

# **Global Bleeding Disorder Testing Market Size study & Forecast, by Product Type (Reagents & Consumables, Instruments) by Indication (Hemophilia A, Hemophilia B, Von Willebrand Disease, Idiopathic Thrombocytopenic Purpura, Others), by End-user (Hospitals & Clinics, Diagnostic Centers, Others) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G96A6B64D793EN.html>

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G96A6B64D793EN

## **Abstracts**

Global Bleeding Disorder Testing Market is valued at approximately USD 82.6 million in 2021 and is anticipated to grow with a healthy growth rate of more than 7.8% over the forecast period 2022-2029. Bleeding disorder is a condition that affects when the blood clotting process and resulting in excessive bleeding. This disorder is caused by the low levels of clotting protein that is present in blood. Bleeding disorder testing is a screening test that is performed to detect bleeding disorders in people who have not shown any symptoms of disease. Factors such as favorable reimbursement scenarios, rising integration of artificial intelligence and nanomaterials in testing and diagnosis, coupled with the growing healthcare expenditure are the chief driving factors for the market demand around the world.

The increasing prevalence and diagnosis of bleeding disorder among general population is acting as a catalyzing factor for the growth of the market. According to The Centers for Disease Control and Prevention, it was estimated that Hemophilia A affects 1 in 5,000 male births and nearly 400 babies are born with hemophilia A each year. Likewise, as per the World Federation of Hemophilia's 2020 annual global survey, there were around 393,658 individuals worldwide recorded who suffer from bleeding disorders, which is an increase from about 287,066 in 2015. This surge occurs because of a rise in the disorder's prevalence among diagnoses in the general population, thus,

in turn, accelerates the market growth across the globe. Moreover, the rising introduction of new products, as well as the growing R&D investment by the key market players are presenting various lucrative opportunities over the forecasting years. However, the low adherence to guidelines and high cost of hemophilia drugs are hampering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Bleeding Disorder Testing Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Europe dominated the market in terms of revenue, owing to the rising adherence to the guidelines for diagnosis of these disorders and the rising number of regulatory approvals. Whereas, the Asia Pacific is also expected to grow with the highest CAGR during the forecast period, owing to factors such as development of healthcare infrastructure in emerging countries, rising prevalence of bleeding disorder, and rising number of patient population in the market space.

Major market players included in this report are:

F. Hoffmann-La Roche Ltd.  
Siemens Healthcare GmbH  
HORIBA Ltd.  
Sysmex Corporation  
Abbott  
Thermo Fisher Scientific Inc.  
Biomerica, Inc.  
Becton, Dickinson, and Company  
Quest Diagnostics  
Trinity Biotech Plc

Recent Developments in the Market:

In July 2022, HORIBA, Ltd. announced the launch of the company's new product Yumizen H500 and H550 hematology which offers better performance, new features, and increased benefits.

In February 2022, Sysmex Corporation unveiled the establishment of Sysmex LLC- the company's new subsidiary in Saudi Arabia. The aim of this initiative is to boost the sales and services structure in Saudi Arabia. The new subsidiary is emphasizing on strengthening its hemostasis, hematology, and urinalysis markets.

Global Bleeding Disorder Testing Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Indication, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Reagents & Consumables

Instruments

By Indication:

Hemophilia A

Hemophilia B

Von Willebrand Disease

Idiopathic Thrombocytopenic Purpura

Others

By End-user:

Hospitals & Clinics

Diagnostic Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Bleeding Disorder Testing Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Bleeding Disorder Testing Market, by Product Type, 2019-2029 (USD Million)
  - 1.2.3. Bleeding Disorder Testing Market, by Indication, 2019-2029 (USD Million)
  - 1.2.4. Bleeding Disorder Testing Market, by End-user, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL BLEEDING DISORDER TESTING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL BLEEDING DISORDER TESTING MARKET DYNAMICS

- 3.1. Bleeding Disorder Testing Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising integration of artificial intelligence and nanomaterials in testing and diagnosis
    - 3.1.1.2. Increasing prevalence and diagnosis of bleeding disorder
  - 3.1.2. Market Challenges
    - 3.1.2.1. Low adherence to guidelines
    - 3.1.2.2. High cost of haemophilia drugs
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising introduction of new products
    - 3.1.3.2. Growing R&D investment by the key market players

### CHAPTER 4. GLOBAL BLEEDING DISORDER TESTING MARKET INDUSTRY

## **ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL BLEEDING DISORDER TESTING MARKET, BY PRODUCT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Bleeding Disorder Testing Market by Product Type, Performance - Potential Analysis
- 6.3. Global Bleeding Disorder Testing Market Estimates & Forecasts by Product Type 2019-2029 (USD Million)
- 6.4. Bleeding Disorder Testing Market, Sub Segment Analysis
  - 6.4.1. Reagents & Consumables
  - 6.4.2. Instruments

## **CHAPTER 7. GLOBAL BLEEDING DISORDER TESTING MARKET, BY INDICATION**

- 7.1. Market Snapshot

7.2. Global Bleeding Disorder Testing Market by Indication, Performance - Potential Analysis

7.3. Global Bleeding Disorder Testing Market Estimates & Forecasts by Indication 2019-2029 (USD Million)

7.4. Bleeding Disorder Testing Market, Sub Segment Analysis

7.4.1. Hemophilia A

7.4.2. Hemophilia B

7.4.3. Von Willebrand Disease

7.4.4. Idiopathic Thrombocytopenic Purpura

7.4.5. Others

## **CHAPTER 8. GLOBAL BLEEDING DISORDER TESTING MARKET, BY END-USER**

8.1. Market Snapshot

8.2. Global Bleeding Disorder Testing Market by End-user, Performance - Potential Analysis

8.3. Global Bleeding Disorder Testing Market Estimates & Forecasts by End-user 2019-2029 (USD Million)

8.4. Bleeding Disorder Testing Market, Sub Segment Analysis

8.4.1. Hospitals & Clinics

8.4.2. Diagnostic Centers

8.4.3. Others

## **CHAPTER 9. GLOBAL BLEEDING DISORDER TESTING MARKET, REGIONAL ANALYSIS**

9.1. Bleeding Disorder Testing Market, Regional Market Snapshot

9.2. North America Bleeding Disorder Testing Market

9.2.1. U.S. Bleeding Disorder Testing Market

9.2.1.1. Product Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Indication breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-user breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Bleeding Disorder Testing Market

9.3. Europe Bleeding Disorder Testing Market Snapshot

9.3.1. U.K. Bleeding Disorder Testing Market

9.3.2. Germany Bleeding Disorder Testing Market

9.3.3. France Bleeding Disorder Testing Market

9.3.4. Spain Bleeding Disorder Testing Market

9.3.5. Italy Bleeding Disorder Testing Market

- 9.3.6. Rest of Europe Bleeding Disorder Testing Market
- 9.4. Asia-Pacific Bleeding Disorder Testing Market Snapshot
  - 9.4.1. China Bleeding Disorder Testing Market
  - 9.4.2. India Bleeding Disorder Testing Market
  - 9.4.3. Japan Bleeding Disorder Testing Market
  - 9.4.4. Australia Bleeding Disorder Testing Market
  - 9.4.5. South Korea Bleeding Disorder Testing Market
  - 9.4.6. Rest of Asia Pacific Bleeding Disorder Testing Market
- 9.5. Latin America Bleeding Disorder Testing Market Snapshot
  - 9.5.1. Brazil Bleeding Disorder Testing Market
  - 9.5.2. Mexico Bleeding Disorder Testing Market
  - 9.5.3. Rest of Latin America Bleeding Disorder Testing Market
- 9.6. Rest of The World Bleeding Disorder Testing Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. F. Hoffmann-La Roche Ltd.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Siemens Healthcare GmbH
  - 10.2.3. HORIBA Ltd.
  - 10.2.4. Sysmex Corporation
  - 10.2.5. Abbott
  - 10.2.6. Thermo Fisher Scientific Inc.
  - 10.2.7. Biomerica, Inc.
  - 10.2.8. Becton, Dickinson, and Company
  - 10.2.9. Quest Diagnostics
  - 10.2.10. Trinity Biotech Plc

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis



- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Bleeding Disorder Testing Market, report scope
- TABLE 2. Global Bleeding Disorder Testing Market estimates & forecasts by Region 2019-2029 (USD Million)
- TABLE 3. Global Bleeding Disorder Testing Market estimates & forecasts by Product Type 2019-2029 (USD Million)
- TABLE 4. Global Bleeding Disorder Testing Market estimates & forecasts by Indication 2019-2029 (USD Million)
- TABLE 5. Global Bleeding Disorder Testing Market estimates & forecasts by End-user 2019-2029 (USD Million)
- TABLE 6. Global Bleeding Disorder Testing Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 7. Global Bleeding Disorder Testing Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 8. Global Bleeding Disorder Testing Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 9. Global Bleeding Disorder Testing Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 10. Global Bleeding Disorder Testing Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 11. Global Bleeding Disorder Testing Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 12. Global Bleeding Disorder Testing Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 13. Global Bleeding Disorder Testing Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 14. Global Bleeding Disorder Testing Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 15. Global Bleeding Disorder Testing Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 16. U.S. Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 17. U.S. Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 18. U.S. Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. Canada Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Bleeding Disorder Testing Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 40. China Bleeding Disorder Testing Market estimates & forecasts, 2019-2029  
(USD Million)

TABLE 41. China Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 42. China Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 43. India Bleeding Disorder Testing Market estimates & forecasts, 2019-2029  
(USD Million)

TABLE 44. India Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 45. India Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 46. Japan Bleeding Disorder Testing Market estimates & forecasts, 2019-2029  
(USD Million)

TABLE 47. Japan Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 48. Japan Bleeding Disorder Testing Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 49. South Korea Bleeding Disorder Testing Market estimates & forecasts,  
2019-2029 (USD Million)

TABLE 50. South Korea Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 51. South Korea Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 52. Australia Bleeding Disorder Testing Market estimates & forecasts,  
2019-2029 (USD Million)

TABLE 53. Australia Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 54. Australia Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 55. RoAPAC Bleeding Disorder Testing Market estimates & forecasts,  
2019-2029 (USD Million)

TABLE 56. RoAPAC Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 57. RoAPAC Bleeding Disorder Testing Market estimates & forecasts by  
segment 2019-2029 (USD Million)

TABLE 58. Brazil Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Bleeding Disorder Testing Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Bleeding Disorder Testing Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Bleeding Disorder Testing Market

TABLE 71. List of primary sources, used in the study of global Bleeding Disorder Testing Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Bleeding Disorder Testing Market, research methodology
- FIG 2. Global Bleeding Disorder Testing Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Bleeding Disorder Testing Market, key trends 2021
- FIG 5. Global Bleeding Disorder Testing Market, growth prospects 2022-2029
- FIG 6. Global Bleeding Disorder Testing Market, porters 5 force model
- FIG 7. Global Bleeding Disorder Testing Market, pest analysis
- FIG 8. Global Bleeding Disorder Testing Market, value chain analysis
- FIG 9. Global Bleeding Disorder Testing Market by segment, 2019 & 2029 (USD Million)
- FIG 10. Global Bleeding Disorder Testing Market by segment, 2019 & 2029 (USD Million)
- FIG 11. Global Bleeding Disorder Testing Market by segment, 2019 & 2029 (USD Million)
- FIG 12. Global Bleeding Disorder Testing Market by segment, 2019 & 2029 (USD Million)
- FIG 13. Global Bleeding Disorder Testing Market by segment, 2019 & 2029 (USD Million)
- FIG 14. Global Bleeding Disorder Testing Market, regional snapshot 2019 & 2029
- FIG 15. North America Bleeding Disorder Testing Market 2019 & 2029 (USD Million)
- FIG 16. Europe Bleeding Disorder Testing Market 2019 & 2029 (USD Million)
- FIG 17. Asia pacific Bleeding Disorder Testing Market 2019 & 2029 (USD Million)
- FIG 18. Latin America Bleeding Disorder Testing Market 2019 & 2029 (USD Million)
- FIG 19. Global Bleeding Disorder Testing Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Bleeding Disorder Testing Market Size study & Forecast, by Product Type (Reagents & Consumables, Instruments) by Indication (Hemophilia A, Hemophilia B, Von Willebrand Disease, Idiopathic Thrombocytopenic Purpura, Others), by End-user (Hospitals & Clinics, Diagnostic Centers, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G96A6B64D793EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G96A6B64D793EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970