

Global Bottled Water Processing Market Size study, by Product Type (Still Water, Sparkling Water) by Packaging Material (Plastic, Glass, Others) By Equipment (Filters, Bottle Washers, Fillers & Cappers, Blow Molders, Shrink Wrappers, Others) By Technology (Ion Exchange and Demineralisation, Disinfection, Filtration, Packaging) and Regional Forecasts 2022-2028

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Abstracts

Global Bottled Water Processing Market is valued at approximately USD 262.39 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 8.4 % over the forecast period 2022-2028. Bottled Water Processing is a process involving filtration, processing and packaging of water. As concerns regarding health and hygiene are growing the demand for hygienically packaged water bottles are also rising. The increasing demand among travellers, working professionals and in-house consumption as it is portable, easily available, affordable and hygienic these factors contribute to the growth of the Bottled Processing Market. In addition, emerging awareness among consumers regarding health and hygiene leads a shift towards nutrition. Consumers prioritizing health and wellness are boosting the demand for purified and ultra-purified water. In May 2020, TEN Alkaline Spring added a 12-ounce aluminium can with premium alkaline water with a high pH to its expanding product line. It represents a new, lower price point for the aluminium-packaged option, which is being retailed at approximately 50% less in terms of cost-per-ounce. Furthermore, in May 2020, Kopparberg Brewery launched bottled water in the U.K., which claims to be vegan-friendly and gluten-free, with a 5% ABV content. It is available in flavours such as mixed berries, black cherry, and passion fruit flavours across Morrisons and Tesco stores in

Europe. These product launches are anticipated to boost the visibility as well as sales of this alcoholic drink. Also, an increasing population with limited natural water supply results in depletion of clean water and concerns about health issues such as gastrointestinal diseases caused by consuming contaminated water. However, the High cost of the bottled water equipment, high installation cost and timely maintenance impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Bottled Water Processing Market study includes Asia Pacific, North America, Europe, Latin America and the Rest of the World. Asia Pacific dominated the Global Bottled Water Processing Market largest revenue share of over 40.0% in 2021 and is expected to register the fastest CAGR from 2021 to 2028 owing to the heightened demand for hygienic consumables. With the growing awareness regarding the importance of hygienic beverage options.

Major market players included in this report are:

PepsiCo, Inc

The Coca-Cola Company

Danone S.A.

Primo Water Corporation

FIJI Water Company LLC

Gerolsteiner Brunnen GmbH & Co. KG

VOSS WATER

Nongfu Spring

National Beverage Corp.

Keurig Dr Pepper Inc.

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Still Water

Sparkling Water

By Packaging Material:

Plastic

Glass

Others

By Equipment:

Filters

Bottle Washers

Fillers & Cappers

Blow Molders

Shrink Wrappers

Others

By Technology:

Ion Exchange and Demineralisation

Disinfection

Filtration

Packaging

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, the years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Bottled Water Processing Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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