

Global Bottled Water Processing System Market Size study & Forecast, by Capacity (Less than 10, 000 litres per day, 10, 001 to 30, 000 litres per day, More than 30, 000 litres per day), by Technology (Filtration, UV treatment, Reverse Osmosis (RO), Packaging, Other), by Application (Still water, Sparkling water, Other) and Regional Analysis, 2023-2030

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Abstracts

Global Bottled Water Processing System Market is valued at approximately USD 39.4 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.6% over the forecast period 2023-2030. Bottled water processing systems are devices and equipment that are used to treat and package water. Bottled water processing systems usually comprise a variety of water purification equipment, such as filter units, UV treatment systems, and reverse osmosis units. Bottled water production systems also contain packaging equipment such as blow moulders, washers and fillers, capping machines, and labelling machines. The main factors driving the growth of the bottled water processing industry are rising bottled water consumption and rising consumer awareness of the advantages of bottled water. Additionally, the market rise because of rising concerns about the security and mobility of drinking water as well as raising awareness of cleanliness and water quality. The worldwide bottled water processing industry would also be supported by other factors, including rising disposable income, increased urbanization, and rising trends in consumers' functional and premium water consumption. The market is anticipated to driven by rising global demand for high-purity water, increased awareness of the need for wastewater and water treatment, and these factors together. The demand for bottled water rise in response to growing health concerns about the water's quality.

Moreover, the rises in the number of bottled water plants increases the demand for bottled water processing systems. For instance, the Delhi government built a new bottled water factory in South Delhi in September 2022, with the ability to fill 9,000 bottles each day. Additionally, automated machinery and systems are frequently used to increase manufacturing productivity while upholding quality requirements. According to the unesco.org, estimates place the current worldwide sales of bottled water at 270 billion US dollars and 350 billion litres. The top 50 nations in the world by total and per capita sales of bottled water, measured in dollars and liters, are mapped, and ranked in the study. Out of the total sales of non-alcoholic packaged drinks worldwide amount to approximately USD 1,225 billion, bottled water comprises around 17-24% when considering the combination of the beverage market and bottled water. Additionally, the adoption of disposable paper bottles on a large scale and the increasing popularity of flavored and alkaline water create a high potential opportunity for key players in the global bottled water processing market. However, high initial investments in developing water processing system stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Bottled Water Processing System Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the category of functional water is experiencing significant commercial and popular growth in developed countries such as the United States and Canada. This growth can be attributed to its appeal to health-conscious customers. As a result, the demand for bottled water is growing. Americans use more bottled water than any other packaged beverage, according to the International Bottled Water Association (IBWA) and the Beverage Marketing Corporation (BMC). One or more of the main driving forces behind bottled water packaging in North America is improved health awareness, a higher standard of living, and increased demand for and consumption of bottled water. Asia Pacific is expected to grow significantly during the forecast period, owing to growing disposable income, growing awareness of the importance of leading safe and healthy lives. As a result, several companies have installed bottle-making operations in the region. For instance, Caddo Mountain Spring Water, LLC stated in February 2022 that spend USD 24 million to construct a water bottling factory in the Caddo Mountains of Arkansas for its premium goods. The manufacturing facility have improved engineering, design, and sustainability elements. Furthermore, government restrictions pertaining to the packaging of water have a significant impact on the industry.

Major market player included in this report are:
Tetra Laval International S.A.

Lenntech B.V.
Canadian Crystalline Waters India Private Limited
Accutek Packaging Equipment Companies, Inc.
Evergreen Technologies Inc.
Danaher Corporation (Pall Corporation)
Marlo Incorporated
Creative OZ-Air (I) Pvt Ltd
Merck KGaA
E-Rotek Water Systems Co., Ltd.

Recent Developments in the Market:

In February 2021, Nestle SA agreed to sell its bottled water business in the United States and Canada to private equity company One Rock Capital Partners for USD 4.3 billion as part of its ongoing portfolio restructuring. Poland Spring and Deer Park are among the well-known trademarks sold to One Rock, which is teaming with Metropoulos & Co. Nestle's worldwide premium brands, such as Perrier, San Pellegrino, and Acqua Panna, are not included in the agreement. Nestle said in June that it will conduct a strategic assessment of the unit to narrow the focus of its global water portfolio. Bloomberg News reported earlier this month that the corporation was in negotiations with One Rock to sell the business.

In Feb 2020, Al Ain Plant Bottle, the region's first plant-based water bottle, been launched by Agthia Group PJSC. Agthia and Veolia, a global leader in optimised resource management, also struck an agreement to begin a PET water bottle collecting campaign in the United Arab Emirates.

Global Bottled Water Processing System Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Capacity, Technology, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Capacity:

Less than 10, 000 litres per day

10, 001 to 30, 000 litres per day

More than 30, 000 litres per day

By Technology:

Filtration

UV treatment

Reverse Osmosis (RO)

Packaging

Other

By Application:

Still water

Sparkling water

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

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