

# **Global Breast Cancer Therapeutics Market Size study, By Product (Hormone Drugs, Chemotherapy Drugs, Targeted Drug Therapy), By Distribution Channel (Hospitals, Ambulatory Surgical Centers, Clinics, e-commerce, Retail Pharmacies), and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/G486CFD6F48BEN.html>

Date: October 2020

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: G486CFD6F48BEN

## **Abstracts**

Global Breast Cancer Therapeutics Market is valued approximately at USD 19.57 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 10.16% over the forecast period 2020-2027. Growing incidence of breast cancer due to factors such as excessive exposure to endogenous estrogens, early menarche, late birth and late menopause would have a high effect on the growth of the industry. The technical developments in cancer biology and the introduction of a range of diagnostic and screening programs around the world should drive the company. Growing acceptance of therapeutic drugs due to factors such as the blocking of estrogen from binding to tumor cells, the risk of distant reappearance, the lowering of the risk of reappearance in the breast that had tumor, and the lowering of the risk of developing disease in another breast would stimulate the growth of the industry. The awareness of breast cancer, a growing change towards western lifestyle adoption, a limited breast-feeding period and a growing prevalence of obesity in postmenopausal women would drive industry size. Increased intake of alcohol in women, increased use of hormone replacement therapy (HRT) and oral birth control pills resulting in increased levels of estrogen would increase the size of the company over the forecast period. Growing exposure to certain carcinogens and endocrine disruptors, for example, in the workplace, night shifts result in increased risk, and the global demand is increasing. WHO has reported that breast cancer affects around 2.1 million people per year and is the leading cause of malignancy-related deaths. In 2018, 627,000 women were estimated to have died of

breast cancer globally, accounting for 15 % of total deaths. Prohibitive costs associated with the use of breast cancer therapy can impede the growth of the industry. Increasing the cost of early and late-stage disease treatment, continuing care on a per-unit basis, accounting for a significant share of lifetime costs due to the relatively longer survival of breast cancer patients, may further restrict business growth.

The regional analysis of global Breast Cancer Therapeutics Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is anticipated to account for the largest market share in 2018. Development is due to a growing incidence of breast cancer and increased support for R&D across the public and private sectors. Growing elderly population, early-onset breastfeeding and expanded access to cancer care would stimulate industry development. In addition, growing demand for tumor therapy would strongly boost the growth of the industry in the region.

Major market player included in this report are:

AstraZeneca  
Bristol-Myers Squibb  
Eisai Co. Ltd  
Eli Lilly and Company  
Genentech  
GlaxoSmithKline  
Halozyme Inc.  
Novartis AG  
Pfizer Inc.  
Genzyme Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Hormone Drugs  
Chemotherapy Drugs  
Targeted Drug Therapy

By Distribution Channel:

Hospitals

Ambulatory Surgical Centers

Clinics

e-commerce

Retail Pharmacies

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Breast Cancer Therapeutics Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Breast Cancer Therapeutics Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Breast Cancer Therapeutics Market, by Product, 2018-2027 (USD Billion)
  - 1.2.3. Breast Cancer Therapeutics Market, by Distribution Channel, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL BREAST CANCER THERAPEUTICS MARKET DEFINITION & SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL BREAST CANCER THERAPEUTICS MARKET DYNAMICS

- 3.1. Breast Cancer Therapeutics Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL BREAST CANCER THERAPEUTICS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes

- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BREAST CANCER THERAPEUTICS MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Global Breast Cancer Therapeutics Market by Product, Performance - Potential Analysis
- 5.3. Global Breast Cancer Therapeutics Market Estimates & Forecasts by Product, 2017-2027 (USD Billion)
- 5.4. Breast Cancer Therapeutics Market, Sub Segment Analysis
  - 5.4.1. Hormone Drugs
  - 5.4.2. Chemotherapy Drugs
  - 5.4.3. Targeted Drug Therapy

## **CHAPTER 6. GLOBAL BREAST CANCER THERAPEUTICS MARKET, BY DISTRIBUTION CHANNEL**

- 6.1. Market Snapshot
- 6.2. Global Breast Cancer Therapeutics Market by Distribution Channel, Performance - Potential Analysis
- 6.3. Global Breast Cancer Therapeutics Market Estimates & Forecasts by Distribution Channel, 2017-2027 (USD Billion)
- 6.4. Breast Cancer Therapeutics Market, Sub Segment Analysis
  - 6.4.1. Hospitals
  - 6.4.2. Ambulatory Surgical Centres
  - 6.4.3. Clinics
  - 6.4.4. e-commerce
  - 6.4.5. Retail Pharmacies

## **CHAPTER 7. GLOBAL BREAST CANCER THERAPEUTICS MARKET, REGIONAL**

## **ANALYSIS**

- 7.1. Breast Cancer Therapeutics Market, Regional Market Snapshot
- 7.2. North America Breast Cancer Therapeutics Market
  - 7.2.1. U.S. Breast Cancer Therapeutics Market
    - 7.2.1.1. Product breakdown estimates & forecasts, 2017-2027
    - 7.2.1.2. Distribution Channel breakdown estimates & forecasts, 2017-2027
  - 7.2.2. Canada Breast Cancer Therapeutics Market
- 7.3. Europe Breast Cancer Therapeutics Market Snapshot
  - 7.3.1. U.K. Breast Cancer Therapeutics Market
  - 7.3.2. Germany Breast Cancer Therapeutics Market
  - 7.3.3. France Breast Cancer Therapeutics Market
  - 7.3.4. Spain Breast Cancer Therapeutics Market
  - 7.3.5. Italy Breast Cancer Therapeutics Market
  - 7.3.6. Rest of Europe Breast Cancer Therapeutics Market
- 7.4. Asia-Pacific Breast Cancer Therapeutics Market Snapshot
  - 7.4.1. China Breast Cancer Therapeutics Market
  - 7.4.2. India Breast Cancer Therapeutics Market
  - 7.4.3. Japan Breast Cancer Therapeutics Market
  - 7.4.4. Australia Breast Cancer Therapeutics Market
  - 7.4.5. South Korea Breast Cancer Therapeutics Market
  - 7.4.6. Rest of Asia Pacific Breast Cancer Therapeutics Market
- 7.5. Latin America Breast Cancer Therapeutics Market Snapshot
  - 7.5.1. Brazil Breast Cancer Therapeutics Market
  - 7.5.2. Mexico Breast Cancer Therapeutics Market
- 7.6. Rest of The World Breast Cancer Therapeutics Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. AstraZeneca
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Industry Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Bristol-Myers Squibb
  - 8.2.3. Eisai Co. Ltd

- 8.2.4. Eli Lilly and Company
- 8.2.5. Genentech
- 8.2.6. GlaxoSmithKline
- 8.2.7. Halozyme Inc.
- 8.2.8. Novartis AG
- 8.2.9. Pfizer Inc.
- 8.2.10. Genzyme Corporation

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL BREAST CANCER THERAPEUTICS MARKET, REPORT SCOPE

TABLE 2. GLOBAL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY REGION 2017-2027 (USD BILLION)

TABLE 3. GLOBAL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY PRODUCT 2017-2027 (USD BILLION)

TABLE 4. GLOBAL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY DISTRIBUTION CHANNEL 2017-2027 (USD BILLION)

TABLE 5. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 6. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 7. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 8. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 9. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 10. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 11. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 12. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 13. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 14. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 15. U.S. BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 16. U.S. BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 17. U.S. BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 18. CANADA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 19. CANADA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 20. CANADA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 21. UK BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 22. UK BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 23. UK BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 24. GERMANY BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 25. GERMANY BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 26. GERMANY BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 27. ROE BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 28. ROE BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 29. ROE BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 30. CHINA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 31. CHINA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 32. CHINA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 33. INDIA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 34. INDIA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 35. INDIA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 36. JAPAN BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 37. JAPAN BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 38. JAPAN BREAST CANCER THERAPEUTICS MARKET ESTIMATES &

FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 39. ROAPAC BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 40. ROAPAC BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 41. ROAPAC BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 42. BRAZIL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 43. BRAZIL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 44. BRAZIL BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 45. MEXICO BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 46. MEXICO BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 47. MEXICO BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 48. ROLA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 49. ROLA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 50. ROLA BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 51. ROW BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 52. ROW BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 53. ROW BREAST CANCER THERAPEUTICS MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 54. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL BREAST CANCER THERAPEUTICS MARKET

TABLE 55. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL BREAST CANCER THERAPEUTICS MARKET

TABLE 56. YEARS CONSIDERED FOR THE STUDY

TABLE 57. EXCHANGE RATES CONSIDERED

## List Of Figures

### LIST OF FIGURES

FIG 1. GLOBAL BREAST CANCER THERAPEUTICS MARKET, RESEARCH METHODOLOGY

FIG 2. GLOBAL BREAST CANCER THERAPEUTICS MARKET, MARKET ESTIMATION TECHNIQUES

FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS

FIG 4. GLOBAL BREAST CANCER THERAPEUTICS MARKET, KEY TRENDS 2019

FIG 5. GLOBAL BREAST CANCER THERAPEUTICS MARKET, GROWTH PROSPECTS 2020-2027

FIG 6. GLOBAL BREAST CANCER THERAPEUTICS MARKET, PORTERS 5 FORCE MODEL

FIG 7. GLOBAL BREAST CANCER THERAPEUTICS MARKET, PEST ANALYSIS

FIG 8. GLOBAL BREAST CANCER THERAPEUTICS MARKET, VALUE CHAIN ANALYSIS

FIG 9. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)

FIG 10. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)

FIG 11. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)

FIG 12. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)

FIG 13. GLOBAL BREAST CANCER THERAPEUTICS MARKET BY SEGMENT, 2017 & 2027 (USD BILLION)

FIG 14. GLOBAL BREAST CANCER THERAPEUTICS MARKET, REGIONAL SNAPSHOT 2017 & 2027

FIG 15. NORTH AMERICA BREAST CANCER THERAPEUTICS MARKET 2017 & 2027 (USD BILLION)

FIG 16. EUROPE BREAST CANCER THERAPEUTICS MARKET 2017 & 2027 (USD BILLION)

FIG 17. ASIA PACIFIC BREAST CANCER THERAPEUTICS MARKET 2017 & 2027 (USD BILLION)

FIG 18. LATIN AMERICA BREAST CANCER THERAPEUTICS MARKET 2017 & 2027 (USD BILLION)

FIG 19. GLOBAL BREAST CANCER THERAPEUTICS MARKET, COMPANY MARKET SHARE ANALYSIS (2019)

## I would like to order

Product name: Global Breast Cancer Therapeutics Market Size study, By Product (Hormone Drugs, Chemotherapy Drugs, Targeted Drug Therapy), By Distribution Channel (Hospitals, Ambulatory Surgical Centers, Clinics, e-commerce, Retail Pharmacies), and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/G486CFD6F48BEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G486CFD6F48BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970