

# **Global Blood Collection Tube Market Size study & Forecast, by Product (Serum Separating Tubes, EDTA Tubes, Plasma Separation Tubes, Rapid Serum Tubes, Other Product Types), and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/GE2C6BECDA08EN.html>

Date: June 2023

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GE2C6BECDA08EN

## **Abstracts**

Global Blood Collection Tube Market is valued at approximately USD 2454.9 million in 2022 and is anticipated to grow with a healthy growth rate of more than 7.75% over the forecast period 2023-2030. A blood collection tube is a medical device used to collect and store blood samples for laboratory testing and analysis. It is made up of transparent glass or plastic. These tubes are essential for laboratories for collecting samples for diagnosis. The blood collection tube market is being driven by factors such as increasing numbers of chronic diseases and surgery.

Rising prevalence of various chronic diseases such as cancer, diabetes and various other diseases is driving the market growth. According to World Health Organization November 2021, 537 million people living with diabetes in 2021 and projections show this number is rising to 783 million people diabetic by 2045. Thus rising in chronic disease is fueling the market growth. In addition, the increasing demand for diagnostic and the growing geriatric population is creating lucrative opportunities for market growth. However, the risk of acquiring infections due to unsanitary blood transfusion may hinder the growth of the market.

The key regions considered for the Global Blood Collection Tube Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 due to high healthcare expenses and a high level of awareness in the public about various health diseases. Whereas, Asia Pacific

consider as the fastest growing region in forecast period due to rapidly growing population in the region and Government initiatives for initiating various health awareness programs.

Major market player included in this report are:

Poly Medicure Ltd.

Narang Medical Ltd

Kriya Medical Technologies Pvt. Ltd.

Hindustan Syringes & Medical Devices Ltd.

Becton Dickinson India Pvt. Ltd.

Quest Diagnostics

Qiagen NV

F.L.Medical s.r.l

Greiner AG

AdvaCare Pharma

Recent Developments in the Market:

February 2022: Abacus dx introduces the newest addition to Streck's trusted blood collection tube series, RNA Complete BCT.

August 2022: Immunexpress, Pty Ltd. launched SeptiCytte RAPID EDTA blood-compatible cartridges for the European market. EDTA blood collection tubes are used in clinical settings for hematology procedures.

Global Blood Collection Tube Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Product:**

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Rapid Serum Tubes

Other Product Types

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
  - 1.2.1. Blood Collection Tube Market, by Region, 2020-2030 (USD Million)
  - 1.2.2. Blood Collection Tube Market, by Product, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL BLOOD COLLECTION TUBE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL BLOOD COLLECTION TUBE MARKET DYNAMICS

- 3.1. Blood Collection Tube Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing chronic diseases
    - 3.1.1.2. Increasing in surgery
  - 3.1.2. Market Challenges
    - 3.1.2.1. Risk of acquiring infections
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing demand for diagnostic
    - 3.1.3.2. growing geriatric population

### CHAPTER 4. GLOBAL BLOOD COLLECTION TUBE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BLOOD COLLECTION TUBE MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Global Blood Collection Tube Market by Product, Performance - Potential Analysis
- 5.3. Global Blood Collection Tube Market Estimates & Forecasts by Product 2020-2030 (USD Million)
- 5.4. Blood Collection Tube Market, Sub Segment Analysis
  - 5.4.1. Serum Separating Tubes
  - 5.4.2. EDTA Tubes
  - 5.4.3. Plasma Separation Tubes
  - 5.4.4. Rapid Serum Tube
  - 5.4.5. Others

## **CHAPTER 6. GLOBAL BLOOD COLLECTION TUBE MARKET, REGIONAL ANALYSIS**

- 6.1. Top Leading Countries
- 6.2. Top Emerging Countries
- 6.3. Blood Collection Tube Market, Regional Market Snapshot
- 6.4. North America Blood Collection Tube Market

- 6.4.1. U.S. Blood Collection Tube Market
  - 6.4.1.1. Product breakdown estimates & forecasts, 2020-2030
- 6.4.2. Canada Blood Collection Tube Market
- 6.5. Europe Blood Collection Tube Market Snapshot
  - 6.5.1. U.K. Blood Collection Tube Market
  - 6.5.2. Germany Blood Collection Tube Market
  - 6.5.3. France Blood Collection Tube Market
  - 6.5.4. Spain Blood Collection Tube Market
  - 6.5.5. Italy Blood Collection Tube Market
  - 6.5.6. Rest of Europe Blood Collection Tube Market
- 6.6. Asia-Pacific Blood Collection Tube Market Snapshot
  - 6.6.1. China Blood Collection Tube Market
  - 6.6.2. India Blood Collection Tube Market
  - 6.6.3. Japan Blood Collection Tube Market
  - 6.6.4. Australia Blood Collection Tube Market
  - 6.6.5. South Korea Blood Collection Tube Market
  - 6.6.6. Rest of Asia Pacific Blood Collection Tube Market
- 6.7. Latin America Blood Collection Tube Market Snapshot
  - 6.7.1. Brazil Blood Collection Tube Market
  - 6.7.2. Mexico Blood Collection Tube Market
- 6.8. Middle East & Africa Blood Collection Tube Market
  - 6.8.1. Saudi Arabia Blood Collection Tube Market
  - 6.8.2. South Africa Blood Collection Tube Market
  - 6.8.3. Rest of Middle East & Africa Blood Collection Tube Market

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Key Company SWOT Analysis
  - 7.1.1. Company
  - 7.1.2. Company
  - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profit
  - 7.3.1. Poly Medicure Ltd.
    - 7.3.1.1. Key Information
    - 7.3.1.2. Overview
    - 7.3.1.3. Financial (Subject to Data Availability)
    - 7.3.1.4. Product Summary
    - 7.3.1.5. Recent Developments

- 7.3.2. Narang Medical Ltd.
- 7.3.3. Kriya Medical Technologies Pvt. Ltd
- 7.3.4. Hindustan Syringes & Medical Devices Ltd
- 7.3.5. Becton Dickinson India Pvt. Ltd
- 7.3.6. Quest Diagnostics
- 7.3.7. Qiagen NV
- 7.3.8. F.L.Medical s.r.l
- 7.3.9. Greiner AG
- 7.3.10. Advacare Pharma

## **CHAPTER 8. RESEARCH PROCESS**

- 8.1. Research Process
  - 8.1.1. Data Mining
  - 8.1.2. Analysis
  - 8.1.3. Market Estimation
  - 8.1.4. Validation
  - 8.1.5. Publishing
- 8.2. Research Attributes
- 8.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Blood Collection Tube Market, report scope

TABLE 2. Global Blood Collection Tube Market estimates & forecasts by Region  
2020-2030 (USD Million)

TABLE 3. Global Blood Collection Tube Market estimates & forecasts by Product  
2020-2030 (USD Million)

TABLE 4. Global Blood Collection Tube Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 5. Global Blood Collection Tube Market by region, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 6. Global Blood Collection Tube Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 7. Global Blood Collection Tube Market by region, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 8. Global Blood Collection Tube Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 9. Global Blood Collection Tube Market by region, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 10. Global Blood Collection Tube Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 11. Global Blood Collection Tube Market by region, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 12. Global Blood Collection Tube Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 13. Global Blood Collection Tube Market by region, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 14. U.S. Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 15. U.S. Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 16. U.S. Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 17. Canada Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 18. Canada Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 19. Canada Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 20. UK Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 21. UK Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 22. UK Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 23. Germany Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 24. Germany Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 25. Germany Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 26. France Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 27. France Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 28. France Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 29. Italy Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 30. Italy Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 31. Italy Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 32. Spain Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 33. Spain Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 34. Spain Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 35. RoE Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 36. RoE Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 37. RoE Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 38. China Blood Collection Tube Market estimates & forecasts, 2020-2030

(USD Million)

TABLE 39. China Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 40. China Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 41. India Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 42. India Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 43. India Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 44. Japan Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 45. Japan Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 46. Japan Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 47. South Korea Blood Collection Tube Market estimates & forecasts,  
2020-2030 (USD Million)

TABLE 48. South Korea Blood Collection Tube Market estimates & forecasts by  
segment 2020-2030 (USD Million)

TABLE 49. South Korea Blood Collection Tube Market estimates & forecasts by  
segment 2020-2030 (USD Million)

TABLE 50. Australia Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 51. Australia Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 52. Australia Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 53. RoAPAC Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 54. RoAPAC Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 55. RoAPAC Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 56. Brazil Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 57. Brazil Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 58. Brazil Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 59. Mexico Blood Collection Tube Market estimates & forecasts, 2020-2030  
(USD Million)

TABLE 60. Mexico Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 61. Mexico Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 62. RoLA Blood Collection Tube Market estimates & forecasts, 2020-2030 (USD  
Million)

TABLE 63. RoLA Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 64. RoLA Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 65. Saudi Arabia Blood Collection Tube Market estimates & forecasts,  
2020-2030 (USD Million)

TABLE 66. South Africa Blood Collection Tube Market estimates & forecasts by  
segment 2020-2030 (USD Million)

TABLE 67. RoMEA Blood Collection Tube Market estimates & forecasts by segment  
2020-2030 (USD Million)

TABLE 68. List of secondary sources, used in the study of global Blood Collection Tube  
Market

TABLE 69. List of primary sources, used in the study of global Blood Collection Tube  
Market

TABLE 70. Years considered for the study

TABLE 71. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Blood Collection Tube Market, research methodology
  - FIG 2. Global Blood Collection Tube Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Blood Collection Tube Market, key trends 2022
  - FIG 5. Global Blood Collection Tube Market, growth prospects 2023-2030
  - FIG 6. Global Blood Collection Tube Market, porters 5 force model
  - FIG 7. Global Blood Collection Tube Market, pest analysis
  - FIG 8. Global Blood Collection Tube Market, value chain analysis
  - FIG 9. Global Blood Collection Tube Market by segment, 2020 & 2030 (USD Million)
  - FIG 10. Global Blood Collection Tube Market by segment, 2020 & 2030 (USD Million)
  - FIG 11. Global Blood Collection Tube Market by segment, 2020 & 2030 (USD Million)
  - FIG 12. Global Blood Collection Tube Market by segment, 2020 & 2030 (USD Million)
  - FIG 13. Global Blood Collection Tube Market by segment, 2020 & 2030 (USD Million)
  - FIG 14. Global Blood Collection Tube Market, regional snapshot 2020 & 2030
  - FIG 15. North America Blood Collection Tube Market 2020 & 2030 (USD Million)
  - FIG 16. Europe Blood Collection Tube Market 2020 & 2030 (USD Million)
  - FIG 17. Asia pacific Blood Collection Tube Market 2020 & 2030 (USD Million)
  - FIG 18. Latin America Blood Collection Tube Market 2020 & 2030 (USD Million)
  - FIG 19. Middle East & Africa Blood Collection Tube Market 2020 & 2030 (USD Million)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Blood Collection Tube Market Size study & Forecast, by Product (Serum Separating Tubes, EDTA Tubes, Plasma Separation Tubes, Rapid Serum Tubes, Other Product Types), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GE2C6BECDA08EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE2C6BECDA08EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970