

Global Brugada Syndrome Market Size study & Forecast, by Diagnosis (Electrocardiogram, Electrophysiology Test, Genetic Testing, and Others), Treatment (Implantable Cardioverter-Defibrillator, and Drug Therapy), and End User (Hospitals & Clinics, Surgical Centers, Diagnostic Centers, and Others) and Regional Analysis, 2022-2029

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Abstracts

Global Brugada Syndrome Market is valued at approximately USD 1.32 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.5% over the forecast period 2022-2029. Brugada Syndrome is a rare genetic disorder that affects the way electrical signals pass through the heart. It is an autosomal dominant genetic disorder and can be inherited from just one parent. Brugada Syndrome causes disruptions to the normal rhythm of the heart. Signs and symptoms associated with Brugada Syndrome include dizziness, fainting, gasping and laboured breathing, irregular heartbeats, or palpitations as well as extremely fast and chaotic heartbeat among others. The increasing incidence of heart-related diseases and growing prevalence of Brugada Syndrome as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to the World Health Organization (WHO)'s estimates – as of 2019, globally around 17.9 million people lost their lives due to CVDs, witnessing for over 32% of all global deaths. In addition, around 85% CVD related deaths are caused by heart attack stroke. Moreover, as per The National Organization for Rare Disorders – in 2019, the prevalence of Brugada Syndrome in the United States was estimated at 5 in 10,000 people. Also, rising awareness of genetic syndromes and growing pharmaceuticals & biotechnology industry would create lucrative growth prospects for the market over the

forecast period. However, the high treatment cost associated with Brugada Syndrome stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Brugada Syndrome Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share due to factors such as the presence of key market players as well as availability of well-established healthcare infrastructure in the region. Whereas the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the rising prevalence of Brugada Syndrome as well as growing healthcare infrastructure in the region.

Major market player included in this report are:

Novartis AG

F. Hoffmann-La Roche Ltd

Boehringer Ingelheim International GmbH.

Pfizer Inc.

Ionis Pharmaceuticals Inc.

Abbott

Novo Nordisk A/S

Takeda Pharmaceutical Company Limited.

AstraZeneca

Cytokinetics, Inc.

Recent Developments in the Market:

In October 2020, USA-based Abbott Laboratories launched new Implantable Cardioverter Defibrillator (ICD) and Cardiac Resynchronisation Therapy Defibrillator (CRT-D) devices. These new devices are intended for the patient suffering from abnormal heart rhythms and heart failure.

In December 2021, Massachusetts, USA-based Boston Scientific announced a clinical trial of its first modular cardiac rhythm implant system. This new system is comprised of a leadless pacemaker and an implantable cardioverter defibrillator. This new system aimed at controlling the abnormal beating of the heart.

Global Brugada Syndrome Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Diagnosis, Treatment, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Diagnosis

Electrocardiogram

Electrophysiology Test

Genetic Testing

Others

By Treatment

Implantable Cardioverter-Defibrillator

Drug Therapy

By End User

Hospitals & Clinics

Surgical Centers

Diagnostic Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Brugada Syndrome Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Brugada Syndrome Market, by Diagnosis, 2019-2029 (USD Billion)
 - 1.2.3. Brugada Syndrome Market, by Treatment, 2019-2029 (USD Billion)
 - 1.2.4. Brugada Syndrome Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL BRUGADA SYNDROME MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL BRUGADA SYNDROME MARKET DYNAMICS

- 3.1. Brugada Syndrome Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing incidence of heart-related diseases.
 - 3.1.1.2. Growing prevalence of Brugada Syndrome.
 - 3.1.1.3. Strategic initiatives from leading market players.
 - 3.1.2. Market Challenges
 - 3.1.2.1. High treatment cost associated with Brugada Syndrome.
 - 3.1.2.2. Unfavourable reimbursement scenarios.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising awareness of genetic syndromes.
 - 3.1.3.2. Growing pharmaceuticals & biotechnology industry.

CHAPTER 4. GLOBAL BRUGADA SYNDROME MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL BRUGADA SYNDROME MARKET, BY DIAGNOSIS

- 6.1. Market Snapshot
- 6.2. Global Brugada Syndrome Market by Diagnosis, Performance - Potential Analysis
- 6.3. Global Brugada Syndrome Market Estimates & Forecasts by Diagnosis 2019-2029 (USD Billion)
- 6.4. Brugada Syndrome Market, Sub Segment Analysis
 - 6.4.1. Electrocardiogram
 - 6.4.2. Electrophysiology (EP) Test
 - 6.4.3. Genetic Testing
 - 6.4.4. Others

CHAPTER 7. GLOBAL BRUGADA SYNDROME MARKET, BY TREATMENT

- 7.1. Market Snapshot
- 7.2. Global Brugada Syndrome Market by Treatment, Performance - Potential Analysis
- 7.3. Global Brugada Syndrome Market Estimates & Forecasts by Treatment 2019-2029

(USD Billion)

7.4. Brugada Syndrome Market, Sub Segment Analysis

7.4.1. Implantable Cardioverter-Defibrillator

7.4.2. Drug Therapy

CHAPTER 8. GLOBAL BRUGADA SYNDROME MARKET, BY END USER

8.1. Market Snapshot

8.2. Global Brugada Syndrome Market by End User, Performance - Potential Analysis

8.3. Global Brugada Syndrome Market Estimates & Forecasts by End User 2019-2029

(USD Billion)

8.4. Brugada Syndrome Market, Sub Segment Analysis

8.4.1. Hospitals and Clinics

8.4.2. Surgical Centers

8.4.3. Diagnostic Centers

8.4.4. Others

CHAPTER 9. GLOBAL BRUGADA SYNDROME MARKET, REGIONAL ANALYSIS

9.1. Brugada Syndrome Market, Regional Market Snapshot

9.2. North America Brugada Syndrome Market

9.2.1. U.S. Brugada Syndrome Market

9.2.1.1. Diagnosis breakdown estimates & forecasts, 2019-2029

9.2.1.2. Treatment breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Brugada Syndrome Market

9.3. Europe Brugada Syndrome Market Snapshot

9.3.1. U.K. Brugada Syndrome Market

9.3.2. Germany Brugada Syndrome Market

9.3.3. France Brugada Syndrome Market

9.3.4. Spain Brugada Syndrome Market

9.3.5. Italy Brugada Syndrome Market

9.3.6. Rest of Europe Brugada Syndrome Market

9.4. Asia-Pacific Brugada Syndrome Market Snapshot

9.4.1. China Brugada Syndrome Market

9.4.2. India Brugada Syndrome Market

9.4.3. Japan Brugada Syndrome Market

9.4.4. Australia Brugada Syndrome Market

9.4.5. South Korea Brugada Syndrome Market

- 9.4.6. Rest of Asia Pacific Brugada Syndrome Market
- 9.5. Latin America Brugada Syndrome Market Snapshot
 - 9.5.1. Brazil Brugada Syndrome Market
 - 9.5.2. Mexico Brugada Syndrome Market
- 9.6. Rest of The World Brugada Syndrome Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Novartis AG
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. F. Hoffmann-La Roche Ltd
 - 10.2.3. Boehringer Ingelheim International GmbH.
 - 10.2.4. Pfizer Inc.
 - 10.2.5. Ionis Pharmaceuticals Inc.
 - 10.2.6. Abbott
 - 10.2.7. Novo Nordisk A/S
 - 10.2.8. Takeda Pharmaceutical Company Limited.
 - 10.2.9. AstraZeneca
 - 10.2.10. Cytokinetics, Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Brugada Syndrome Market, report scope

TABLE 2. Global Brugada Syndrome Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Brugada Syndrome Market estimates & forecasts by Diagnosis
2019-2029 (USD Billion)

TABLE 4. Global Brugada Syndrome Market estimates & forecasts by Treatment
2019-2029 (USD Billion)

TABLE 5. Global Brugada Syndrome Market estimates & forecasts by End User
2019-2029 (USD Billion)

TABLE 6. Global Brugada Syndrome Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Brugada Syndrome Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Brugada Syndrome Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Brugada Syndrome Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Brugada Syndrome Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Brugada Syndrome Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Brugada Syndrome Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Brugada Syndrome Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Brugada Syndrome Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Brugada Syndrome Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Brugada Syndrome Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Brugada Syndrome Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 42. China Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 43. India Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 45. India Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 46. Japan Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 48. Japan Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 49. South Korea Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 51. South Korea Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 52. Australia Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 54. Australia Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 55. RoAPAC Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 57. RoAPAC Brugada Syndrome Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 58. Brazil Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Brugada Syndrome Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Brugada Syndrome Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Brugada Syndrome Market

TABLE 71. List of primary sources, used in the study of global Brugada Syndrome Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Brugada Syndrome Market, research methodology
 - FIG 2. Global Brugada Syndrome Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Brugada Syndrome Market, key trends 2021
 - FIG 5. Global Brugada Syndrome Market, growth prospects 2022-2029
 - FIG 6. Global Brugada Syndrome Market, porters 5 force model
 - FIG 7. Global Brugada Syndrome Market, pest analysis
 - FIG 8. Global Brugada Syndrome Market, value chain analysis
 - FIG 9. Global Brugada Syndrome Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Brugada Syndrome Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Brugada Syndrome Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Brugada Syndrome Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Brugada Syndrome Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Brugada Syndrome Market, regional snapshot 2019 & 2029
 - FIG 15. North America Brugada Syndrome Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Brugada Syndrome Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Brugada Syndrome Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Brugada Syndrome Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Brugada Syndrome Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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