

# **Global Cable Trays Market Size study & Forecast, by Type ( Ladder, Solid Bottom, Trough, Channel, Other) By Material (Steel, Aluminum, Stainless Steel) By End-User (Power, Construction, Manufacturing, IT & Telecom, Others) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G55498C0D777EN.html>

Date: April 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G55498C0D777EN

## **Abstracts**

Global Cable Trays Market is valued at approximately USD 4.5 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.4% over the forecast period 2022-2029. Cable trays are a safe and feasible solution for supporting requirements of electric power, signal, control, instrumentation, and communication cables. The Cable Trays market is expanding because of factors such as increasing demand for wire bundling solutions and growing demand for cable management solutions in the telecommunication sector.

Cable tray wiring systems are preferred over equivalent conduit wiring systems in terms of safety, dependability, space, and cost. Its prevalence has progressively increased during the last few decades. According to Statista, the worldwide cable assembly market is projected to increase to around USD 220.3 billion by 2021. Furthermore, According to Next Move Strategy Consulting, the global Ethernet cable market was valued at USD 10.47 billion in 2019. By 2030, the market is forecast to have a value of USD 29.28 billion. Another important component driving space is increasing cable management solutions in the telecommunication sector. As per Statista, in 2021, the telecom services market is forecast to increase again, growing by around one per cent compared to 2020. In addition, in 2022, telecommunication services spending is expected to amount to USD 1.46 trillion, a growth of around 0.4 % from the previous year. Also, rising expenditure in the construction industry and increasing IT & telecommunication centers would create a lucrative growth prospectus for the market over the forecast period. However, the high maintenance cost of Cable Trays stifles

market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Cable Trays Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, due to rising power distribution in the country during the forecast period. According to Statista, in 2021, the North American electricity transmission and distribution market generated nearly USD 97 billion in revenue, up from USD 94.2 billion in the previous year. This represented roughly 38 per cent of global electricity transmission and distribution revenue. Over the next decade, the region's market is forecast to grow at a compound annual growth rate of 5.8%, reaching USD 158.4 billion by 2030. Furthermore, Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as growing several end-use industries, such as construction and telecommunication in the market space.

Major market player included in this report are:

ABB Ltd  
Schindler Electric Global  
Eaton Corporation  
Hubbell Incorporated  
MP Husky USA  
Atkore Inc  
Marco Cable Management  
Voestalpine Metsec  
Unitrunk Ltd  
Chatsworth Products

Recent Developments in the Market:

In September 2022, ABB has invested USD 13 million in its manufacturing facility in Quebec, Canada. It helps to increase production capacity and establish a research & development facility at its global center of excellence for cable tray manufacturing.

Global Cable Trays Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material, Type, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World  
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Type

- Ladder
- Solid Bottom
- Trough
- Channel
- Other

#### By Material

- Steel
- Aluminum
- Stainless Steel

#### By End-User

- Power
- Construction
- Manufacturing
- IT & Telecom
- Others

#### By Region:

- North America
- U.S.
- Canada
- Europe

UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Cable Trays Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Cable Trays Market, by Type, 2019-2029 (USD Billion)
  - 1.2.3. Cable Trays Market, by Material, 2019-2029 (USD Billion)
  - 1.2.4. Cable Trays Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL CABLE TRAYS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL CABLE TRAYS MARKET DYNAMICS

- 3.1. Cable Trays Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Surging demand for wire bundling solutions
    - 3.1.1.2. Increasing demand for cable management solution in the telecommunication sector
  - 3.1.2. Market Challenges
    - 3.1.2.1. High maintenance cost of Cable Trays
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising expenditure in the construction industry
    - 3.1.3.2. Increasing IT & telecommunication centres

### CHAPTER 4. GLOBAL CABLE TRAYS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL CABLE TRAYS MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Cable Trays Market by Type, Performance - Potential Analysis
- 6.3. Global Cable Trays Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Cable Trays Market, Sub Segment Analysis
  - 6.4.1. Ladder
  - 6.4.2. Solid Bottom
  - 6.4.3. Trough
  - 6.4.4. Channel
  - 6.4.5. Other

## **CHAPTER 7. GLOBAL CABLE TRAYS MARKET, BY MATERIAL**

- 7.1. Market Snapshot
- 7.2. Global Cable Trays Market by Material, Performance - Potential Analysis
- 7.3. Global Cable Trays Market Estimates & Forecasts by Material 2019-2029 (USD

Billion)

#### 7.4. Cable Trays Market, Sub Segment Analysis

7.4.1. Steel

7.4.2. Aluminium

7.4.3. Stainless Steel

### **CHAPTER 8. GLOBAL CABLE TRAYS MARKET, BY END-USER**

#### 8.1. Market Snapshot

#### 8.2. Global Cable Trays Market by End-User, Performance - Potential Analysis

#### 8.3. Global Cable Trays Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)

#### 8.4. Cable Trays Market, Sub Segment Analysis

8.4.1. Power

8.4.2. Construction

8.4.3. Manufacturing

8.4.4. IT & Telecom

8.4.5. Others

### **CHAPTER 9. GLOBAL CABLE TRAYS MARKET, REGIONAL ANALYSIS**

#### 9.1. Cable Trays Market, Regional Market Snapshot

#### 9.2. North America Cable Trays Market

##### 9.2.1. U.S. Cable Trays Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Material breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-User breakdown estimates & forecasts, 2019-2029

##### 9.2.2. Canada Cable Trays Market

#### 9.3. Europe Cable Trays Market Snapshot

##### 9.3.1. U.K. Cable Trays Market

##### 9.3.2. Germany Cable Trays Market

##### 9.3.3. France Cable Trays Market

##### 9.3.4. Spain Cable Trays Market

##### 9.3.5. Italy Cable Trays Market

##### 9.3.6. Rest of Europe Cable Trays Market

#### 9.4. Asia-Pacific Cable Trays Market Snapshot

##### 9.4.1. China Cable Trays Market

##### 9.4.2. India Cable Trays Market

##### 9.4.3. Japan Cable Trays Market

- 9.4.4. Australia Cable Trays Market
- 9.4.5. South Korea Cable Trays Market
- 9.4.6. Rest of Asia Pacific Cable Trays Market
- 9.5. Latin America Cable Trays Market Snapshot
  - 9.5.1. Brazil Cable Trays Market
  - 9.5.2. Mexico Cable Trays Market
  - 9.5.3. Rest of Latin America Cable Trays Market
- 9.6. Rest of The World Cable Trays Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. ABB Ltd
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Schindler Electric Global
  - 10.2.3. Eaton Corporation
  - 10.2.4. Hubbell Incorporated
  - 10.2.5. MP Husky USA
  - 10.2.6. Atkore Inc
  - 10.2.7. Marco Cable Management
  - 10.2.8. Voestalpine Metsec
  - 10.2.9. Unitrunk Ltd
  - 10.2.10. Chatsworth Products

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption





## List Of Tables

### LIST OF TABLES

TABLE 1. Global Cable Trays Market, report scope

TABLE 2. Global Cable Trays Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Cable Trays Market estimates & forecasts by Type 2019-2029 (USD Billion)

TABLE 4. Global Cable Trays Market estimates & forecasts by Material 2019-2029 (USD Billion)

TABLE 5. Global Cable Trays Market estimates & forecasts by End-User 2019-2029 (USD Billion)

TABLE 6. Global Cable Trays Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Cable Trays Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Cable Trays Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Cable Trays Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Cable Trays Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Cable Trays Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Cable Trays Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Cable Trays Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Cable Trays Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Cable Trays Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. RoE Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Cable Trays Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 43. India Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 45. India Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 46. Japan Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 48. Japan Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 49. South Korea Cable Trays Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 50. South Korea Cable Trays Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 51. South Korea Cable Trays Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 52. Australia Cable Trays Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 53. Australia Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 54. Australia Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 55. RoAPAC Cable Trays Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 56. RoAPAC Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 57. RoAPAC Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 58. Brazil Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 60. Brazil Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 61. Mexico Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 63. Mexico Cable Trays Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 64. RoLA Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Cable Trays Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Cable Trays Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Cable Trays Market

TABLE 71. List of primary sources, used in the study of global Cable Trays Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Cable Trays Market, research methodology
  - FIG 2. Global Cable Trays Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Cable Trays Market, key trends 2021
  - FIG 5. Global Cable Trays Market, growth prospects 2022-2029
  - FIG 6. Global Cable Trays Market, porters 5 force model
  - FIG 7. Global Cable Trays Market, pest analysis
  - FIG 8. Global Cable Trays Market, value chain analysis
  - FIG 9. Global Cable Trays Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Cable Trays Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Cable Trays Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Cable Trays Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Cable Trays Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Cable Trays Market, regional snapshot 2019 & 2029
  - FIG 15. North America Cable Trays Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Cable Trays Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Cable Trays Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Cable Trays Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Cable Trays Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Cable Trays Market Size study & Forecast, by Type ( Ladder, Solid Bottom, Trough, Channel, Other) By Material (Steel, Aluminum, Stainless Steel) By End-User (Power, Construction, Manufacturing, IT & Telecom, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G55498C0D777EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G55498C0D777EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970