

Global C2 Chlorinated Solvents Market Size study, by Type (Perchloroethylene, Trichloroethylene, 1,1,1-Trichloroethane), by Application (Aerospace, Refrigeration, and Air Conditioning, Dry Cleaning, Metal Degreasing, Textile Treatment, Automotive Aerosols, and Other Applications), and Regional Forecasts 2022-2028

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Abstracts

Global C2 Chlorinated Solvents Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2022-2028. C2 chlorinated solvents are used to make fluorinated hydrocarbons and fluorinated polymers, which are widely employed in a variety of applications such as refrigerants and blowing agents. C2 chlorinated solvents are also used as insecticides, degreasers, chemical intermediates, paint thinners, and other things. The market growth is driven by several key factors such as growing demand for various applications and rapidly increasing demand for perchloroethylene. For instance, exports totaled USD18.8 billion from January to October 2021, up from USD15.85 billion the previous year (2020), as per the data from the US Department of Commerce's Office of Textiles and Apparel. Furthermore, as per OICA, in 2021 automotive production has increased by 4 percent in comparison with 2020. In 2021 total of 91 million units have been produced. However, implementation of the Montreal Protocol and Kyoto Protocol impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global C2 Chlorinated Solvents market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is leading the market in terms of revenue and is projected to be the fastest-

growing region in upcoming years, owing to growing automotive production in the region. Hydrofluorocarbon-134a (HFC-134a) is the most popular alternative to CFC-12 refrigerant in automotive air-conditioning systems in the United States, and it is made from both PCE and TCE. Furthermore, the United States is the world's fourth-largest exporter of textile-related items.

Major market players included in this report are:

3M

Solvay

Dow

Occidental Petroleum Corporation

INEOS

Westlake Chemical Corporation

Kem One

Shin-Etsu Chemical

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Perchloroethylene (PCE)

Trichloroethylene (TCE)

1,1,1-Trichloroethane (TCA)

By Application:

Refrigeration & Air Conditioning

Dry Cleaning

Metal Degreasing

Textile Treatment

Automotive Aerosols

Other Applications

By Region:

North America

U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global C2 Chlorinated Solvents Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. C2 Chlorinated Solvents Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. C2 Chlorinated Solvents Market, by Type, 2020-2028 (USD Billion)
 - 1.2.3. C2 Chlorinated Solvents Market, by Application, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL C2 CHLORINATED SOLVENTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL C2 CHLORINATED SOLVENTS MARKET DYNAMICS

- 3.1. C2 Chlorinated Solvents Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing demand for various applications
 - 3.1.1.2. Rapidly increasing demand for perchloroethylene
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent Government Regulations Concerning Perchloroethylene Use
 - 3.1.2.2. Implementation of Montreal Protocol and Kyoto Protocol
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Technology launches, acquisitions, and R&D activities

CHAPTER 4. GLOBAL C2 CHLORINATED SOLVENTS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL C2 CHLORINATED SOLVENTS MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global C2 Chlorinated Solvents Market by Type, Performance - Potential Analysis
- 6.3. Global C2 Chlorinated Solvents Market Estimates & Forecasts by Type, 2018-2028 (USD Billion)
- 6.4. C2 Chlorinated Solvents Market, Sub Segment Analysis
 - 6.4.1. Perchloroethylene (PCE)
 - 6.4.2. Trichloroethylene (TCE)
 - 6.4.3. 1,1,1-Trichloroethane (TCA)

CHAPTER 7. GLOBAL C2 CHLORINATED SOLVENTS MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global C2 Chlorinated Solvents Market by Application, Performance - Potential Analysis
- 7.3. Global C2 Chlorinated Solvents Market Estimates & Forecasts by Application, 2018-2028 (USD Billion)

7.4. C2 Chlorinated Solvents Market, Sub Segment Analysis

- 7.4.1. Refrigeration & Air Conditioning
- 7.4.2. Dry Cleaning
- 7.4.3. Metal Degreasing
- 7.4.4. Textile Treatment
- 7.4.5. Automotive Aerosols
- 7.4.6. Other Applications

CHAPTER 8. GLOBAL C2 CHLORINATED SOLVENTS MARKET, REGIONAL ANALYSIS

8.1. C2 Chlorinated Solvents Market, Regional Market Snapshot

8.2. North America C2 Chlorinated Solvents Market

- 8.2.1. U.S. C2 Chlorinated Solvents Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2018-2028
 - 8.2.1.2. Application breakdown estimates & forecasts, 2018-2028
- 8.2.2. Canada C2 Chlorinated Solvents Market

8.3. Europe C2 Chlorinated Solvents Market Snapshot

- 8.3.1. U.K. C2 Chlorinated Solvents Market
- 8.3.2. Germany C2 Chlorinated Solvents Market
- 8.3.3. France C2 Chlorinated Solvents Market
- 8.3.4. Spain C2 Chlorinated Solvents Market
- 8.3.5. Italy C2 Chlorinated Solvents Market
- 8.3.6. Rest of Europe C2 Chlorinated Solvents Market

8.4. Asia-Pacific C2 Chlorinated Solvents Market Snapshot

- 8.4.1. China C2 Chlorinated Solvents Market
- 8.4.2. India C2 Chlorinated Solvents Market
- 8.4.3. Japan C2 Chlorinated Solvents Market
- 8.4.4. Australia C2 Chlorinated Solvents Market
- 8.4.5. South Korea C2 Chlorinated Solvents Market
- 8.4.6. Rest of Asia Pacific C2 Chlorinated Solvents Market

8.5. Latin America C2 Chlorinated Solvents Market Snapshot

- 8.5.1. Brazil C2 Chlorinated Solvents Market
- 8.5.2. Mexico C2 Chlorinated Solvents Market

8.6. Rest of The World C2 Chlorinated Solvents Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Occidental Petroleum Corporation

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. 3M

9.2.3. Westlake Chemical Corporation

9.2.4. Shin-Etsu Chemical

9.2.5. Solvay

9.2.6. INEOS

9.2.7. Kem One

9.2.8. Dow

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global C2 Chlorinated Solvents market, report scope
- TABLE 2. Global C2 Chlorinated Solvents market estimates & forecasts by Region 2018-2028 (USD Billion)
- TABLE 3. Global C2 Chlorinated Solvents market estimates & forecasts by Type 2018-2028 (USD Billion)
- TABLE 4. Global C2 Chlorinated Solvents market estimates & forecasts by Application 2018-2028 (USD Billion)
- TABLE 5. Global C2 Chlorinated Solvents market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 6. Global C2 Chlorinated Solvents market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 7. Global C2 Chlorinated Solvents market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 8. Global C2 Chlorinated Solvents market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 9. Global C2 Chlorinated Solvents market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 10. Global C2 Chlorinated Solvents market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 11. Global C2 Chlorinated Solvents market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 12. Global C2 Chlorinated Solvents market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 13. Global C2 Chlorinated Solvents market by segment, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 14. Global C2 Chlorinated Solvents market by region, estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 15. U.S. C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)
- TABLE 16. U.S. C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 17. U.S. C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)
- TABLE 18. Canada C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 19. Canada C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 20. Canada C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 21. UK C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 22. UK C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 23. UK C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 24. Germany C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 25. Germany C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 26. Germany C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 27. RoE C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 28. RoE C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 29. RoE C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 30. China C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 31. China C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 32. China C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 33. India C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 34. India C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 35. India C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 36. Japan C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 37. Japan C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 38. Japan C2 Chlorinated Solvents market estimates & forecasts by segment

2018-2028 (USD Billion)

TABLE 39. RoAPAC C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 40. RoAPAC C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 41. RoAPAC C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 42. Brazil C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 43. Brazil C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 44. Brazil C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 45. Mexico C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 46. Mexico C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 47. Mexico C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 48. RoLA C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 49. RoLA C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 50. RoLA C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 51. Row C2 Chlorinated Solvents market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 52. Row C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 53. Row C2 Chlorinated Solvents market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global C2 Chlorinated Solvents market

TABLE 55. List of primary sources, used in the study of global C2 Chlorinated Solvents market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global C2 Chlorinated Solvents market, research methodology
- FIG 2. Global C2 Chlorinated Solvents market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global C2 Chlorinated Solvents market, key trends 2021
- FIG 5. Global C2 Chlorinated Solvents market, growth prospects 2022-2028
- FIG 6. Global C2 Chlorinated Solvents market, porters 5 force model
- FIG 7. Global C2 Chlorinated Solvents market, pest analysis
- FIG 8. Global C2 Chlorinated Solvents market, value chain analysis
- FIG 9. Global C2 Chlorinated Solvents market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global C2 Chlorinated Solvents market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global C2 Chlorinated Solvents market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global C2 Chlorinated Solvents market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global C2 Chlorinated Solvents market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global C2 Chlorinated Solvents market, regional snapshot 2018 & 2028
- FIG 15. North America C2 Chlorinated Solvents market 2018 & 2028 (USD Billion)
- FIG 16. Europe C2 Chlorinated Solvents market 2018 & 2028 (USD Billion)
- FIG 17. Asia Pacific C2 Chlorinated Solvents market 2018 & 2028 (USD Billion)
- FIG 18. Latin America C2 Chlorinated Solvents market 2018 & 2028 (USD Billion)
- FIG 19. Global C2 Chlorinated Solvents market, company market share analysis (2021)

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