

Global Branched Stent Grafts Market Size study, by type (Iliac Stent, Others) by application (EVAR, FEVAR, Chimney, Others)) and Regional Forecasts 2021-2027

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Abstracts

Global Branched Stent Grafts Market is valued at approximately USD 260.3 million in 2020 and is anticipated to grow with a healthy growth rate of more than 7.9 % over the forecast period 2021-2027. Branched Stent Grafts are small metal scaffolds or tubes, that have strengthened openings or branches that enable the physician to attach arteries that are leading to other organs. the graft is taken to the spot of the aneurysm through a catheter, implanted via skin in the groin area and threaded a blood vessel. These are made commercial after 2012 for the required applications. Increased adoption of endovascular aneurysm repair procedures is expected to fuel the Branched Stent Grafts Market. Global rise in geriatric population is also propelling the market growth. For instance, according to the U.S. Census Bureau, an estimates 75 million of the 328 million U.S. population were aged 60 years and older in 2019, implying a significant number of American citizens are prone to chronic and acute conditions, increased number of surgeries.

However, high cost of device and diagnosis may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Branched Stent Grafts Market considers the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). Asia-pacific is expected to dominate the market in the forecast period. The driving factors are expected to be increasing investments on healthcare and growing medical tourism in the region. It covers the growing economies such as China, Japan, India and Australia, ensuring the presence of better health infrastructure ,

affordability and convenience, are expected to fuel the growth of Branched Stent Grafts market in the region. However, North America is expected to follow Asia-Pacific by holding the largest revenue share of more than 49% in 2021. This can be credited to the presence of well-developed healthcare infrastructure, reimbursement coverage and key players in the region. Along with this, major market players presence makes the regional market more competitive.

Major market player included in this report are:

Medtronic
Biotronik
Alvimedica
Endocor GmbH
Eucatech AG
Merit Medical Systems
Abbott
Cook Medical
Cardinal Health (Cordis)
Boston Scientific Corp.
Terumo Corp

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Iliac Stent

Others

By Application:

EVAR Endovascular Aneurysm Repair)

FEVAR (Fenestrated Endografts)

Chimney
Others

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19
Base year – 2019-2020
Forecast period – 2021 to 2027.

Target Audience of the Global BRANCHED STENT GRAFTS MARKET Market in
Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists

Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Million)
 - 1.2.1. Branched Stent Grafts Market, by Type, 2019-2027 (USD Million)
 - 1.2.2. Branched Stent Grafts Market by Application, 2019-2027 (USD Million)
 - 1.2.3. Branched Stent Grafts Market by Region, 2019-2027 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL BRANCHED STENT GRAFTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL BRANCHED STENT GRAFTS MARKET DYNAMICS

- 3.1. Branched Stent Grafts Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increased Adoption of Endovascular Aneurysm Repair Procedures
 - 3.1.1.2. Global Rise in Geriatric Population
 - 3.1.1.3. High Demand for Minimally Invasive Surgery
 - 3.1.1.4. Rise in the Incidence of Aortic Aneurysm
 - 3.1.2. Market Restraint
 - 3.1.2.1. High Cost of Devices and Diagnosis
 - 3.1.2.2. Increase in the Number of Product Recall
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Strong product pipeline

CHAPTER 4. GLOBAL BRANCHED STENT GRAFTS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)

4.2. PEST Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL BRANCHED STENT GRAFTS MARKET, BY TYPE

5.1. Market Snapshot

5.2. Global Branched Stent Grafts Market by type, Performance - Potential Analysis

5.3. Global Branched Stent Grafts Market Estimates & Forecasts by type 2018-2027 (USD Million)

5.4. Branched Stent Grafts Market, Sub Segment Analysis

5.4.1. Iliac Stent

5.4.2. Others

CHAPTER 6. GLOBAL BRANCHED STENT GRAFTS MARKET, BY APPLICATION

6.1. Market Snapshot

6.2. Global Branched Stent Grafts Market by application, Performance - Potential Analysis

6.3. Global Branched Stent Grafts Market Estimates & Forecasts by application 2018-2027 (USD Million)

6.4. Branched Stent Grafts Market, Sub Segment Analysis

6.4.1. EVAR (Endovascular Aneurysm Repair)

6.4.2. FEVAR (Fenestrated Endografts)

6.4.3. Chimney

6.4.4. Others

CHAPTER 7. GLOBAL BRANCHED STENT GRAFTS MARKET, REGIONAL ANALYSIS

- 7.1. Branched Stent Grafts Market, Regional Market Snapshot
- 7.2. North America Branched Stent Grafts Market
 - 7.2.1. U.S. Branched Stent Grafts Market
 - 7.2.1.1. Type breakdown estimates & forecasts, 2018-2027
 - 7.2.1.2. Application breakdown estimates & forecasts, 2018-2027
 - 7.2.1.3.
 - 7.2.2. Canada Branched Stent Grafts Market
- 7.3. Europe Branched Stent Grafts Market Snapshot
 - 7.3.1. U.K. Branched Stent Grafts Market
 - 7.3.2. Germany Branched Stent Grafts Market
 - 7.3.3. France Branched Stent Grafts Market
 - 7.3.4. Spain Branched Stent Grafts Market
 - 7.3.5. Italy Branched Stent Grafts Market
 - 7.3.6. Rest of Europe Branched Stent Grafts Market
- 7.4. Asia-Pacific Branched Stent Grafts Market Snapshot
 - 7.4.1. China Branched Stent Grafts Market
 - 7.4.2. India Branched Stent Grafts Market
 - 7.4.3. Japan Branched Stent Grafts Market
 - 7.4.4. Australia Branched Stent Grafts Market
 - 7.4.5. South Korea Branched Stent Grafts Market
 - 7.4.6. Rest of Asia Pacific Branched Stent Grafts Market
- 7.5. Latin America Branched Stent Grafts Market Snapshot
 - 7.5.1. Brazil Branched Stent Grafts Market
 - 7.5.2. Mexico Branched Stent Grafts Market
- 7.6. Rest of The World Branched Stent Grafts Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Medtronic
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments

8.2.2. Biotronik

8.2.3. Alvimedica

8.2.4. Endocor GmbH

8.2.5. Eucatech AG

8.2.6. Merit Medical Systems

8.2.7. Abbott

8.2.8. Cook Medical

8.2.9. Cardinal Health (Cordis)

8.2.10. Boston Scientific Corp.

Research Application

8.3. Research Application

8.3.1. Data Mining

8.3.2. Analysis

8.3.3. Market Estimation

8.3.4. Validation

8.3.5. Publishing

8.4. Research Attributes

8.5. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Branched Stent Grafts Market, report scope

TABLE 2. Global Branched Stent Grafts Market estimates & forecasts by region
2018-2027 (USD Million)

TABLE 3. Global Branched Stent Grafts Market estimates & forecasts by application
2018-2027 (USD Million)

TABLE 4. Global Branched Stent Grafts Market estimates & forecasts by type
2018-2027 (USD Million)

TABLE 5. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 6. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 7. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 8. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 9. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 10. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 11. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 12. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 13. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 14. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 15. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 16. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 17. Global Branched Stent Grafts Market by segment, estimates & forecasts,
2018-2027 (USD Million)

TABLE 18. Global Branched Stent Grafts Market by region, estimates & forecasts,
2018-2027 (USD Million)

TABLE 19. Global Branched Stent Grafts Market by segment, estimates & forecasts, 2018-2027 (USD Million)

TABLE 20. Global Branched Stent Grafts Market by region, estimates & forecasts, 2018-2027 (USD Million)

TABLE 21. U.S. Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 22. U.S. Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 23. U.S. Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 24. Canada Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 25. Canada Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 26. Canada Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 27. UK Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 28. UK Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 29. UK Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 30. Germany Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 31. Germany Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 32. Germany Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 33. France Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 34. France Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 35. France Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 36. Spain Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 37. Spain Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 38. Spain Branched Stent Grafts Market estimates & forecasts by segment

2018-2027 (USD Million)

TABLE 39. Italy Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 40. Italy Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 41. Italy Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 42. ROE Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 43. ROE Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 44. ROE Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 45. China Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 46. China Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 47. China Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 48. India Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 49. India Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 50. India Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 51. Japan Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 52. Japan Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 53. Japan Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 54. Australia Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 55. Australia Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 56. Australia Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 57. South Korea Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 58. South Korea Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 59. South Korea Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 60. ROPAC Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 61. ROPAC Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 62. ROPAC Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 63. Brazil Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 64. Brazil Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 65. Brazil Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 66. Mexico Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 67. Mexico Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 68. Mexico Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 69. ROLA Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 70. ROLA Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 71. ROLA Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 72. ROW Branched Stent Grafts Market estimates & forecasts, 2018-2027 (USD Million)

TABLE 73. ROW Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 74. ROW Branched Stent Grafts Market estimates & forecasts by segment 2018-2027 (USD Million)

TABLE 75. List of secondary sources used in the study of global Branched Stent Grafts Market.

TABLE 76. List of primary sources used in the study of global Branched Stent Grafts Market.

TABLE 77. Years considered for the study.

TABLE 78. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Branched Stent Grafts Market, research methodology
- FIG 2. Global Branched Stent Grafts Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Branched Stent Grafts Market, key trends 2019
- FIG 5. Global Branched Stent Grafts Market, growth prospects 2020-2027
- FIG 6. Global Branched Stent Grafts Market, porters 5 force model
- FIG 7. Global Branched Stent Grafts Market, pest analysis
- FIG 8. Global Branched Stent Grafts Market, value chain analysis
- FIG 9. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 10. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 11. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 12. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 13. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 14. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 15. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 16. Global Branched Stent Grafts Market by segment, 2018 & 2027 (USD Million)
- FIG 17. Global Branched Stent Grafts Market, regional snapshot 2018 & 2027
- FIG 18. North America Branched Stent Grafts Market 2018 & 2027 (USD Million)
- FIG 19. Europe Branched Stent Grafts Market 2018 & 2027 (USD Million)
- FIG 20. Asia-Pacific Branched Stent Grafts Market 2018 & 2027 (USD Million)
- FIG 21. Latin America Branched Stent Grafts Market 2018 & 2027 (USD Million)
- FIG 22. Global Branched Stent Grafts Market, company market share analysis (2019)

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