

Global Cable Blowing Equipment Market Size study & Forecast, by Power Type (Hydraulically Powered, Pneumatically Powered, Electric, Drill-driven), by Cable Type (Microduct, Normal Cable) and Regional Analysis, 2023-2030

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Abstracts

Global Cable Blowing Equipment Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% during the forecast period 2023-2030. Cable blowing equipment is a specialized set of tools and machinery designed for the installation of fiber optic or other types of communication cables into pre-installed ducts or conduits. The primary goal of cable blowing is to install cables efficiently and safely over long distances without the need for manual pulling. The key factors driving the market growth are growing demand for higher network throughput and reliable internet connectivity, rapid adoption of 5G technology, expansion of telecommunications infrastructure in emerging economies, and extension of fiber optic networks to connect data centers that are anticipated to support the market growth during the forecast period 2023-2030.

Additionally, the growing number of data centers significantly supports the growth of the Cable Blowing Equipment Market in several ways. Data centers, which serve as centralized facilities for data storage, processing, and management, rely on extensive cabling infrastructure, including fiber optic cables. Cable blowing equipment plays a crucial role in efficiently installing and maintaining these cables within data center environments. According to Statista, in 2019, the number of hyperscale data centers worldwide was 509 and the demand for hyperscale data centers increased significantly and the number reached 700 in 2021. As a result, the growing number of hyperscale data centers globally is anticipated to create a lucrative demand for the market. Moreover, increasing demand for smart city infrastructure, and expanding internet

penetration in rural areas are anticipated to create lucrative opportunities for the market during the projected year. However, the high cost of FTTH/P network installation equipment and lack of skilled workforce stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Cable Blowing Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing demand for high-speed internet, expansion of fiber optic networks, and growing construction and expansion of data centers. Whereas, the Asia Pacific is expected to grow at fastest growth rate over the forecast period, owing to factors such as the growing need for high-speed internet and the expansion of broadband networks, growing urbanization and infrastructure development, and regulatory support for the development of telecommunications and digital infrastructure can positively impact the Cable Blowing Equipment Market.

Major market player included in this report are:

Plumettaz S.A. (Switzerland)

Condux International, Inc. (US)

CBS Products (KT), Ltd. (UK)

Fremco A/S (Denmark)

Lancier Cable GmbH (Germany)

Skyfibertech (Turkey)

Jakob Thaler GmbH (Germany)

Ningbo Marshine Power Technology CO., LTD. (China)

Upcom Telekomunikasyon (Turkey)

Adishwar Tele- Networks Pvt Ltd (India)

Recent Developments in the Market:

In September 2023, SKYFIBERTECH, based in Turkey, introduced a cutting-edge Microduct Cable Blowing Machine designed for meticulous fiber optic installations. This innovative product offers meticulous management of blowing speed and distance, guaranteeing the creation of optimal installation conditions. In response to the escalating need for high-speed internet connectivity, the SKYFIBERTECH Microduct Cable Blowing Machine emerges as an indispensable solution, ensuring efficient and reliable fulfilment of increasing demands.

Global Cable Blowing Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Power Type, Cable Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Power Type:

Hydraulically Powered

Pneumatically Powered

Electric

Drill-driven

By Cable Type:

Microduct

Normal Cable

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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