

Global Building Acoustic Insulation Market Size study & Forecast, by Product (Glass Wool, Rock Wool, Foamed Plastic, Others) by Application (Residential, Non-residential) and Regional Analysis, 2023-2030

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Abstracts

Global Building Acoustic Insulation Market is valued approximately USD 4.51 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2023-2030. Building acoustic insulation is a process of incorporating materials and design elements into a building to reduce or control the transmission of sound. It helps to minimize noise transfer between different areas within a building and reduce the impact of external noise sources. The key factor driving the market growth is cohesive government regulations for controlling noise pollution, and the increasing interest of consumers in acoustic insulation for commercial and residential purposes is anticipated to support the market growth. Also, the growth in the construction industry, particularly in residential and commercial sectors, is driving the demand for building acoustic insulation. As more buildings are constructed, there is a greater need to control noise and improve acoustic comfort, leading to the adoption of acoustic insulation materials.

Moreover, the growing construction market plays a significant role in supporting the growth of the Building Acoustic Insulation market. As the construction industry experiences growth, there is a higher demand for residential, commercial, and industrial buildings. These structures require effective acoustic insulation to reduce noise transmission and improve occupant comfort. The need for acoustic insulation in walls, floors, ceilings, and HVAC systems increases with the rising construction activities. According to Statista, in 2020, the size of the global construction market is valued at USD 6.4 trillion and it is anticipated to reach USD 10.3 trillion by 2025. As a result, the growing construction industry is anticipated to support market growth. Additionally,

increased infrastructural spending in emerging economies, and rising health issues associated with noise pollution are anticipated to create a lucrative opportunity for the market during the forecast period. However, the low awareness and high capital cost of acoustic insulation stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Building Acoustic Insulation Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to continuous innovations and technological advancements, rising Infrastructural investments, and cohesive government initiatives. Whereas, North America is expected to grow with the highest CAGR during the forecast period, owing to factors such as the presence of key market players, supportive government policies, and growing residential construction in the region that are anticipated to support the market growth.

Major market player included in this report are:

Saint Gobain S.A.

Owens Corning

Rockwool A/S

Armacell

Kingspan Group

Knauf Insulation

BASF SE

Johns Manville

Fletcher Insulation

Cellecta Inc.

Recent Developments in the Market:

In Jan. 2020, Sonex, a manufacturer and supplier of acoustic ceiling systems primarily known for its Sonex, Nexacoustic, and Fiberwood trademarks, was bought by Saint-Gobain in Brazil. The group's position in Brazil was improved by the acquisition.

Global Building Acoustic Insulation Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Global Building Acoustic Insulation Market Size study & Forecast, by Product (Glass Wool, Rock Wool, Foamed Pl...

Glass Wool

Rock Wool

Foamed Plastic

Others

By Application:

Residential

Non-residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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