

Global Building Envelope Adhesives & Sealants Market Size study, by Technology (Solvent-less, Solvent-based, Water-based), by Adhesive Resin (Polyurethane, Epoxy, Acrylic, Rubber, Others), by Sealant Resin (Polyurethane, Silicone, Acrylic, Silane Modified Polymer (SMP), Others) and Regional Forecasts 2021-2027

<https://marketpublishers.com/r/G4086E4A13F3EN.html>

Date: July 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G4086E4A13F3EN

Abstracts

Global Building Envelope Adhesives & Sealants Market is valued at approximately USD 4.6 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.3% over the forecast period 2021-2027. In the construction industry, adhesives and sealants have a variety of end-uses including carpet laying, tile installation, window framing, etc. As the construction industry is growing, the demand for such adhesives and sealants is growing as well due to these applications. Moreover, strategic acquisitions by market players to expand their business is benefitting the market. For instance, Sika acquired Adeplast SA in March 2020, for expanding its manufacturing capacity in Romania and strengthening its position in the region's construction chemical market. Also, growing demand for green and sustainable adhesives is expected to boost the market in coming years. However, environmental regulations in some regions may hamper the market growth over the forecasted period.

Asia Pacific has emerged as a significant region for the global building envelope adhesives & sealants market and is continuing to grow at a healthy pace. This growth can be attributed to the rapid growth of construction industry in the region. Also, easy availability of raw materials and cheap labour favour the region's market growth.

Major market player included in this report are:

Sika AG
Henkel AG
Arkema S.A.
Mapei S.p.A.
The 3M Company
ICP Group
H.B. Fuller Company
The Dow Chemical Company
tremco illbruck GmbH
Soudal Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Solvent-less
Solvent-based
Water based

By Adhesive Resin:

Polyurethane
Epoxy
Acrylic
Rubber
Others

By Sealant Resin:

Polyurethane
Silicone
Acrylic
Silane Modified Polymer (SMP)
Others

By Region:

North America

U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year –2020
Forecast period – 2021 to 2027.

Target Audience of the Global Building Envelope Adhesives & Sealants Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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