

Global Blood Collection Tube Market Size study & Forecast, by Product (Serum Separating Tubes, EDTA Tubes, Plasma Separation Tubes, Rapid Serum Tubes, Other Product Types), and Regional Analysis, 2023-2030

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Abstracts

Global Blood Collection Tube Market is valued at approximately USD 2454.9 million in 2022 and is anticipated to grow with a healthy growth rate of more than 7.75% over the forecast period 2023-2030. A blood collection tube is a medical device used to collect and store blood samples for laboratory testing and analysis. It is made up of transparent glass or plastic. These tubes are essential for laboratories for collecting samples for diagnosis. The blood collection tube market is being driven by factors such as increasing numbers of chronic diseases and surgery.

Rising prevalence of various chronic diseases such as cancer, diabetes and various other diseases is driving the market growth. According to World Health Organization November 2021, 537 million people living with diabetes in 2021 and projections show this number is rising to 783 million people diabetic by 2045. Thus rising in chronic disease is fueling the market growth. In addition, the increasing demand for diagnostic and the growing geriatric population is creating lucrative opportunities for market growth. However, the risk of acquiring infections due to unsanitary blood transfusion may hinder the growth of the market.

The key regions considered for the Global Blood Collection Tube Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 due to high healthcare expenses and a high level of awareness in the public about various health diseases. Whereas, Asia Pacific

consider as the fastest growing region in forecast period due to rapidly growing population in the region and Government initiatives for initiating various health awareness programs.

Major market player included in this report are:

Poly Medicure Ltd.

Narang Medical Ltd

Kriya Medical Technologies Pvt. Ltd.

Hindustan Syringes & Medical Devices Ltd.

Becton Dickinson India Pvt. Ltd.

Quest Diagnostics

Qiagen NV

F.L.Medical s.r.l

Greiner AG

AdvaCare Pharma

Recent Developments in the Market:

February 2022: Abacus dx introduces the newest addition to Streck's trusted blood collection tube series, RNA Complete BCT.

August 2022: Immunexpress, Pty Ltd. launched SeptiCyte RAPID EDTA blood-compatible cartridges for the European market. EDTA blood collection tubes are used in clinical settings for hematology procedures.

Global Blood Collection Tube Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Rapid Serum Tubes

Other Product Types

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

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