highly soluble in water. It is commercially available in liquid and anhydrous forms. Calcium chloride is hygroscopic generally kept in airtight containers and is used as a drying agent. The end use applications of calcium chloride include dust control & deicing, gas & oil, contraction, and niche applications such as metallurgical & food processing industries. The market growth is primarily driven by surging demand from oil and gas industry for drilling fluids applications. According to Statista more than 4 billion metric tons of oil is produced worldwide annually of which one-third is produced in middle east region. From 1990 to 2018 Saudi Arabia accounted to 266 billion barrels of oil reserves. The state-owned Saudi Arabian Oil Company continues to identify, expand and enhance its oil production. In 2016 it discovered 2 new oil fields and one new gas field which bring the total to 130 fields which has a production capacity of 12 million barrels per day. Also, the company aims to double its gas production to 23 billion standard cubic feet per day. Furthermore, the growing adoption of calcium chloride as a food preservative in the food industry is also likely to augment the market growth in the coming years. As the European Food and drinks market contributed to be the largest manufacturing sector in 2017 with a turnover of USD 1222 billion. Also, the food and drinks industry accounted to export of 113.5 billion in 2017 which further strengthens the increase in use of calcium chloride during the forecast period. However, excessive



consumption of calcium chloride causes serious ill effects, such as kidney stones, irregular heartbeats, muscle spasms, and joint pains, which impedes the growth of the market over the forecast period of 2020-2026.

The regional analysis of global Calcium Chloride market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the extreme cold weather conditions which increases the demand for calcium chloride as a de-icing agent. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2026. Factors such as rising demand in end-use industries such as food processings would create lucrative growth prospects for the Calcium Chloride market across Asia-Pacific region.

Major market player included in this report are:

Aarti Industries Limited (AIL)

Aditya Birla Chemicals (India) Limited

Great Lakes Chloride, Inc.

Hill Brothers Chemical Co.

Koruma Klor Alkali A.?.

LUXI Group

Nedmag B.V.

Oxy Chemical Corporation

Premier Chemicals Ltd.

Qu?mica del Cinca, S.L.U.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Food Grade

Technical Grade

By Application:

Oil & Gas



Road Maintenance

Food Additive

Agriculture

Chemical Intermediate

Water Treatment

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017, 2018

Base year - 20198

Forecast period – 2020 to 2026

Target Audience of the Global Calcium Chloride Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2026 (USD Billion)
 - 1.2.1. Calcium Chloride Market, by Region, 2018-2026 (USD Billion)
 - 1.2.2. Calcium Chloride Market, by Product, 2018-2026 (USD Billion)
- 1.2.3. Calcium Chloride Market, by Application, 2018-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL CALCIUM CHLORIDE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL CALCIUM CHLORIDE MARKET DYNAMICS

- 3.1. Calcium Chloride Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL CALCIUM CHLORIDE MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis



- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL CALCIUM CHLORIDE MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Calcium Chloride Market by Product, Performance Potential Analysis
- 5.3. Global Calcium Chloride Market Estimates & Forecasts by Product 2016-2026 (USD Billion)
- 5.4. Calcium Chloride Market, Sub Segment Analysis
 - 5.4.1. Food Grade
 - 5.4.2. Technical Grade

CHAPTER 6. GLOBAL CALCIUM CHLORIDE MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Calcium Chloride Market by Application, Performance Potential Analysis
- 6.3. Global Calcium Chloride Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
- 6.4. Calcium Chloride Market, Sub Segment Analysis
 - 6.4.1. Oil & Gas
 - 6.4.2. Road Maintenance
 - 6.4.3. Food Additive
 - 6.4.4. Agriculture
 - 6.4.5. Chemical Intermediate
 - 6.4.6. Water Treatment
 - 6.4.7. Industrial

CHAPTER 7. GLOBAL CALCIUM CHLORIDE MARKET, REGIONAL ANALYSIS

- 7.1. Calcium Chloride Market, Regional Market Snapshot
- 7.2. North America Calcium Chloride Market
 - 7.2.1. U.S. Calcium Chloride Market
 - 7.2.1.1. Product breakdown estimates & forecasts, 2016-2026
 - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026



- 7.2.2. Canada Calcium Chloride Market
- 7.3. Europe Calcium Chloride Market Snapshot
 - 7.3.1. U.K. Calcium Chloride Market
 - 7.3.2. Germany Calcium Chloride Market
 - 7.3.3. Rest of Europe Calcium Chloride Market
- 7.4. Asia-Pacific Calcium Chloride Market Snapshot
 - 7.4.1. China Calcium Chloride Market
 - 7.4.2. India Calcium Chloride Market
 - 7.4.3. Japan Calcium Chloride Market
 - 7.4.4. Rest of Asia Pacific Calcium Chloride Market
- 7.5. Latin America Calcium Chloride Market Snapshot
 - 7.5.1. Brazil Calcium Chloride Market
 - 7.5.2. Mexico Calcium Chloride Market
- 7.6. Rest of The World Calcium Chloride Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Aarti Industries Limited (AIL)
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Aditya Birla Chemicals (India) Limited
 - 8.2.3. Great Lakes Chloride, Inc.
 - 8.2.4. Hill Brothers Chemical Co.
 - 8.2.5. Koruma Klor Alkali A.?.
 - 8.2.6. LUXI Group
 - 8.2.7. Nedmag B.V.
 - 8.2.8. Oxy Chemical Corporation
 - 8.2.9. Premier Chemicals Ltd.
 - 8.2.10. Qu?mica del Cinca, S.L.U.

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining



- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. List of secondary sources, used in the study of global calcium chloride market
- TABLE 2. List of primary sources, used in the study of global calcium chloride market
- TABLE 3. Global calcium chloride market, report scope
- TABLE 4. Years considered for the study
- TABLE 5. Exchange rates considered
- TABLE 6. Global calcium chloride market estimates & forecasts by region 2016-2026 (USD billion)
- TABLE 7. Global calcium chloride market estimates & forecasts by product 2016-2026 (USD billion)
- TABLE 8. Global calcium chloride market estimates & forecasts by application 2016-2026 (USD billion)
- TABLE 9. Global calcium chloride market by segment, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 10. Global calcium chloride market by region, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 11. Global calcium chloride market by segment, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 12. Global calcium chloride market by region, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 13. Global calcium chloride market by segment, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 14. Global calcium chloride market by region, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 15. Global calcium chloride market by segment, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 16. Global calcium chloride market by region, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 17. Global calcium chloride market by segment, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 18. Global calcium chloride market by region, estimates & forecasts, 2016-2026 (USD billion)
- TABLE 19. U.S. calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 20. U.S. calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 21. U.S. calcium chloride market estimates & forecasts by segment 2016-2026



(USD billion)

- TABLE 22. Canada calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 23. Canada calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 24. Canada calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 25. Uk calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 26. Uk calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 27. Uk calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 28. Germany calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 29. Germany calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 30. Germany calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 31. Roe calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 32. Roe calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 33. Roe calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 34. China calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 35. China calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 36. China calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 37. India calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 38. India calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 39. India calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 40. Japan calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 41. Japan calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)



- TABLE 42. Japan calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 43. Roapac calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 44. Roapac calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 45. Roapac calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 46. Brazil calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 47. Brazil calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 48. Brazil calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 49. Mexico calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 50. Mexico calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 51. Mexico calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 52. RoLA calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 53. RoLA calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 54. RoLA calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 55. RoW calcium chloride market estimates & forecasts, 2016-2026 (USD billion)
- TABLE 56. RoW calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)
- TABLE 57. RoW calcium chloride market estimates & forecasts by segment 2016-2026 (USD billion)



List Of Figures

LIST OF FIGURES

- FIG 1. Global calcium chloride market, research methodology
- FIG 2. Global calcium chloride market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global calcium chloride market, key trends 2019
- FIG 5. Global calcium chloride market, growth prospects 2020-2026
- FIG 6. Global calcium chloride market, porters 5 force model
- FIG 7. Global calcium chloride market, pest analysis
- FIG 8. Global calcium chloride market, value chain analysis
- FIG 9. Global calcium chloride market by segment, 2016 & 2026 (USD billion)
- FIG 10. Global calcium chloride market by segment, 2016 & 2026 (USD billion)
- FIG 11. Global calcium chloride market by segment, 2016 & 2026 (USD billion)
- FIG 12. Global calcium chloride market by segment, 2016 & 2026 (USD billion)
- FIG 13. Global calcium chloride market by segment, 2016 & 2026 (USD billion)
- FIG 14. Global calcium chloride market, regional snapshot 2016 & 2026
- FIG 15. North America calcium chloride market 2016 & 2026 (USD billion)
- FIG 16. Europe calcium chloride market 2016 & 2026 (USD billion)
- FIG 17. Asia pacific calcium chloride market 2016 & 2026 (USD billion)
- FIG 18. Latin America calcium chloride market 2016 & 2026 (USD billion)
- FIG 19. Global calcium chloride market, company market share analysis (2019)

COMPANIES MENTIONED

Aarti Industries Limited (AIL)

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