

Global Blood-based Biomarker for Sports Medicine Market Size Study, By Type (CK, Myoglobin, Lactate, WBC, Urea, CRP), and Regional Forecasts 2022-2032

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Abstracts

The global blood-based biomarker for sports medicine market is valued at approximately USD 665.4 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.70% over the forecast period 2024-2032. The market is experiencing rapid growth due to increasing demand for personalized medicine, technological advancements in biomarker detection, and the rising prevalence of sports-related injuries. Biomarkers, which provide insights into physiological stress, inflammation, and muscle damage, are revolutionizing sports medicine by enabling tailored training and recovery programs. This shift is driven by professional sports organizations and healthcare providers seeking more accurate and non-invasive diagnostic solutions.

Blood-based biomarkers have become a crucial component in sports medicine, allowing for the real-time monitoring of athletes' health and performance. The integration of genomics, big data analytics, and artificial intelligence has further enhanced the accuracy of these tests, allowing sports scientists and medical professionals to predict injury risks and optimize recovery strategies. These biomarkers, including creatine kinase (CK), C-reactive protein (CRP), and myoglobin, play a pivotal role in assessing muscle damage, inflammation, and overall fitness levels. The growing adoption of these technologies by elite sports teams and rehabilitation centers underscores the increasing importance of data-driven decision-making in athlete management.

The growing awareness of injury prevention and recovery solutions is another key factor fueling market growth. Sports-related injuries, including muscle strains, ligament tears, and concussions, affect millions of athletes worldwide. According to the American Orthopaedic Society for Sports Medicine (AOSSM), around 3.5 million sports-related

injuries occur annually among youth athletes in the U.S. alone. The rising prevalence of musculoskeletal disorders, combined with increased participation in professional and amateur sports, has amplified the need for advanced diagnostic tools that can offer early detection of physiological imbalances and injury risks. This growing demand has prompted research institutions and biotech firms to invest in the development of more precise and efficient biomarker-based testing systems.

Furthermore, market expansion is supported by increasing regulatory approvals and funding for biomarker research in sports medicine. Technological innovations such as high-throughput screening and next-generation sequencing (NGS) are driving the evolution of biomarker diagnostics, allowing for more accurate and cost-effective solutions. Government and private-sector investments are also accelerating commercialization, as major players in the industry focus on strategic partnerships and acquisitions to expand their market footprint. For instance, collaborations between biotech firms and sports organizations are facilitating the development of advanced biomarker-based monitoring solutions tailored for athletic performance optimization.

The market is experiencing strong regional growth, with North America holding the largest market share in 2023, driven by increased investment in sports science and athlete health monitoring solutions. The U.S., in particular, has witnessed a surge in demand for biomarker-based diagnostics, fueled by the rising participation of professional and collegiate athletes in injury prevention programs. Europe follows closely, with regulatory frameworks supporting innovation in sports medicine. Meanwhile, the Asia-Pacific region is expected to witness the fastest growth over the forecast period due to the increasing adoption of precision medicine technologies and growing awareness of sports injuries in emerging economies such as China and India.

Major Market Players Included in This Report Are:

Abbott

BIOM?RIEUX

F. Hoffmann-La Roche Ltd.

ARUP Laboratories

Siemens Healthineers AG

RayBiotech, Inc.

Thermo Fisher Scientific, Inc.

Bio-Rad Laboratories, Inc.

Beckman Coulter, Inc.

Randox Laboratories Ltd.

Fujirebio Holdings, Inc.

Quanterix Corporation

Myriad Genetics, Inc.

PerkinElmer, Inc.

Olink Proteomics AB

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Type

Creatine Kinase (CK)

Myoglobin

Lactate

White Blood Cells (WBC)

Urea

C-reactive Protein (CRP)

Lipid and Protein Hydroperoxides

Interleukin-6 (IL-6)

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

New Zealand

Taiwan

Hong Kong

Singapore

Thailand

Vietnam

Latin America

Brazil

Argentina

Chile

Middle East & Africa

South Africa

Saudi Arabia

UAE

Egypt

Qatar

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market estimates & forecasts for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Demand-side and supply-side analysis of the market.

Contents

CHAPTER 1. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE MARKET EXECUTIVE SUMMARY

- 1.1. Global Blood-based Biomarker for Sports Medicine Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE MARKET DYNAMICS

3.1. Market Drivers

3.1.1. Growing Demand for Personalized Medicine in Sports Performance Optimization

3.1.2. Technological Advancements in Biomarker Detection and High-Throughput Screening

3.1.3. Increasing Focus on Injury Prevention and Recovery Solutions

3.2. Market Challenges

3.2.1. Regulatory Compliance and Stringent Approval Processes

3.2.2. High Costs Associated with Biomarker-based Diagnostics

3.3. Market Opportunities

3.3.1. Expansion of Biomarker Research in Emerging Markets

3.3.2. Rising Investments in Sports Science and Performance Analytics

3.3.3. Adoption of Artificial Intelligence and Big Data in Biomarker Analysis

CHAPTER 4. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

4.2.1. Political

4.2.2. Economic

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

4.3. Top Investment Opportunity

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE

MARKET SIZE & FORECASTS BY TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Blood-based Biomarker for Sports Medicine Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 5.2.1. Creatine Kinase (CK)
- 5.2.2. Myoglobin
- 5.2.3. Lactate
- 5.2.4. White Blood Cells (WBC)
- 5.2.5. Urea
- 5.2.6. C-reactive Protein (CRP)
- 5.2.7. Lipid and Protein Hydroperoxides
- 5.2.8. Interleukin-6 (IL-6)
- 5.2.9. Others

CHAPTER 6. GLOBAL BLOOD-BASED BIOMARKER FOR SPORTS MEDICINE MARKET SIZE & FORECASTS BY REGION 2022-2032

6.1. North America Blood-based Biomarker for Sports Medicine Market

6.1.1. U.S. Blood-based Biomarker for Sports Medicine Market

6.1.1.1. Type breakdown size & forecasts, 2022-2032

6.1.2. Canada Blood-based Biomarker for Sports Medicine Market

6.1.3. Mexico Blood-based Biomarker for Sports Medicine Market

6.2. Europe Blood-based Biomarker for Sports Medicine Market

6.2.1. Germany Blood-based Biomarker for Sports Medicine Market

6.2.2. UK Blood-based Biomarker for Sports Medicine Market

6.2.3. France Blood-based Biomarker for Sports Medicine Market

6.2.4. Italy Blood-based Biomarker for Sports Medicine Market

6.2.5. Spain Blood-based Biomarker for Sports Medicine Market

6.2.6. Denmark Blood-based Biomarker for Sports Medicine Market

6.2.7. Sweden Blood-based Biomarker for Sports Medicine Market

6.2.8. Norway Blood-based Biomarker for Sports Medicine Market

6.3. Asia-Pacific Blood-based Biomarker for Sports Medicine Market

6.3.1. Japan Blood-based Biomarker for Sports Medicine Market

6.3.2. China Blood-based Biomarker for Sports Medicine Market

6.3.3. India Blood-based Biomarker for Sports Medicine Market

6.3.4. Australia Blood-based Biomarker for Sports Medicine Market

6.3.5. New Zealand Blood-based Biomarker for Sports Medicine Market

6.3.6. Taiwan Blood-based Biomarker for Sports Medicine Market

- 6.3.7. Hong Kong Blood-based Biomarker for Sports Medicine Market
- 6.3.8. Singapore Blood-based Biomarker for Sports Medicine Market
- 6.3.9. Thailand Blood-based Biomarker for Sports Medicine Market
- 6.3.10. Vietnam Blood-based Biomarker for Sports Medicine Market
- 6.4. Latin America Blood-based Biomarker for Sports Medicine Market
 - 6.4.1. Brazil Blood-based Biomarker for Sports Medicine Market
 - 6.4.2. Argentina Blood-based Biomarker for Sports Medicine Market
 - 6.4.3. Chile Blood-based Biomarker for Sports Medicine Market
- 6.5. Middle East & Africa Blood-based Biomarker for Sports Medicine Market
 - 6.5.1. South Africa Blood-based Biomarker for Sports Medicine Market
 - 6.5.2. Saudi Arabia Blood-based Biomarker for Sports Medicine Market
 - 6.5.3. UAE Blood-based Biomarker for Sports Medicine Market
 - 6.5.4. Egypt Blood-based Biomarker for Sports Medicine Market
 - 6.5.5. Qatar Blood-based Biomarker for Sports Medicine Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Key Company SWOT Analysis
 - 7.1.1. Abbott
 - 7.1.2. BIOM?RIEUX
 - 7.1.3. F. Hoffmann-La Roche Ltd.
- 7.2. Top Market Strategies
- 7.3. Company Profiles
 - 7.3.1. ARUP Laboratories
 - 7.3.2. Siemens Healthineers AG
 - 7.3.3. RayBiotech, Inc.
 - 7.3.4. Thermo Fisher Scientific, Inc.
 - 7.3.5. Bio-Rad Laboratories, Inc.
 - 7.3.6. Beckman Coulter, Inc.
 - 7.3.7. Randox Laboratories Ltd.

CHAPTER 8. RESEARCH PROCESS

- 8.1. Research Process
 - 8.1.1. Data Mining
 - 8.1.2. Analysis
 - 8.1.3. Market Estimation
 - 8.1.4. Validation
 - 8.1.5. Publishing

8.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Blood-based Biomarker for Sports Medicine Market, Report Scope

TABLE 2. Global Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts by Region, 2022-2032 (USD Million/Billion)

TABLE 3. Global Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts by Type, 2022-2032 (USD Million/Billion)

TABLE 4. North America Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 5. Europe Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 6. Asia Pacific Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 7. Latin America Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 8. Middle East & Africa Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 9. U.S. Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 10. Canada Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 11. Germany Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 12. UK Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 13. France Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 14. China Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 15. India Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 16. Japan Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 17. Australia Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 18. Brazil Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Saudi Arabia Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 20. South Africa Blood-based Biomarker for Sports Medicine Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Blood-based Biomarker for Sports Medicine Market, Research Methodology
- FIG 2. Global Blood-based Biomarker for Sports Medicine Market, Market Estimation Techniques
- FIG 3. Global Blood-based Biomarker for Sports Medicine Market, Key Trends 2023
- FIG 4. Global Blood-based Biomarker for Sports Medicine Market, Growth Prospects 2022-2032
- FIG 5. Global Blood-based Biomarker for Sports Medicine Market, Porters 5 Force Model
- FIG 6. Global Blood-based Biomarker for Sports Medicine Market, PESTEL Analysis
- FIG 7. Global Blood-based Biomarker for Sports Medicine Market, Value Chain Analysis
- FIG 8. Global Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 9. Global Blood-based Biomarker for Sports Medicine Market by Region, 2022 & 2032 (USD Million/Billion)
- FIG 10. North America Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 11. Europe Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 12. Asia Pacific Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 13. Latin America Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 14. Middle East & Africa Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 15. Global Blood-based Biomarker for Sports Medicine Market, Competitive Landscape 2023
- FIG 16. U.S. Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 17. Germany Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 18. China Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)
- FIG 19. Japan Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)

FIG 20. Brazil Blood-based Biomarker for Sports Medicine Market by Type, 2022 & 2032 (USD Million/Billion)

This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

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