

Global Bulldozer Market Size study & Forecast, by Product Type (Crawler bulldozer, Wheeled bulldozer), by Blade Type (S-blade, U-blade, S-U-blade, Others), by End Use (Agriculture, Construction, Forest, Mining, Others), by Operating Weight (Less than 10, 000 kg, 10, 000-30, 000 kg, more than 30, 000 kg) and Regional Analysis, 2023-2030

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Abstracts

Global Bulldozer Market is valued at approximately USD 5.30 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2023-2030. A bulldozer is a vehicle that is frequently used in the construction of roads; it is used to level the ground and the road surface. A vehicle called a bulldozer has a metal plate on it. This is employed in the building industry to transport big amounts of heavy materials such as soil, sand, debris and so on. It has tracks for stability and movement over rugged terrain and outfitted with various accessories such as rippers, winches, and blades for purposes. The bulldozer market is expanding due to an increase in mining and extraction operations, the expansion of the agriculture sector, and technical improvements. Furthermore, as the construction equipment business expands, demand for bulldozers is likely to rise. Bulldozers are predicted to become increasingly common in emerging nations as they spend extensively on infrastructure development. Furthermore, as rental businesses attempt to expand their fleets to fulfill client demands, Bulldozer demand is anticipated to increase due to the trend of renting construction Equipment rather than buying it completely.

The construction industry has expanded globally as a result of exponential population growth and increased urbanisation, which is a major factor driving the bulldozer market. According to the ICE.ORG in 2020, it is anticipated that the worldwide construction

industry's income would increase gradually. It is anticipated to grow by a factor of more than two by the year 2030. Construction production is expected to increase by 85% to USD 15.5 trillion globally by 2030, whereas China, the United States, and India leading the way and contributing to 57% of all global growth. The construction market was valued at 6.4 trillion U.S. dollars in 2020. Additionally, the surge in demand for renewable energy sources, such as wind and solar and agriculture is anticipated to create lucrative opportunities for the expansion of the global bulldozers market. However, changes to the laws & regulations governing emissions, other environmental standards, and environmental issues stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Bulldozer Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to rapid infrastructure growth and increased mining sector expansion in various emerging nations such as India and Indonesia have increased the demand for infrastructure development projects such as roads, motorways, bridges, and airports throughout the area.

For instance, India's new National Infrastructure Pipeline project intends to improve social and economic infrastructure such as roads and motorways, railway networks, ports, shipping, and inland waterways. This is anticipated to cost roughly USD 759.76 billion over a five-year period between 2020 and 2025. North America is expected to grow significantly during the forecast period, owing to the measures taken by the governments in these regions to boost infrastructure quality coupled with increased investments from the public as well as private sector for infrastructural development.

Major market player included in this report are:

The Volvo Group

Caterpillar Inc.

CNH Industrial N.V.

Doosan Corp.

KOMATSU Ltd

Liebherr Machines Bulle SA

Shantui Construction Machinery Co.Ltd.

XCMG Group

Xuanhua Construction Machinery Development Co., Ltd.

Zoomlion India Pvt Ltd.

Recent Developments in the Market:

In October 2022, Dozers from Caterpillar's line was developed, and new electric

machines were introduced. It has been updated with new technologies, such as sophisticated controls and better visibility, to boost effectiveness and productivity on construction sites.

In August 2022, CNH Industrial N.V. introduced the CASE Minotaur DL550 compact dozer loader, a new type of construction equipment. The new first of its kind equipment, weighing more than 18000 pounds and powered by 114 horsepower, provides real dozing and grading performance, as well as powerful site loading capabilities and compatibility with hundreds of attachments. This amount of adaptability, power, and precision has never been offered by a single platform, resulting in an altogether new product category established by the compact doze loader.

Global Bulldozer Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product Type, Blade Type, End Use, Operating Weight, Region
Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Crawler bulldozer

Wheeled bulldozer

By Blade Type:

S-blade
U-blade
S-U-blade
Others

By End Use:

Agriculture
Construction
Forest
Mining
Others

By Operating Weight:

Less than 10, 000 kg
10, 000-30,000 kg
more than 30, 000 kg

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America

Brazil

Mexico

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Saudi Arabia

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Rest of Middle East & Africa

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