

# **Global Bipolar Forceps Market Size study, by Type (Disposable, Reusable), by Application (Gynecology, General surgery, Neurosurgery, Plastic surgery, Others), by End-Use (Hospitals, Specialty clinics, Ambulatory surgical centers) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GC4997A3A7C1EN.html>

Date: October 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC4997A3A7C1EN

## **Abstracts**

Global Bipolar Forceps Market is valued approximately at USD 776 million in 2019 and is anticipated to grow with a healthy growth rate of more than 4.7% over the forecast period 2020-2027. Bipolar forceps are a type of normal surgical forceps which are similar in shape but vary in functionality. Since the surgical forceps are typically utilized to open and hold tissue, on the other hand, the bipolar forceps are meant to coagulate tissue. These instruments are primarily designed for measures that need accurate temperature control and helps to lower sticking and charring though the tissues coagulate. These instruments are also utilized as a part of a system including a bipolar electrosurgical generator which is specified for grasping, coagulating, cauterizing, and manipulating tissue throughout general surgery. The rise in incidences of chronic diseases, such as cancer and neurological disorders, increasing inclination for minimally invasive surgeries, and growing awareness among people regarding diseases and infections are the few factors responsible for the high CAGR of the market during the forecast period. According to the World Health Organization (WHO), Cancer is second leading cause of morbidity and mortality around the world and is accountable for an anticipated 9.6 million deaths in the year 2018. Also, there were 18.1 million new cases of cancer registered around the world in 2018. In addition, as per the International Agency for Research on Cancer (IARC), the global burden of cancer is likely to reach almost 27.5 million new cases of cancer and 16.3 million cancer deaths by the year 2040. Similarly, as the American Cancer Society (ACS), in 2019, around 1,762,450 new

cases of cancer and 606,880 deaths were registered in the United States. Thus, the rise in cases of cancer is likely to promote the adoption of the bipolar forceps all over the world. However, the high cost of advanced surgical systems and lack of awareness are the major factors limiting the market growth over the forecast period of 2020-2027.

The regional analysis of the global Bipolar Forceps market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing occurrence of neurological and cardiovascular diseases, along with the presence of a significant number of market vendors in the region. Whereas Asia-Pacific is anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027. Factors such as growing geriatric population coupled with improving healthcare infrastructure across developing countries, such as China and India, would create lucrative growth prospects for the Bipolar Forceps market across the Asia-Pacific region.

Major market player included in this report are:

ConMed Corporation  
Medtronic Plc  
KLS Martin Group  
B. Braun Melsungen AG  
Stryker Corporation  
Johnson & Johnson  
Becton, Dickinson and Company  
Integra lifesciences  
Stingray Surgical Products LLC  
Surgical Holdings

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Type:**

Disposable

Reusable

**By Application:**

Gynecology

General surgery

Neurosurgery

Plastic surgery

Others

**By End-Use:**

Hospitals

Specialty clinics

Ambulatory surgical centers

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Bipolar Forceps Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Million)
  - 1.2.1. Bipolar Forceps Market, by Region, 2018-2027 (USD Million)
  - 1.2.2. Bipolar Forceps Market, by Type, 2018-2027 (USD Million)
  - 1.2.3. Bipolar Forceps Market, by Application, 2018-2027 (USD Million)
  - 1.2.4. Bipolar Forceps Market, by End-Use, 2018-2027 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL BIPOLAR FORCEPS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL BIPOLAR FORCEPS MARKET DYNAMICS**

- 3.1. Bipolar Forceps Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL BIPOLAR FORCEPS MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL BIPOLAR FORCEPS MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Bipolar Forceps Market by Type, Performance - Potential Analysis
- 5.3. Global Bipolar Forceps Market Estimates & Forecasts by Type 2017-2027 (USD Million)
- 5.4. Bipolar Forceps Market, Sub Segment Analysis
  - 5.4.1. Disposable
  - 5.4.2. Reusable

## **CHAPTER 6. GLOBAL BIPOLAR FORCEPS MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Bipolar Forceps Market by Application, Performance - Potential Analysis
- 6.3. Global Bipolar Forceps Market Estimates & Forecasts by Application 2017-2027 (USD Million)
- 6.4. Bipolar Forceps Market, Sub Segment Analysis
  - 6.4.1. Gynecology
  - 6.4.2. General surgery
  - 6.4.3. Neurosurgery
  - 6.4.4. Plastic surgery
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL BIPOLAR FORCEPS MARKET, BY END-USE**

- 7.1. Market Snapshot
- 7.2. Global Bipolar Forceps Market by End-Use - Potential Analysis
- 7.3. Global Bipolar Forceps Market Estimates & Forecasts by End-Use 2017-2027 (USD Million)
- 7.4. Bipolar Forceps Market, Sub Segment Analysis
  - 7.4.1. Hospitals

- 7.4.2. Specialty clinics
- 7.4.3. Ambulatory surgical centers

## **CHAPTER 8. GLOBAL BIPOLAR FORCEPS MARKET, REGIONAL ANALYSIS**

- 8.1. Bipolar Forceps Market, Regional Market Snapshot
- 8.2. North America Bipolar Forceps Market
  - 8.2.1. U.S. Bipolar Forceps Market
    - 8.2.1.1. Type breakdown estimates & forecasts, 2017-2027
    - 8.2.1.2. Application breakdown estimates & forecasts, 2017-2027
    - 8.2.1.3. End-Use breakdown estimates & forecasts, 2017-2027
  - 8.2.2. Canada Bipolar Forceps Market
- 8.3. Europe Bipolar Forceps Market Snapshot
  - 8.3.1. U.K. Bipolar Forceps Market
  - 8.3.2. Germany Bipolar Forceps Market
  - 8.3.3. France Bipolar Forceps Market
  - 8.3.4. Spain Bipolar Forceps Market
  - 8.3.5. Italy Bipolar Forceps Market
  - 8.3.6. Rest of Europe Bipolar Forceps Market
- 8.4. Asia-Pacific Bipolar Forceps Market Snapshot
  - 8.4.1. China Bipolar Forceps Market
  - 8.4.2. India Bipolar Forceps Market
  - 8.4.3. Japan Bipolar Forceps Market
  - 8.4.4. Australia Bipolar Forceps Market
  - 8.4.5. South Korea Bipolar Forceps Market
  - 8.4.6. Rest of Asia Pacific Bipolar Forceps Market
- 8.5. Latin America Bipolar Forceps Market Snapshot
  - 8.5.1. Brazil Bipolar Forceps Market
  - 8.5.2. Mexico Bipolar Forceps Market
- 8.6. Rest of The World Bipolar Forceps Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. ConMed Corporation
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)

- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Medtronic Plc
- 9.2.3. KLS Martin Group
- 9.2.4. B. Braun Melsungen AG
- 9.2.5. Stryker Corporation
- 9.2.6. Johnson & Johnson
- 9.2.7. Becton, Dickinson and Company
- 9.2.8. Integra lifesciences
- 9.2.9. Stingray Surgical Products LLC
- 9.2.10. Surgical Holdings

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Bipolar Forceps market, report scope

TABLE 2. Global Bipolar Forceps market estimates & forecasts by region 2017-2027 (USD Million)

TABLE 3. Global Bipolar Forceps market estimates & forecasts by Type 2017-2027 (USD Million)

TABLE 4. Global Bipolar Forceps market estimates & forecasts by Application 2017-2027 (USD Million)

TABLE 5. Global Bipolar Forceps market estimates & forecasts by End-Use 2017-2027 (USD Million)

TABLE 6. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 7. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 8. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 9. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 10. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 11. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 12. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 13. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 14. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 15. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 16. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 17. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 18. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 19. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 20. Global Bipolar Forceps market by segment, estimates & forecasts, 2017-2027 (USD Million)

TABLE 21. Global Bipolar Forceps market by region, estimates & forecasts, 2017-2027 (USD Million)

TABLE 22. U.S. Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 23. U.S. Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 24. U.S. Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 25. Canada Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 26. Canada Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 27. Canada Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 28. UK Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 29. UK Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 30. UK Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 31. Germany Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 32. Germany Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 33. Germany Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 34. France Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 35. France Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 36. France Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 37. Spain Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 38. Spain Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 39. Spain Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 40. Italy Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 41. Italy Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 42. Italy Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 43. ROE Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 44. ROE Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 45. ROE Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 46. China Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 47. China Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 48. China Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 49. India Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 50. India Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 51. India Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 52. Japan Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 53. Japan Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 54. Japan Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 55. Australia Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 56. Australia Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 57. Australia Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 58. South Korea Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 59. South Korea Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 60. South Korea Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 61. ROPAC Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 62. ROPAC Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 63. ROPAC Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 64. Brazil Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 65. Brazil Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 66. Brazil Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 67. Mexico Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 68. Mexico Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 69. Mexico Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 70. ROLA Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 71. ROLA Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 72. ROLA Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 73. ROW Bipolar Forceps market estimates & forecasts, 2017-2027 (USD Million)

TABLE 74. ROW Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 75. ROW Bipolar Forceps market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 76. List of secondary sources, used in the study of global Bipolar Forceps market

TABLE 77. List of primary sources, used in the study of global Bipolar Forceps market

TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Bipolar Forceps market, research methodology
- FIG 2. Global Bipolar Forceps market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Bipolar Forceps market, key trends 2019
- FIG 5. Global Bipolar Forceps market, growth prospects 2020-2027
- FIG 6. Global Bipolar Forceps market, porters 5 force Model
- FIG 7. Global Bipolar Forceps market, pest analysis
- FIG 8. Global Bipolar Forceps market, value chain analysis
- FIG 9. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 10. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 11. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 12. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 13. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 14. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 15. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 16. Global Bipolar Forceps market by segment, 2017 & 2027 (USD Million)
- FIG 17. Global Bipolar Forceps market, regional snapshot 2017 & 2027
- FIG 18. North America Bipolar Forceps market 2017 & 2027 (USD Million)
- FIG 19. Europe Bipolar Forceps market 2017 & 2027 (USD Million)
- FIG 20. Asia-Pacific Bipolar Forceps market 2017 & 2027 (USD Million)
- FIG 21. Latin America Bipolar Forceps market 2017 & 2027 (USD Million)
- FIG 22. Global Bipolar Forceps market, company market share analysis (2019)

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