

Global Breathable films Market by Type (Polyethylene, Polypropylene, Polyurethane), Microporous, Monolithic), technology (Microporous-based breathable films, Monolithic-based breathable films) Application (Hygiene, Medical, Food Packaging, Construction, Fabric), Regional Forecasts 2021-2027

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Abstracts

Global Breathable films Market is valued approximately at USD 2.6 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.2% over the forecast period 2021-2027. Breathable films, also known as micro-porous films, are semi-permeable films that allow water vapor and gases to move through but not liquids or water. They are composed of a three-dimensional matrix of long-chained molecules, usually acrylic latex, polyethylene, or polypropylene. Building & development, pharmaceuticals, medical, industrial, food packaging & distribution, and personal care & hygiene are only a few of the industries using these films. Breathable films market is driven by growing demand for hygiene & medical applications and increase in demand for sports apparel. For instance, in 2020, the demand for medical equipment and instruments in India is expected to be worth around USD 0.059 million, up from around USD 0.044 million in 2017. Furthermore, as people's health concerns rise, the number of hospitals, resulting in a major growth in the use of breathable films in the healthcare industry. For instance, North America has the world's biggest medical sector. The country's extensive insurance coverage is expected to help the market development. Health care is available to more than 90% of the population of the United States. Most citizens above the age of 65 are covered by Medicare, Medicaid, or a private individual healthcare plan, or both. However, volatile raw material prices, may impede market growth over the forecast period of 2021-2027.

Geographically, APAC is dominating the breathable films market and also expected to develop at the highest pace during the forecast period due to increase in consumption of packaging materials in food and beverages, pharmaceutical, and personal care sectors. Until 2025, China is projected to have the largest share of the APAC market. The huge demand in Chinese customers, as well as the disposable income and consumption rate, would help the hygiene industry develop stronger in the country. As a result, regional product demand is expected to be driven by growth in construction activities in Asia Pacific. In the coming years, expanding manufacturing facilities in Europe are expected to propel development further.

Major market player included in this report are:

Mitsui Chemicals
Toray Industries
Berry Global Group
Arkema
RKW Group
Schweitzer-Mauduit International
Nitto Denko
Trioplast Industries AB
Rahil Foam Pvt Ltd.
Skymark Packaging

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Polyethylene-based breathable films
Polypropylene-based breathable films
Polyurethane-based breathable films

By Technology:

Microporous-based breathable films

Monolithic-based breathable films

By Application:

Hygiene & Personal Care

Medical

Food Packaging

Construction

Fabric

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Breathable films Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Breathable Films Market , by Region, 2019-2027 (USD Billion)
 - 1.2.2. Breathable Films Market, by Type, 2019-2027 (USD Billion)
 - 1.2.3. Breathable Films Market, by Technology, 2019-2027 (USD Billion)
 - 1.2.4. Breathable Films Market , by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL BREATHABLE FILMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL BREATHABLE FILMS MARKET DYNAMICS

- 3.1. Breathable Films Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing demand for hygiene & medical applications
 - 3.1.1.2. Growing demand for sports apparel
 - 3.1.2. Market Restraint
 - 3.1.2.1. Volatile raw material prices
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising Demand for Hygiene Products

CHAPTER 4. GLOBAL BREATHABLE FILMS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL BREATHABLE FILMS MARKET , BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Breathable Films Market by Type, Performance - Potential Analysis
- 5.3. Global Breathable Films Market Estimates & Forecasts by type 2018-2027 (USD Billion)
- 5.4. Breathable Films Market , Sub Segment Analysis
 - 5.4.1. Polyethylene-based breathable films
 - 5.4.2. Polypropylene-based breathable films
 - 5.4.3. Polyurethane-based breathable films
 - 5.4.4. Others

CHAPTER 6. GLOBAL BREATHABLE FILMS MARKET , BY TECHNOLOGY

- 6.1. Market Snapshot
- 6.2. Global Breathable Films Market by technology Type, Performance - Potential Analysis
- 6.3. Global Breathable Films Market Estimates & Forecasts by technology 2018-2027 (USD Billion)
- 6.4. Breathable Films Market , Sub Segment Analysis
 - 6.4.1. Microporous-based breathable films
 - 6.4.2. Monolithic-based breathable films

CHAPTER 7. GLOBAL BREATHABLE FILMS MARKET , BY APPLICATION

- a. Market Snapshot
- 7.1. Global Breathable Films Market by Application, Performance - Potential Analysis

7.2. Global Breathable Films Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

7.3. Breathable Films Market , Sub Segment Analysis

7.3.1. Hygiene & Personal Care

7.3.2. Medical

7.3.3. Food Packaging

7.3.4. Construction

7.3.5. Fabric

7.3.6. Others

CHAPTER 8. GLOBAL BREATHABLE FILMS MARKET , REGIONAL ANALYSIS

8.1. Breathable Films Market , Regional Market Snapshot

8.2. North America Breathable Films Market

8.2.1. U.S. Breathable Films Market

8.2.1.1. Type breakdown estimates & forecasts, 2018-2027

8.2.1.2. Technology breakdown estimates & forecasts, 2018-2027

8.2.1.3. Application breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Breathable Films Market

8.3. Europe Breathable Films Market Snapshot

8.3.1. U.K. Breathable Films Market

8.3.2. Germany Breathable Films Market

8.3.3. France Breathable Films Market

8.3.4. Spain Breathable Films Market

8.3.5. Italy Breathable Films Market

8.3.6. Rest of Europe Breathable Films Market

8.4. Asia-Pacific Breathable Films Market Snapshot

8.4.1. China Breathable Films Market

8.4.2. India Breathable Films Market

8.4.3. Japan Breathable Films Market

8.4.4. Australia Breathable Films Market

8.4.5. South Korea Breathable Films Market

8.4.6. Rest of Asia Pacific Breathable Films Market

8.5. Latin America Breathable Films Market Snapshot

8.5.1. Brazil Breathable Films Market

8.5.2. Mexico Breathable Films Market

8.6. Rest of The World Breathable Films Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Mitsui Chemicals
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Toray Industries
 - 9.2.3. Berry Global Group
 - 9.2.4. Arkema
 - 9.2.5. RKW Group
 - 9.2.6. Schweitzer-Mauduit International
 - 9.2.7. Nitto Denko
 - 9.2.8. Trioplast Industries AB
 - 9.2.9. Rahil Foam Pvt Ltd.
 - 9.2.10. Skymark Packaging

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 2. Global Breathable Films Market , report scope

TABLE 3. Global Breathable Films Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 4. Global Breathable Films Market estimates & forecasts by Type 2018-2027 (USD Billion)

TABLE 5. Global Breathable Films Market estimates & forecasts by Technology 2018-2027 (USD Billion)

TABLE 6. Global Breathable Films Market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 7. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Breathable Films Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Breathable Films Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Spain Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 41. Italy Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 42. Italy Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 43. Italy Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 44. ROE Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 45. ROE Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 46. ROE Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 47. China Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 48. China Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 49. China Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 50. India Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 51. India Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 52. India Breathable Films Market estimates & forecasts by segment 2018-2027
(USD Billion)

TABLE 53. Japan Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 54. Japan Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 55. Japan Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 56. Australia Breathable Films Market estimates & forecasts, 2018-2027 (USD
Billion)

TABLE 57. Australia Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 58. Australia Breathable Films Market estimates & forecasts by segment
2018-2027 (USD Billion)

TABLE 59. South Korea Breathable Films Market estimates & forecasts, 2018-2027

(USD Billion)

TABLE 60. South Korea Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Breathable Films Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Breathable Films Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Breathable Films Market .

TABLE 78. List of primary sources used in the study of global Breathable Films Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Breathable Films Market , research methodology
- FIG 2. Global Breathable Films Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Breathable Films Market , key trends 2020
- FIG 5. Global Breathable Films Market , growth prospects 2021-2027
- FIG 6. Global Breathable Films Market , porters 5 force model
- FIG 7. Global Breathable Films Market , pest analysis
- FIG 8. Global Breathable Films Market , value chain analysis
- FIG 9. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Breathable Films Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Breathable Films Market , regional snapshot 2018 & 2027
- FIG 18. North America Breathable Films Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Breathable Films Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Breathable Films Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Breathable Films Market 2018 & 2027 (USD Billion)
- FIG 22. Global Breathable Films Market , company market share analysis (2020)

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