

Global Bubble Wrap Packaging Market Size study, by Product (Bubble Sheets, Bubble Bags/mailers) by Material (LDPE, HDPE, LLDPE) by end use industries (Manufacturing & Warehousing, e-Commerce, Logistics & Transportation) and Regional Forecasts 2022-2028

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# **Abstracts**

Global Bubble Wrap Packaging Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Bubble wrap is the most effective type of protective packaging due to its lightweight nature and flexibility. It also offers super protection to products, being both shock absorbing and abrasion resistant. Growing E-commerce industry and rising R&D activities and product innovation from key market players are key drivers for the growth of Bubble Wrap Packaging market. For instance, according to The United Nations Conference on Trade and Development (UNCTAD)- global ecommerce sales estimated to USD 26.7 trillion in 2019, witnessing growth rate of over 4% from 2018 (Approx. USD 25.67 Trillion). In recent events, in January 2020 North Carolina, United States based Packaging solutions Provider Sealed Air has launched a new version of Bubble Wrap brand packaging material, which is produced by using around 90% recycled content. Also, with surging Shipping and transportation sector in emerging markets and increasing penetration of Online Shopping channels, the adoption & demand for Bubble Wrap Packaging is likely to increase the market growth during the forecast period. However, growing environmental consciousness and shifting focus towards other alternate packaging solutions for instance, in June 2020 Amazon India has replaced bubble wrap and plastic pillows with paper dunnage and biodegradable paper tape these factors can hinder the growth of the market over the forecast period of 2022-2028.



The key regions considered for the global Bubble Wrap Packaging market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to presence of leading market players in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as growing penetration of online shopping in the region would create lucrative growth prospects for the Bubble Wrap Packaging market across Asia-Pacific region.

Major market player included in this report are:

Pregis Corporation

FROMM Packaging Systems Inc.

Polyair Inter Pack Inc.

Free-Flow Packaging International, Inc.

Automated Packaging Systems, Inc.

Inflatable Packaging, Inc.

Omniverse Foster Packaging Group

Sealed Air Corporation

STARPACK Overseas Private Limited

Arihant Packers Pvt Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Product:

**Bubble Sheets** 

**Bubble Bags/mailers** 

By Material:

LDPE (Low Density Polyethylene)

HDPE (High Density Polyethylene)

LLDPE (Linear Low-Density Polyethylene)

By End Use Industries:

Manufacturing & Warehousing

E-Commerce



Logistics & Transportation

By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil Mexico Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2022 Forecast period – 2022 to 2028

Target Audience of the Global Bubble Wrap Packaging Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs) Third-party knowledge providers



Investment bankers Investors



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