

Global Biosurfactant Market Size study, By Product (Rhamnolipids, MES, APG, Sorbitan Esters, Sucrose Esters), By Application (Household Detergents, Personal Care, Industrial Cleaners and others), and Regional Forecasts 2021-2027

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Abstracts

Global Biosurfactant Market is valued approximately at USD 4.5 million in 2020 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2021-2027. Biosurfactants are developed by using oleochemical and bio-based raw materials which includes plant oils such as coconut and palm oils, carbohydrates of plants such as sucrose, and glucose or from tallow which is a type of animal fat. Rising awareness about environmental concerns regarding the use of synthetic surfactants and increasing personal care industry in developing countries are the factors which are driving the growth of biosurfactants market. Furthermore, large scale commercialization of glycolipid biosurfactants will be anticipating the growth of market in forecasted period. For instance, in November 2019, Evonik major key players of biosurfactants announced that the company is going to expand its production capacity of ROAHCELL® foams in the US region. However, cost competency in comparison to synthetic surfactants may impede market growth over the forecast period of 2021-2027.

Global Biosurfactant market analysis on basis of region which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is a significant region across the world in terms of market share due to major consumer for biosurfactants in Household detergents and oilfield chemicals in the region. Whereas Asia Pacific is anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to key players which are leading producers of biosurfactants in the region.

Major market player included in this report are:

BASF Cognis

Ecover

Urumqi Unite

Saraya

MG Intobio

Agae Technologies, LLC

Biotensidon GmbH

Evonik Corporation

Soliance SA

Jeneil Biotech, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Rhamnolipids

Sophorolipids

Methyl Ester Sulfonates (MES)

Alkyl Polyglucosides (APG)

Sorbitan Esters

Sucrose Esters

Others

By Applications:

Industrial Cleaners

Personal Care

Household Detergents

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Biosurfactant Market Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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