

Global Bonding Sheet Market Size study, By Adhesive Material (Polyesters (PET), Polyimides (PI), Acrylics, Modified Epoxies, Others), By Application (Electronics/Optoelectronics, Telecommunication/5G Communication, Automotive, Building & Construction, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Bonding Sheet Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. A bonding sheet is highly adopted to bond flexible inner layers or rigid cap layers in multi-layer laminations. This sheet is used to bond flexible circuits to rigid-flex boards in the fabrication of rigid-flex PCBs, bond stiffeners, and heat sinks and also has application in decorative lamination. The growing trend of the miniaturization of electronic and semiconductor components, surging demand for electric vehicles, coupled with increasing business investments in the commercial sector are the primary factors bolstering the market demand. For instance, as per Statista, the overall production of hybrid electric vehicles worldwide accounted for 2.9 million vehicles in 2020 and the figure is projected to reach 5.4 million vehicles by the year 2025. Consequentially, the increasing demand for electric vehicles is fueling the demand for the bonding sheet, which, in turn, drives the growth of the market around the world. However, volatility in prices of raw materials and the imposition of several stringent environmental regulations impede the growth of the market over the forecast period of 2022-2028. Also, rising demand for lightweight transportation equipment and growing developments in the telecommunication industry are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Bonding Sheet Market study include Asia

Pacific, North America, Europe, Latin America, and the Rest of the World. Asia-Pacific is the leading region across the world in terms of market share owing to the escalating population and flourishing industrial growth. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the execution of stringent environmental norms, as well as growth of the countries such as South Korea, India, Japan, and China, would create lucrative growth prospects for the Bonding Sheet Market across the Asia-Pacific region.

Major market players included in this report are:

Arisawa Manufacturing Co.
DuPont
Nikkan Industries Co., Ltd.
Dexerials Corporation
Nitto Denko Corporation
Showa Denko Materials Co., Ltd.
Toray Industries, Inc.
NAMICS Corporation
Shin-Etsu Polymer Co., Ltd.
Qinglong Adhesives

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Adhesive Material:

Polyesters (PET)
Polyimides (PI)
Acrylics
Modified Epoxies
Others

By Application:

Electronics/Optoelectronics
Telecommunication/5G Communication
Automotive

Building & Construction

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Bonding Sheet Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers
Investors

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