

Global Border Security Market Size Study, By System (Cargo Scanner, Elemental Isotope Detector, Ground Sensor, Radar System, Night-Vision Goggles, Unmanned Systems, Satellite Surveillance, Communication System, Biometric System, Others), By Platform (Land Port, Ports, Aviation) and Regional Forecasts 2022-2032

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Abstracts

Global Border Security Market was valued at approximately USD 48.86 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.67% over the forecast period 2024-2032. Border protection measures are essential for detecting and identifying threats over expansive areas, encompassing illegal immigration, human smuggling, and other activities. This market comprises high-performance radars and cameras designed to provide immediate warnings and threat assessments, essential for developing effective border security solutions. The demand for advanced security solutions is driven by the increasing frequency of conflicts, geopolitical instabilities, and territorial activities worldwide. Furthermore, a significant trend towards modernizing existing border security infrastructures is bolstering market growth.

The Global Border Security Market is experiencing substantial growth propelled by growing adoption of high-tech technologies for protecting borders and the rising implementation of unmanned systems for threat protection across the world. These advanced technologies include sophisticated surveillance systems, biometric identification, and AI-powered analytics, which significantly improve the ability to monitor and secure borders effectively. In addition, the rising implementation of unmanned systems, such as drones and autonomous vehicles, is playing a crucial role in threat protection. These unmanned systems offer enhanced surveillance capabilities and can

operate in challenging environments, providing real-time intelligence and rapid response to potential threats. Together, these advancements are bolstering the efficiency and effectiveness of border security measures worldwide, leading to significant market growth. Additionally, the continuous modernization of border protection technologies is contributing to the market's expansion. However, the market faces challenges such as the slow rate of implementation of security systems and a lack of proactive measures is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Border Security Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, the Asia Pacific region held the largest market share attributed to the increasing defense budgets and modernization programs of military forces across countries such as India, South Korea, and China. The regional growth is also fueled by the rise in bilateral conflicts, territorial disputes, illegal migrations, and drug trafficking activities. Small and medium-sized enterprises in countries such as China, India, Japan, and Australia are also experiencing a growing demand for border protection solutions, driving the market's expansion in the Asia Pacific. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Northrop Grumman Corporation

Airbus SE

Raytheon Technologies Corporation

Elbit Systems Ltd.

Thales Group

BAE Systems plc

Israel Aerospace Industries Ltd. (IAI)

Leonardo SpA

Rafael Advanced Defense Systems Ltd.

Teledyne FLIR LLC

The detailed segments and sub-segment of the market are explained below:

By System:

Cargo Scanner

Elemental Isotope Detector

Ground Sensor

Radar System

Night-Vision Goggles

Unmanned Systems

Satellite Surveillance

Communication System

Biometric System

Others

By Platform:

Land Port

Ports

Aviation

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL BORDER SECURITY MARKET EXECUTIVE SUMMARY

- 1.1. Global Border Security Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By System
 - 1.3.2. By Platform
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL BORDER SECURITY MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL BORDER SECURITY MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Growing Adoption of High-Tech Technologies for Protecting the Border
- 3.1.2. Rising Adoption of Unmanned Systems for Threat Protection
- 3.1.3. Growing Adoption of Modern Border Protection Technologies
- 3.2. Market Challenges
 - 3.2.1. Slow Rate of Implementation of Security Systems
 - 3.2.2. Lack of Proactive Measures
- 3.3. Market Opportunities
 - 3.3.1. Expansion of In-flight Internet Services into Emerging Markets
 - 3.3.2. Technological Advancements in Security Solutions

CHAPTER 4. GLOBAL BORDER SECURITY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL BORDER SECURITY MARKET SIZE & FORECASTS BY SYSTEM 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Border Security Market: System Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Cargo Scanner
- 5.2.2. Elemental Isotope Detector
- 5.2.3. Ground Sensor
- 5.2.4. Radar System
- 5.2.5. Night-Vision Goggles
- 5.2.6. Unmanned Systems
- 5.2.7. Satellite Surveillance
- 5.2.8. Communication System
- 5.2.9. Biometric System
- 5.2.10. Others

CHAPTER 6. GLOBAL BORDER SECURITY MARKET SIZE & FORECASTS BY PLATFORM 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Border Security Market: Platform Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 6.2.1. Land Port
 - 6.2.2. Ports
 - 6.2.3. Aviation

CHAPTER 7. GLOBAL BORDER SECURITY MARKET SIZE & FORECASTS BY REGION 2022-2032

- 7.1. North America Border Security Market
 - 7.1.1. U.S. Border Security Market
 - 7.1.1.1. System breakdown size & forecasts, 2022-2032
 - 7.1.1.2. Platform breakdown size & forecasts, 2022-2032
 - 7.1.2. Canada Border Security Market
- 7.2. Europe Border Security Market
 - 7.2.1. U.K. Border Security Market
 - 7.2.2. Germany Border Security Market
 - 7.2.3. France Border Security Market
 - 7.2.4. Spain Border Security Market
 - 7.2.5. Italy Border Security Market
 - 7.2.6. Rest of Europe Border Security Market
- 7.3. Asia-Pacific Border Security Market
 - 7.3.1. China Border Security Market
 - 7.3.2. India Border Security Market

- 7.3.3. Japan Border Security Market
- 7.3.4. Australia Border Security Market
- 7.3.5. South Korea Border Security Market
- 7.3.6. Rest of Asia Pacific Border Security Market
- 7.4. Latin America Border Security Market
 - 7.4.1. Brazil Border Security Market
 - 7.4.2. Mexico Border Security Market
 - 7.4.3. Rest of Latin America Border Security Market
- 7.5. Middle East & Africa Border Security Market
 - 7.5.1. Saudi Arabia Border Security Market
 - 7.5.2. South Africa Border Security Market
 - 7.5.3. Rest of Middle East & Africa Border Security Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Northrop Grumman Corporation
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Airbus SE
 - 8.3.3. Raytheon Technologies Corporation
 - 8.3.4. Elbit Systems Ltd.
 - 8.3.5. Thales Group
 - 8.3.6. BAE Systems plc
 - 8.3.7. Israel Aerospace Industries Ltd. (IAI)
 - 8.3.8. Leonardo SpA
 - 8.3.9. Rafael Advanced Defense Systems Ltd.
 - 8.3.10. Teledyne FLIR LLC

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Border Security Market, report scope
- TABLE 2. Global Border Security Market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Border Security Market estimates & forecasts by System 2022-2032 (USD Billion)
- TABLE 4. Global Border Security Market estimates & forecasts by Platform 2022-2032 (USD Billion)
- TABLE 5. Global Border Security Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Global Border Security Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Border Security Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Border Security Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Border Security Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Border Security Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Border Security Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Border Security Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Border Security Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Border Security Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. U.S. Border Security Market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Border Security Market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. U.S. Border Security Market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Canada Border Security Market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 19. Canada Border Security Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 20. Canada Border Security Market estimates & forecasts by segment

2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Border Security Market, research methodology
- FIG 2. Global Border Security Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Border Security Market, key trends 2023
- FIG 5. Global Border Security Market, growth prospects 2022-2032
- FIG 6. Global Border Security Market, porters 5 force model
- FIG 7. Global Border Security Market, PESTEL analysis
- FIG 8. Global Border Security Market, value chain analysis
- FIG 9. Global Border Security Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Border Security Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Border Security Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Border Security Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Border Security Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Border Security Market, regional snapshot 2022 & 2032
- FIG 15. North America Border Security Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Border Security Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Border Security Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Border Security Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Border Security Market 2022 & 2032 (USD Billion)
- FIG 20. Global Border Security Market, company market share analysis (2023)

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This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

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