

Global Breast Tissue Expander Market Size study & Forecast, by Product(Saline-filled breast tissue expanders, Air-filled breast tissue expanders) and Regional Analysis, 2022-2029

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Abstracts

Global Breast Tissue Expander Market is valued at approximately USD 246.39 million in 2021 and is anticipated to grow with a healthy growth rate of more than 7.00% over the forecast period 2022-2029. Breast tissue expanders are intended to stretch the skin and muscle to provide room for a future permanent implant. An empty implant known as a tissue expander is inserted under the skin by a surgeon during the tissue expansion process. To stretch the skin and encourage growth, a medical expert slowly fills it with saltwater or carbon dioxide through a self-sealing valve over time. The Breast Tissue Expander Material market is expanding because of factors such as rising prevalence of breast cancer, growing awareness programs for breast cancer.

The rising incidence of breast cancer is one of the major factors boosting the worldwide breast tissue expander market. As per the report of CDC around 245,000 women in the US receive a breast cancer diagnosis each year. Women who are 50 years of age or older have a higher risk of breast cancer. The World Bank Group estimates that 6.44% of all women worldwide are between the ages of 50 and 54. About 30,224,520 women in the US will be over 65 in 2020. In addition, many women are getting breast screening checks as a result of the rising awareness of breast cancer. Furthermore, high investment in research and development (R&D) and rising government investment in healthcare industry is catering the growth of market in the forecasted period. However, high costs associated with breast reconstruction surgeries may hamper the growth of market throughout the forecast period of 2022-2029.

The key regions considered for the Global Breast Tissue Expander Market study include

Asia Pacific, North America, Europe, Latin America, and Rest of the World. Among these region, North America hold the highest share in year 2021, owing to factors such as rising research and development activities, rising prevalence of breast cancer, rising healthcare industry in the region.

Major market players included in this report are:

AbbVie Inc.

AirXpanders Inc.

Establishment Labs Holdings Inc.

GC Aesthetics Inc.

Groupe SEBBIN SAS

Guangzhou Wanhe Plastic Materials Co. Ltd.

Johnson and Johnson

PMT Corp.

POLYTECH Health and Aesthetics GmbH

Sientra Inc.

Recent Developments in the Market:

In September 2021, Establishment Labs announced the launch of Motiva Flora Tissue Expander. The Motiva Flora tissue expander features several noteworthy advancements, including the proprietary SmoothSilk® surface technology from Establishment Labs and an RFID-enabled, non-magnetic integrated port, which may enhance imaging, therapy, overall clinical outcomes, and patient satisfaction.

In January 2018, MENTOR Worldwide LLC, a leader in breast aesthetics globally, has added a tissue expander with a smooth surface to its line of CPX4 Breast Tissue Expanders in the United States, The new CPX4 device, which now has additional suture tabs to improve fixation while lowering the risk of rotation for subcutaneous and submuscular breast reconstruction, has a smooth surface designed to facilitate insertion and removal.

Global Breast Tissue Expander Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Glass End Use offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Saline-filled breast tissue expanders

Air-filled breast tissue expanders

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Breast Tissue Expander Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Breast Tissue Expander Market, by Product, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL BREAST TISSUE EXPANDER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL BREAST TISSUE EXPANDER MARKET DYNAMICS

- 3.1. Breast Tissue Expander Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing prevalence of breast cancer
 - 3.1.1.2. Growing awareness programs for breast cancer
 - 3.1.2. Market Challenges
 - 3.1.2.1. High costs associated with breast reconstruction surgeries
 - 3.1.3. Market Opportunities
 - 3.1.3.1. High investment in research and development (R&D)
 - 3.1.3.2. Rising government investment in healthcare industry

CHAPTER 4. GLOBAL BREAST TISSUE EXPANDER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL BREAST TISSUE EXPANDER MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Breast Tissue Expander Market by Product, Performance - Potential Analysis
- 6.3. Global Breast Tissue Expander Market Estimates & Forecasts by Product 2019-2029 (USD Million)
- 6.4. Breast Tissue Expander Market, Sub Segment Analysis
 - 6.4.1. Saline-filled breast tissue expanders
 - 6.4.2. Air-filled breast tissue expanders

CHAPTER 7. GLOBAL BREAST TISSUE EXPANDER MARKET, REGIONAL ANALYSIS

- 7.1. Breast Tissue Expander Market, Regional Market Snapshot
- 7.2. North America Breast Tissue Expander Market
 - 7.2.1. U.S. Breast Tissue Expander Market
 - 7.2.1.1. Product breakdown estimates & forecasts, 2019-2029
 - 7.2.2. Canada Breast Tissue Expander Market

- 7.3. Europe Breast Tissue Expander Market Snapshot
 - 7.3.1. U.K. Breast Tissue Expander Market
 - 7.3.2. Germany Breast Tissue Expander Market
 - 7.3.3. France Breast Tissue Expander Market
 - 7.3.4. Spain Breast Tissue Expander Market
 - 7.3.5. Italy Breast Tissue Expander Market
 - 7.3.6. Rest of Europe Breast Tissue Expander Market
- 7.4. Asia-Pacific Breast Tissue Expander Market Snapshot
 - 7.4.1. China Breast Tissue Expander Market
 - 7.4.2. India Breast Tissue Expander Market
 - 7.4.3. Japan Breast Tissue Expander Market
 - 7.4.4. Australia Breast Tissue Expander Market
 - 7.4.5. South Korea Breast Tissue Expander Market
 - 7.4.6. Rest of Asia Pacific Breast Tissue Expander Market
- 7.5. Latin America Breast Tissue Expander Market Snapshot
 - 7.5.1. Brazil Breast Tissue Expander Market
 - 7.5.2. Mexico Breast Tissue Expander Market
- 7.6. Rest of The World Breast Tissue Expander Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. AbbVie Inc.
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. AirXpanders Inc.
 - 8.2.3. Establishment Labs Holdings Inc.
 - 8.2.4. GC Aesthetics Inc.
 - 8.2.5. Groupe SEBBIN SAS
 - 8.2.6. Guangzhou Wanhe Plastic Materials Co. Ltd.
 - 8.2.7. Johnson and Johnson
 - 8.2.8. PMT Corp.
 - 8.2.9. POLYTECH Health and Aesthetics GmbH
 - 8.2.10. Sientra Inc.

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Breast Tissue Expander Market, report scope

TABLE 2. Global Breast Tissue Expander Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global Breast Tissue Expander Market estimates & forecasts by Product 2019-2029 (USD Million)

TABLE 4. Global Breast Tissue Expander Market estimates & forecasts by Glass Type 2019-2029 (USD Million)

TABLE 5. Global Breast Tissue Expander Market estimates & forecasts by Mat Type 2019-2029 (USD Million)

TABLE 6. Global Breast Tissue Expander Market estimates & forecasts by End Use 2019-2029 (USD Million)

TABLE 7. Global Breast Tissue Expander Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global Breast Tissue Expander Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global Breast Tissue Expander Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global Breast Tissue Expander Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global Breast Tissue Expander Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global Breast Tissue Expander Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global Breast Tissue Expander Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global Breast Tissue Expander Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. Global Breast Tissue Expander Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. Global Breast Tissue Expander Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 17. U.S. Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 18. U.S. Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. U.S. Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 21. Canada Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. Canada Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 24. UK Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. UK Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 27. Germany Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. Germany Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 30. France Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. France Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 33. Italy Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Italy Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 36. Spain Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. Spain Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Breast Tissue Expander Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 39. RoE Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 40. RoE Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 42. China Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. China Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 45. India Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. India Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 48. Japan Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. Japan Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 51. South Korea Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. South Korea Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 54. Australia Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. Australia Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 57. RoAPAC Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 58. RoAPAC Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 60. Brazil Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Brazil Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 63. Mexico Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. Mexico Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 66. RoLA Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. RoLA Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row Breast Tissue Expander Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 69. Row Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. Row Breast Tissue Expander Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 71. List of secondary sources, used in the study of global Breast Tissue Expander Market

TABLE 72. List of primary sources, used in the study of global Breast Tissue Expander Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Breast Tissue Expander Market, research methodology
 - FIG 2. Global Breast Tissue Expander Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Breast Tissue Expander Market, key trends 2021
 - FIG 5. Global Breast Tissue Expander Market, growth prospects 2022-2029
 - FIG 6. Global Breast Tissue Expander Market, porters 5 force model
 - FIG 7. Global Breast Tissue Expander Market, pest analysis
 - FIG 8. Global Breast Tissue Expander Market, value chain analysis
 - FIG 9. Global Breast Tissue Expander Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Breast Tissue Expander Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Breast Tissue Expander Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Breast Tissue Expander Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Breast Tissue Expander Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Breast Tissue Expander Market, regional snapshot 2019 & 2029
 - FIG 15. North America Breast Tissue Expander Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Breast Tissue Expander Market 2019 & 2029 (USD Million)
 - FIG 17. Asia pacific Breast Tissue Expander Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Breast Tissue Expander Market 2019 & 2029 (USD Million)
 - FIG 19. Global Breast Tissue Expander Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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