

# **Global Bunker Fuel Market Size study, By Type (High Sulfur Fuel Oil, Low Sulfur Fuel Oil, Marine Gasoil, and Others), Commercial Distributor (Oil Majors, Large Independent, and Small Independent), and Application (Container, Bulk Carrier, Oil Tanker, General Cargo, Chemical Tanker, Fishing Vessels, Gas Tankers, and Others), and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GC89C49C6B41EN.html>

Date: November 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC89C49C6B41EN

## **Abstracts**

Global Bunker Fuel Market is valued approximately at USD 121 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 4.1% over the forecast period 2020-2027. Bunker fuel is a fuel oil used for marine vessels. It is pumped into the bunkers of the ship to fuel the engines. Ships primarily use three types of marine fuels, including high Sulphur fuel oil, low Sulphur fuel oil and diesel oil. Nowadays, awareness-raising to minimize environmental pollution and strict government regulations are expected to create opportunities for fuels, including LNG, gasoil, LPG, and others to replace the above-mentioned bunker fuels. The IMO Regulation on the sulphur content of marine fuel and the rise in offshore oil & gas exploration activities are main drivers for the growth of the global Bunker Fuel market. However, efforts to minimize fuel consumption by the shipping industry are a key factor in limiting the growth of the global market. The increase in emphasis on LNG as an alternative marine fuel is expected to build opportunities in the global market for bunker fuel. Vessels and ship owners choose the lowest priced fuel oil available on the market, accounting for more than 65 per cent of overall travel expenses. As a result, vendors and manufacturers face dynamic rivalry in the bunker oil industry. This situation is also expected to provide an opportunity to achieve a high profit margin due to emergency fuel requirements. Bunker oil is given to meet the requirements for fuel in ports. As travel is the most preferred mode of transport for trade, which in turn, needs more fuel and has to refill the tanker many times during

the journey. This is expected to raise demand for the global fuel oil bunker market over the forecast period. Vessels have a wide load-bearing capacity relative to other modes of transport that are driving industrial development at a rapid rate. Thus, this is another significant factor driving the development of the bunker oil industry. The regional analysis of global Bunker Fuel Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. The Asia-Pacific bunker fuel bunker market is expected to expand due to growing shipbuilding activities and increasing inter-regional trade. Continuing R&D projects, combined with the involvement of many manufacturers in the industry, would improve product acceptance. Increasing maritime trade in South East Asia, especially across Indonesia and China, would further accelerate the industrial landscape.

Major market player included in this report are:

Exxon Mobil Corporation  
Royal Dutch Shell Plc  
Gazpromneft Marine Bunker LLC  
BP PLC  
Lukoil-Bunker LLC  
KPI Bridge Oil A/S  
Chemoil Energy Limited  
Bunker Holding A/S  
Gac Bunker Fuels Ltd  
Bomin Bunker Oil Corp

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

High Sulfuric Fuel Oil  
Low sulphur Fuel Oil  
Marine Gas Oil  
Others

By Commercial Distributor:

Oil Majors

Large Independent

Small Independent

By Application:

Container

Bulk Carrier

Oil Tanker

General Cargo

Chemical Tanker

Fishing Vessels

Gas Tankers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Bunker Fuel Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Bunker Fuel Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Bunker Fuel Market, by Type, 2018-2027 (USD Billion)
  - 1.2.3. Bunker Fuel Market, by Commercial Distributor, 2018-2027 (USD Billion)
  - 1.2.4. Bunker Fuel Market, by Application, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL BUNKER FUEL MARKET DEFINITION & SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL BUNKER FUEL MARKET DYNAMICS

- 3.1. Bunker Fuel Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL BUNKER FUEL MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BUNKER FUEL MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Bunker Fuel Market by Type, Performance - Potential Analysis
- 5.3. Global Bunker Fuel Market Estimates & Forecasts by Type, 2017-2027 (USD Billion)
- 5.4. Bunker Fuel Market, Sub Segment Analysis
  - 5.4.1. High Sulfuric Fuel Oil
  - 5.4.2. Low sulphur Fuel Oil
  - 5.4.3. Marine Gas Oil
  - 5.4.4. Others

## **CHAPTER 6. GLOBAL BUNKER FUEL MARKET, BY COMMERCIAL DISTRIBUTOR**

- 6.1. Market Snapshot
- 6.2. Global Bunker Fuel Market by Commercial Distributor, Performance - Potential Analysis
- 6.3. Global Bunker Fuel Market Estimates & Forecasts by Commercial Distributor, 2017-2027 (USD Billion)
  - 6.3.1. Oil Majors
  - 6.3.2. Large Independent
  - 6.3.3. Small Independent

## **CHAPTER 7. GLOBAL BUNKER FUEL MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Bunker Fuel Market by Application, Performance - Potential Analysis
- 7.3. Global Bunker Fuel Market Estimates & Forecasts by Application, 2017-2027 (USD Billion)
  - 7.3.1. Container
  - 7.3.2. Bulk Carrier

- 7.3.3. Oil Tanker
- 7.3.4. General Cargo
- 7.3.5. Chemical Tanker
- 7.3.6. Fishing Vessels
- 7.3.7. Gas Tankers
- 7.3.8. Others

## **CHAPTER 8. GLOBAL BUNKER FUEL MARKET, REGIONAL ANALYSIS**

- 8.1. Bunker Fuel Market, Regional Market Snapshot
- 8.2. North America Bunker Fuel Market
  - 8.2.1. U.S. Bunker Fuel Market
    - 8.2.1.1. Type breakdown estimates & forecasts, 2017-2027
    - 8.2.1.2. Commercial Distributor breakdown estimates & forecasts, 2017-2027
    - 8.2.1.3. Application breakdown estimates & forecasts, 2017-2027
  - 8.2.2. Canada Bunker Fuel Market
- 8.3. Europe Bunker Fuel Market Snapshot
  - 8.3.1. U.K. Bunker Fuel Market
  - 8.3.2. Germany Bunker Fuel Market
  - 8.3.3. France Bunker Fuel Market
  - 8.3.4. Spain Bunker Fuel Market
  - 8.3.5. Italy Bunker Fuel Market
  - 8.3.6. Rest of Europe Bunker Fuel Market
- 8.4. Asia-Pacific Bunker Fuel Market Snapshot
  - 8.4.1. China Bunker Fuel Market
  - 8.4.2. India Bunker Fuel Market
  - 8.4.3. Japan Bunker Fuel Market
  - 8.4.4. Australia Bunker Fuel Market
  - 8.4.5. South Korea Bunker Fuel Market
  - 8.4.6. Rest of Asia Pacific Bunker Fuel Market
- 8.5. Latin America Bunker Fuel Market Snapshot
  - 8.5.1. Brazil Bunker Fuel Market
  - 8.5.2. Mexico Bunker Fuel Market
- 8.6. Rest of The World Bunker Fuel Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles

- 9.2.1. Exxon Mobil Corporation
  - 9.2.1.1. Key Information
  - 9.2.1.2. Overview
  - 9.2.1.3. Financial (Subject to Data Availability)
  - 9.2.1.4. Industry Summary
  - 9.2.1.5. Recent Developments
- 9.2.2. Royal Dutch Shell Plc
- 9.2.3. Gazpromneft Marine Bunker LLC
- 9.2.4. BP PLC
- 9.2.5. Lukoil-Bunker LLC
- 9.2.6. KPI Bridge Oil A/S
- 9.2.7. Chemoil Energy Limited
- 9.2.8. Bunker Holding A/S
- 9.2.9. Gac Bunker Fuels Ltd
- 9.2.10. Bomin Bunker Oil Corp

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. GLOBAL BUNKER FUEL MARKET, REPORT SCOPE
- TABLE 2. GLOBAL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY REGION 2017-2027 (USD BILLION)
- TABLE 3. GLOBAL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY TYPE 2017-2027 (USD BILLION)
- TABLE 4. GLOBAL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY COMMERCIAL DISTRIBUTOR 2017-2027 (USD BILLION)
- TABLE 5. GLOBAL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY APPLICATION 2017-2027 (USD BILLION)
- TABLE 6. GLOBAL BUNKER FUEL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 7. GLOBAL BUNKER FUEL MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 8. GLOBAL BUNKER FUEL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 9. GLOBAL BUNKER FUEL MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 10. GLOBAL BUNKER FUEL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 11. GLOBAL BUNKER FUEL MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 12. GLOBAL BUNKER FUEL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 13. GLOBAL BUNKER FUEL MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 14. GLOBAL BUNKER FUEL MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 15. GLOBAL BUNKER FUEL MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 16. U.S. BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)
- TABLE 17. U.S. BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)
- TABLE 18. U.S. BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 19. CANADA BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 20. CANADA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 21. CANADA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 22. UK BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 23. UK BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 24. UK BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 25. GERMANY BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 26. GERMANY BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 27. GERMANY BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 28. ROE BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 29. ROE BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 30. ROE BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 31. CHINA BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 32. CHINA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 33. CHINA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 34. INDIA BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 35. INDIA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 36. INDIA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 37. JAPAN BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 38. JAPAN BUNKER FUEL MARKET ESTIMATES & FORECASTS BY

SEGMENT 2017-2027 (USD BILLION)

TABLE 39. JAPAN BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 40. ROAPAC BUNKER FUEL MARKET ESTIMATES & FORECASTS,  
2017-2027 (USD BILLION)

TABLE 41. ROAPAC BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 42. ROAPAC BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 43. BRAZIL BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027  
(USD BILLION)

TABLE 44. BRAZIL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 45. BRAZIL BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 46. MEXICO BUNKER FUEL MARKET ESTIMATES & FORECASTS,  
2017-2027 (USD BILLION)

TABLE 47. MEXICO BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 48. MEXICO BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 49. ROLA BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027  
(USD BILLION)

TABLE 50. ROLA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 51. ROLA BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 52. ROW BUNKER FUEL MARKET ESTIMATES & FORECASTS, 2017-2027  
(USD BILLION)

TABLE 53. ROW BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 54. ROW BUNKER FUEL MARKET ESTIMATES & FORECASTS BY  
SEGMENT 2017-2027 (USD BILLION)

TABLE 55. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL  
BUNKER FUEL MARKET

TABLE 56. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL  
BUNKER FUEL MARKET

TABLE 57. YEARS CONSIDERED FOR THE STUDY

TABLE 58. EXCHANGE RATES CONSIDERED



## List Of Figures

### LIST OF FIGURES

- FIG 1. GLOBAL BUNKER FUEL MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL BUNKER FUEL MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL BUNKER FUEL MARKET, KEY TRENDS 2019
- FIG 5. GLOBAL BUNKER FUEL MARKET, GROWTH PROSPECTS 2020-2027
- FIG 6. GLOBAL BUNKER FUEL MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL BUNKER FUEL MARKET, PEST ANALYSIS
- FIG 8. GLOBAL BUNKER FUEL MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL BUNKER FUEL MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)
- FIG 10. GLOBAL BUNKER FUEL MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)
- FIG 11. GLOBAL BUNKER FUEL MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)
- FIG 12. GLOBAL BUNKER FUEL MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)
- FIG 13. GLOBAL BUNKER FUEL MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)
- FIG 14. GLOBAL BUNKER FUEL MARKET, REGIONAL SNAPSHOT 2017 & 2027
- FIG 15. NORTH AMERICA BUNKER FUEL MARKET 2017 & 2027 (USD BILLION)
- FIG 16. EUROPE BUNKER FUEL MARKET 2017 & 2027 (USD BILLION)
- FIG 17. ASIA PACIFIC BUNKER FUEL MARKET 2017 & 2027 (USD BILLION)
- FIG 18. LATIN AMERICA BUNKER FUEL MARKET 2017 & 2027 (USD BILLION)
- FIG 19. GLOBAL BUNKER FUEL MARKET, COMPANY MARKET SHARE ANALYSIS (2019)

## I would like to order

Product name: Global Bunker Fuel Market Size study, By Type (High Sulfur Fuel Oil, Low Sulfur Fuel Oil, Marine Gasoil, and Others), Commercial Distributor (Oil Majors, Large Independent, and Small Independent), and Application (Container, Bulk Carrier, Oil Tanker, General Cargo, Chemical Tanker, Fishing Vessels, Gas Tankers, and Others), and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/GC89C49C6B41EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC89C49C6B41EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970