

# **Global Blood Purification Equipment Market Size study, by Product Type (Portable, Stationery), by Indication (Sepsis, Renal Diseases, Others), by End-Use Industry (Hospitals and Clinics, Dialysis Centers, Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Blood Purification Equipment Market is valued approximately at USD 14.6 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 5.6% over the forecast period 2020-2027. Blood purification is a technique involved in pulling blood out from patient's body into a device or an equipment to eliminate impurities and pump it back into the patient's body. As such, blood purification has a considerable role in various kidney and blood-related disorders, the market is expected to gain a significant traction during the forecast period. Furthermore, the rise in prevalence of diabetes and immune disorders, along with the surging advancements in blood purification techniques are the few factors responsible for the CAGR of the market during the forecast period. For instance, according to the International Diabetic Federation, globally, the number of adults with diabetes was about 415 million in 2015, and this number is projected to grow to almost 578 million by 2030. Similarly, as per the World Health Organization (WHO), the prevalence of diabetes among people was increased from 108 million in 1980 to 422 million in 2014. While, chronic kidney disease affected 753 million people in 2016 worldwide, comprising 336 million males and 417 million females. In 2015, it resulted in 1.2 million deaths which is up from 409,000 in 1990. This, in turn, is expected to strengthen the market growth all over the world. However, the high cost of the products, and health safety risks pertaining to the blood purification techniques are the few major factors inhibiting the market growth over the forecast period of 2020-2027.

The regional analysis of the global Blood Purification Equipment market is considered

for the key regions such as Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rise in awareness concerning blood purification technique among patients, and the presence of a significant number of market vendors in the region. Whereas Asia-Pacific is anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027. Factors such as the rising in prevalence of chronic kidney diseases and other blood-related diseases, along with the growing healthcare infrastructure in developing countries, such as China and India, would create lucrative growth prospects for the Blood Purification Equipment market across the Asia-Pacific region.

Major market player included in this report are:

Infomed SA

B. Braun Melsungen AG

Baxter International Inc.

Nikkiso Co, Ltd.

Asahi Kasei Corporation

Healthwell Medical Tech. Co., Ltd.

Jafron Biomedical Co., Ltd.

SWS Medical Group

Fresenius SE and Co. KGaA

Kaneka Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Portable

Stationery

By Indication:

Sepsis

Renal Diseases  
Others

By End-User:  
Hospitals and Clinics  
Dialysis Centers  
Others

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Blood Purification Equipment Market in Market Study:

*Global Blood Purification Equipment Market Size study, by Product Type (Portable, Stationery), by Indication (...)*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Blood Purification Equipment Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Blood Purification Equipment Market, by Product Type, 2018-2027 (USD Billion)
  - 1.2.3. Blood Purification Equipment Market, by Indication, 2018-2027 (USD Billion)
  - 1.2.4. Blood Purification Equipment Market, by End-User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET DYNAMICS**

- 3.1. Blood Purification Equipment Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes

- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET, BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Blood Purification Equipment Market by Product Type, Performance - Potential Analysis
- 5.3. Global Blood Purification Equipment Market Estimates & Forecasts by Product Type 2017-2027 (USD Billion)
- 5.4. Blood Purification Equipment Market, Sub Segment Analysis
  - 5.4.1. Portable
  - 5.4.2. Stationary

## **CHAPTER 6. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET, BY INDICATION**

- 6.1. Market Snapshot
- 6.2. Global Blood Purification Equipment Market by Indication, Performance - Potential Analysis
- 6.3. Global Blood Purification Equipment Market Estimates & Forecasts by Indication 2017-2027 (USD Billion)
- 6.4. Blood Purification Equipment Market, Sub Segment Analysis
  - 6.4.1. Sepsis
  - 6.4.2. Renal Diseases
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET, BY END-USER**

- 7.1. Market Snapshot

- 7.2. Global Blood Purification Equipment Market by End-User - Potential Analysis
- 7.3. Global Blood Purification Equipment Market Estimates & Forecasts by End-User 2017-2027 (USD Billion)
- 7.4. Blood Purification Equipment Market, Sub Segment Analysis
  - 7.4.1. Hospitals and Clinics
  - 7.4.2. Dialysis Centers
  - 7.4.3. Others

## **CHAPTER 8. GLOBAL BLOOD PURIFICATION EQUIPMENT MARKET, REGIONAL ANALYSIS**

- 8.1. Blood Purification Equipment Market, Regional Market Snapshot
- 8.2. North America Blood Purification Equipment Market
  - 8.2.1. U.S. Blood Purification Equipment Market
    - 8.2.1.1. Product Type breakdown estimates & forecasts, 2017-2027
    - 8.2.1.2. Indication breakdown estimates & forecasts, 2017-2027
    - 8.2.1.3. End-User breakdown estimates & forecasts, 2017-2027
  - 8.2.2. Canada Blood Purification Equipment Market
- 8.3. Europe Blood Purification Equipment Market Snapshot
  - 8.3.1. U.K. Blood Purification Equipment Market
  - 8.3.2. Germany Blood Purification Equipment Market
  - 8.3.3. France Blood Purification Equipment Market
  - 8.3.4. Spain Blood Purification Equipment Market
  - 8.3.5. Italy Blood Purification Equipment Market
  - 8.3.6. Rest of Europe Blood Purification Equipment Market
- 8.4. Asia-Pacific Blood Purification Equipment Market Snapshot
  - 8.4.1. China Blood Purification Equipment Market
  - 8.4.2. India Blood Purification Equipment Market
  - 8.4.3. Japan Blood Purification Equipment Market
  - 8.4.4. Australia Blood Purification Equipment Market
  - 8.4.5. South Korea Blood Purification Equipment Market
  - 8.4.6. Rest of Asia Pacific Blood Purification Equipment Market
- 8.5. Latin America Blood Purification Equipment Market Snapshot
  - 8.5.1. Brazil Blood Purification Equipment Market
  - 8.5.2. Mexico Blood Purification Equipment Market
- 8.6. Rest of The World Blood Purification Equipment Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Infomed SA
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. B. Braun Melsungen AG
  - 9.2.3. Baxter International Inc.
  - 9.2.4. Nikkiso Co, Ltd.
  - 9.2.5. Asahi Kasei Corporation
  - 9.2.6. Healthwell Medical Tech. Co., Ltd.
  - 9.2.7. Jafron Biomedical Co., Ltd.
  - 9.2.8. SWS Medical Group
  - 9.2.9. Fresenius SE and Co. KGaA
  - 9.2.10. Kaneka Corporation

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Blood Purification Equipment market, report scope

TABLE 2. Global Blood Purification Equipment market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Blood Purification Equipment market estimates & forecasts by Product Type 2017-2027 (USD Billion)

TABLE 4. Global Blood Purification Equipment market estimates & forecasts by Indication 2017-2027 (USD Billion)

TABLE 5. Global Blood Purification Equipment market estimates & forecasts by End-User 2017-2027 (USD Billion)

TABLE 6. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global Blood Purification Equipment market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global Blood Purification Equipment market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. U.S. Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. U.S. Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. U.S. Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Canada Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Canada Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Canada Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. UK Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. UK Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. UK Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. Germany Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. Germany Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. Germany Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. France Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. France Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. France Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Spain Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Spain Blood Purification Equipment market estimates & forecasts by

segment 2017-2027 (USD Billion)

TABLE 39. Spain Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. Italy Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. Italy Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. Italy Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. ROE Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. ROE Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. ROE Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. China Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. China Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. China Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. India Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. India Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. India Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. Japan Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. Japan Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Japan Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. Australia Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 56. Australia Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 57. Australia Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. South Korea Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 59. South Korea Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 60. South Korea Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 61. ROPAC Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 62. ROPAC Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 63. ROPAC Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. Brazil Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 65. Brazil Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 66. Brazil Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 67. Mexico Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 68. Mexico Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 69. Mexico Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. ROLA Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 71. ROLA Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 72. ROLA Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 73. ROW Blood Purification Equipment market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 74. ROW Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 75. ROW Blood Purification Equipment market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. List of secondary sources, used in the study of global Blood Purification Equipment market

TABLE 77. List of primary sources, used in the study of global Blood Purification

Equipment market

TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Blood Purification Equipment market, research methodology
- FIG 2. Global Blood Purification Equipment market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Blood Purification Equipment market, key trends 2019
- FIG 5. Global Blood Purification Equipment market, growth prospects 2020-2027
- FIG 6. Global Blood Purification Equipment market, porters 5 force Model
- FIG 7. Global Blood Purification Equipment market, pest analysis
- FIG 8. Global Blood Purification Equipment market, value chain analysis
- FIG 9. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Blood Purification Equipment market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Blood Purification Equipment market, regional snapshot 2017 & 2027
- FIG 18. North America Blood Purification Equipment market 2017 & 2027 (USD Billion)
- FIG 19. Europe Blood Purification Equipment market 2017 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Blood Purification Equipment market 2017 & 2027 (USD Billion)
- FIG 21. Latin America Blood Purification Equipment market 2017 & 2027 (USD Billion)
- FIG 22. Global Blood Purification Equipment market, company market share analysis (2019)

## I would like to order

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