

# **Global Botanical Extracts Market Size Study & Forecast, by Source (Spices, Herbs, Flowers, Leaves, and Others), by Technology (CO2 Extraction, Solvent Extraction, Steam Distillation, Enfleurage, and Others), by Application (Food & Beverages, Pharmaceutical and Nutraceutical, and Cosmetics), and Regional Forecasts 2025–2035**

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## **Abstracts**

The Global Botanical Extracts Market is valued approximately at USD 6.34 billion in 2024 and is projected to grow at a robust CAGR of 9.78% during the forecast period 2025–2035. Amid an era of heightened health consciousness and the surging demand for clean-label products, botanical extracts have emerged as indispensable components in modern-day formulations across food, nutraceutical, and cosmetic industries. Derived from herbs, flowers, leaves, and spices, these plant-based extracts have positioned themselves as natural alternatives to synthetic additives—offering a fusion of health benefits, flavor enhancement, and therapeutic properties. With consumers gravitating towards naturally-sourced ingredients that reflect sustainability and wellness, the market has witnessed exponential traction among formulators and manufacturers alike.

The growth trajectory of this market is not solely influenced by consumer sentiment but also by breakthrough innovations in extraction technologies. Techniques such as CO<sub>2</sub> extraction and solvent-free distillation are enabling manufacturers to retain the purity, potency, and aroma of the botanicals, thus enhancing the quality and efficacy of the end products. This has broadened the application of botanical extracts beyond traditional herbal medicines into dynamic segments such as functional foods, dietary supplements, and natural skincare. Additionally, regulatory encouragement in favor of organic and plant-based ingredients is reshaping the ingredient sourcing strategy of large

corporations, thereby accelerating the commercialization of premium botanical solutions.

Regionally, North America currently commands a dominant position in the global botanical extracts landscape, underpinned by a mature nutraceutical industry, supportive FDA regulations, and a health-conscious population. The U.S. in particular, has become a hub for R&D investments in plant-derived actives. Europe trails closely, leveraging its deep-rooted heritage in botanical usage and an established clean beauty industry. Meanwhile, Asia Pacific is poised to be the fastest-growing region during the forecast horizon. With its rich biodiversity, traditional herbal medicine legacy, and rising middle-class awareness of natural health alternatives, countries like China, India, and Japan are transforming into hotbeds for both consumption and production of botanical extracts. Latin America and the Middle East & Africa are also anticipated to gain momentum due to growing awareness and increased penetration of natural consumer goods.

Major market players included in this report are:

Halliburton Company

Chevron Phillips Chemical Company

Schlumberger Limited.

Croda International Plc.

Baker Hughes Company

BASF SE

Aubin group

Trican Well Service Ltd.

M&D Industries Of Louisiana, Inc.

Impact Fluid Solutions

Givaudan

Symrise AG

International Flavors & Fragrances Inc.

Sensient Technologies Corporation

Dohler GmbH

### Global Botanical Extracts Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

*Global Botanical Extracts Market Size Study & Forecast, by Source (Spices, Herbs, Flowers, Leaves, and Others)...*

By Source:

Spices

Herbs

Flowers

Leaves

Others

By Technology:

CO2 Extraction

Solvent Extraction

Steam Distillation

Enfleurage

Others

By Application:

Food & Beverages

Pharmaceutical and Nutraceutical

Cosmetics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL BOTANICAL EXTRACTS MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

### **CHAPTER 3. GLOBAL BOTANICAL EXTRACTS MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Botanical Extracts Market (2024–2035)
- 3.2. Drivers
  - 3.2.1. Rising demand for clean-label, natural ingredients in consumer products
  - 3.2.2. Growth in herbal-based medicines, nutraceuticals, and organic food consumption
- 3.3. Restraints
  - 3.3.1. Volatility in raw material availability and cost due to climatic changes
  - 3.3.2. Regulatory challenges across regions for product approvals
- 3.4. Opportunities
  - 3.4.1. Increasing R&D in advanced extraction technologies
  - 3.4.2. Rising popularity of functional food and beverages globally

## **CHAPTER 4. GLOBAL BOTANICAL EXTRACTS INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
  - 4.1.1. Bargaining Power of Buyer
  - 4.1.2. Bargaining Power of Supplier
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024–2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024–2025)
- 4.7. Global Pricing Analysis and Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BOTANICAL EXTRACTS MARKET SIZE & FORECASTS BY SOURCE 2025–2035**

- 5.1. Market Overview
- 5.2. Spices
  - 5.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.2.2. Market Size Analysis, by Region, 2025–2035
- 5.3. Herbs
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.3.2. Market Size Analysis, by Region, 2025–2035
- 5.4. Flowers
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.4.2. Market Size Analysis, by Region, 2025–2035
- 5.5. Leaves
  - 5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.5.2. Market Size Analysis, by Region, 2025–2035

## 5.6. Others

5.6.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

5.6.2. Market Size Analysis, by Region, 2025–2035

## **CHAPTER 6. GLOBAL BOTANICAL EXTRACTS MARKET SIZE & FORECASTS BY TECHNOLOGY 2025–2035**

### 6.1. Market Overview

### 6.2. CO2 Extraction

6.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.2.2. Market Size Analysis, by Region, 2025–2035

### 6.3. Solvent Extraction

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.3.2. Market Size Analysis, by Region, 2025–2035

### 6.4. Steam Distillation

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.4.2. Market Size Analysis, by Region, 2025–2035

### 6.5. Enfleurage

6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.5.2. Market Size Analysis, by Region, 2025–2035

### 6.6. Others

6.6.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.6.2. Market Size Analysis, by Region, 2025–2035

## **CHAPTER 7. GLOBAL BOTANICAL EXTRACTS MARKET SIZE & FORECASTS BY APPLICATION 2025–2035**

### 7.1. Market Overview

### 7.2. Food & Beverages

7.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.2.2. Market Size Analysis, by Region, 2025–2035

### 7.3. Pharmaceutical and Nutraceutical

7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.3.2. Market Size Analysis, by Region, 2025–2035

### 7.4. Cosmetics

7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.4.2. Market Size Analysis, by Region, 2025–2035

## **CHAPTER 8. GLOBAL BOTANICAL EXTRACTS MARKET SIZE & FORECASTS BY**

## **REGION 2025–2035**

- 8.1. Botanical Extracts Market, Regional Market Snapshot
- 8.2. Top Leading & Emerging Countries
- 8.3. North America Botanical Extracts Market
  - 8.3.1. U.S. Botanical Extracts Market
    - 8.3.1.1. Source Breakdown Size & Forecasts, 2025–2035
    - 8.3.1.2. Technology Breakdown Size & Forecasts, 2025–2035
    - 8.3.1.3. Application Breakdown Size & Forecasts, 2025–2035
  - 8.3.2. Canada Botanical Extracts Market
    - 8.3.2.1. Source Breakdown Size & Forecasts, 2025–2035
    - 8.3.2.2. Technology Breakdown Size & Forecasts, 2025–2035
    - 8.3.2.3. Application Breakdown Size & Forecasts, 2025–2035
- 8.4. Europe Botanical Extracts Market
  - 8.4.1. UK Botanical Extracts Market
  - 8.4.2. Germany Botanical Extracts Market
  - 8.4.3. France Botanical Extracts Market
  - 8.4.4. Spain Botanical Extracts Market
  - 8.4.5. Italy Botanical Extracts Market
  - 8.4.6. Rest of Europe Botanical Extracts Market
- 8.5. Asia Pacific Botanical Extracts Market
  - 8.5.1. China Botanical Extracts Market
  - 8.5.2. India Botanical Extracts Market
  - 8.5.3. Japan Botanical Extracts Market
  - 8.5.4. Australia Botanical Extracts Market
  - 8.5.5. South Korea Botanical Extracts Market
  - 8.5.6. Rest of Asia Pacific Botanical Extracts Market
- 8.6. Latin America Botanical Extracts Market
  - 8.6.1. Brazil Botanical Extracts Market
  - 8.6.2. Mexico Botanical Extracts Market
- 8.7. Middle East & Africa Botanical Extracts Market
  - 8.7.1. UAE Botanical Extracts Market
  - 8.7.2. Saudi Arabia Botanical Extracts Market
  - 8.7.3. South Africa Botanical Extracts Market
  - 8.7.4. Rest of Middle East & Africa Botanical Extracts Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies

- 9.2. Givaudan
  - 9.2.1. Company Overview
  - 9.2.2. Key Executives
  - 9.2.3. Company Snapshot
  - 9.2.4. Financial Performance (Subject to Data Availability)
  - 9.2.5. Product/Services Port
  - 9.2.6. Recent Development
  - 9.2.7. Market Strategies
  - 9.2.8. SWOT Analysis
- 9.3. Symrise AG
- 9.4. International Flavors & Fragrances Inc.
- 9.5. Sensient Technologies Corporation
- 9.6. Dohler GmbH
- 9.7. BASF SE
- 9.8. Croda International Plc.
- 9.9. Halliburton Company
- 9.10. Chevron Phillips Chemical Company
- 9.11. Baker Hughes Company
- 9.12. Aubin Group
- 9.13. Trican Well Service Ltd.
- 9.14. M&D Industries Of Louisiana, Inc.
- 9.15. Impact Fluid Solutions

## List Of Tables

### LIST OF TABLES

- Table 1. Global Botanical Extracts Market, Report Scope
- Table 2. Global Botanical Extracts Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Botanical Extracts Market Estimates & Forecasts By Source 2024–2035
- Table 4. Global Botanical Extracts Market Estimates & Forecasts By Technology 2024–2035
- Table 5. Global Botanical Extracts Market Estimates & Forecasts By Application 2024–2035
- Table 6. U.S. Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 7. Canada Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 8. UK Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 9. Germany Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 10. France Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 11. Spain Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 12. Italy Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 13. Rest of Europe Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 14. China Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 15. India Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 16. Japan Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 17. Australia Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 18. South Korea Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 19. Rest of APAC Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 20. Brazil Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 21. Mexico Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 22. UAE Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 23. Saudi Arabia Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 24. South Africa Botanical Extracts Market Estimates & Forecasts, 2024–2035
- Table 25. Rest of MEA Botanical Extracts Market Estimates & Forecasts, 2024–2035

## List Of Figures

### LIST OF FIGURES

- Figure 1. Global Botanical Extracts Market, Research Methodology
- Figure 2. Global Botanical Extracts Market, Market Estimation Techniques
- Figure 3. Global Market Size Estimates & Forecast Methods
- Figure 4. Global Botanical Extracts Market, Key Trends 2025
- Figure 5. Global Botanical Extracts Market, Growth Prospects 2024–2035
- Figure 6. Global Botanical Extracts Market, Porter's Five Forces Model
- Figure 7. Global Botanical Extracts Market, PESTEL Analysis
- Figure 8. Global Botanical Extracts Market, Value Chain Analysis
- Figure 9. Botanical Extracts Market By Source, 2025 & 2035
- Figure 10. Botanical Extracts Market By Technology, 2025 & 2035
- Figure 11. Botanical Extracts Market By Application, 2025 & 2035
- Figure 12. North America Botanical Extracts Market, 2025 & 2035
- Figure 13. Europe Botanical Extracts Market, 2025 & 2035
- Figure 14. Asia Pacific Botanical Extracts Market, 2025 & 2035
- Figure 15. Latin America Botanical Extracts Market, 2025 & 2035
- Figure 16. Middle East & Africa Botanical Extracts Market, 2025 & 2035
- Figure 17. Global Botanical Extracts Market, Company Market Share Analysis (2025)

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