

Global Bovine Gelatin Market Size Study, By Type (Acid Cured, Alkaline Cured), By Form (Powder, Granules, Sheets, Tablet), By Application (Food and Beverages, Pharmaceuticals, Cosmetics, Photography, Others (Adhesives)), and Regional Forecasts 2022-2032

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Abstracts

The Global Bovine Gelatin Market was valued at approximately USD 1.46 billion in 2023 and is projected to grow at a steady CAGR of 3.8% over the forecast period of 2024–2032. Derived from collagen found in cow bones, skin, and tissues, bovine gelatin serves as a versatile ingredient across multiple industries such as food and beverages, pharmaceuticals, cosmetics, and photography. Its stabilizing, thickening, and gelling properties position it as an essential component in a variety of applications.

Rising consumer demand for nutraceuticals and halal-certified products is propelling market growth. Bovine gelatin is increasingly used in dietary supplements, functional foods, and clean-label products, appealing to health-conscious consumers. Moreover, the demand for natural and ethically sourced ingredients aligns with its application in halal-certified products, ensuring compliance with dietary and ethical standards.

However, the market faces challenges including concerns over bovine spongiform encephalopathy (BSE) and competition from alternatives like fish and plant-based gelatins. Despite these obstacles, advancements in technology and increased usage in pharmaceuticals and cosmetics are sustaining market expansion. For instance, acid-cured gelatin, recognized for its superior clarity and heat resistance, continues to dominate the market, especially in the production of capsules and confectionery.

Regionally, Europe holds a significant share of the market due to its established food and pharmaceutical industries and strict regulatory environment favoring clean-label products. On the other hand, Asia Pacific is expected to grow rapidly owing to increasing consumer disposable income and expanding applications in cosmetics and nutraceuticals.

Major market players included in this report are:

Bernard Jensen

Darling Ingredients

Gelita

Jellice

Lapi Gelatine Spa

Lonza Group

Merck KGaA

Nitta Gelatin, Inc.

Nutra Food Ingredients LLC

Pioneer Europe B.V.

PB Leiner

Trobas Gelatin

Rousselot

Sterling Gelatin

Qinghai Gelatin Co. Ltd.

The detailed segments and sub-segments of the market are explained below:

By Type

Acid Cured

Alkaline Cured

By Form

Powder

Granules

Sheets

Tablet

By Application

Food and Beverages

Pharmaceuticals

Cosmetics

Photography

Others (Adhesives)

Common Content for 'Report Description'

By Region:

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Argentina

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

South Africa

Rest of MEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032

Annualized revenues and regional-level analysis for each market segment

Detailed analysis of geographical landscape with country-level analysis of major regions

Competitive landscape with information on major players in the market

Analysis of key business strategies and recommendations on future market

approach

Demand-side and supply-side analysis of the market

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