

# **Global Biorationals Market Size study & Forecast, by Product (Botanicals, Semiochemicals, Others) by Crop (Fruits & Vegetables, Grains, Cereals, Corn, Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Biorationals Market is valued at approximately USD 865.53 million in 2021 and is anticipated to grow with a healthy growth rate of more than 9.32% over the forecast period 2022-2029. Biorationals is a type of an insecticide that is generally used as a competent agent against the target pest, but less harmful to natural enemies. These products are derived from natural sources including pathogens and plant extracts, which are used in applications such as agriculture, structural pest control, turf, aquaculture, forestry, public health, and home and garden. Growing usage of biorationals therapy in the crop production industry, rising awareness regarding the hazardous impact of synthetic pesticides, and increasing government policies and initiatives are the primary factors for the market demand across the globe.

Growing inclination towards the adoption of bio-based pesticides is a key factor that is stipulating the market demand in the global market. According to Statista, in 2021, the global market for bio-pesticides was estimated to be worth around USD 1.8 billion. Also, the market is projected to rise and reached USD 2.3 billion by the year 2027. Thus, the rising adoption of biorationals as a bio-based pesticide is augmenting the market growth during the anticipated period. Moreover, rising investment in research and development, as well as the increase in usage of environmental pest control technologies are presenting various lucrative opportunities over the forecasting years. However, the high prices of biorationals and the limited product availability are challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Biorationals Market study include Asia

Pacific, North America, Europe, Latin America, and the Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the growing agricultural activities, along with the rising high crop demand from major countries, such as India and China. Whereas, Europe is expected to grow with the highest CAGR during the forecast period, owing to factors such as the growing demand for bio-based agricultural products, as well as rising ongoing agricultural and fruit & vegetable plantation development projects in market space.

Major market players included in this report are:

Koppert B.V.

Bayer AG

Isagro S.P.A

Gowan Company LLC

Summit Chemicals Company

Suterra

Russell IPM

Agralan Ltd

BASF SE

Syngenta AG

Recent Developments in the Market:

In October 2022, Valent BioSciences LLC- a global biorational products leader declared that they start selling biostimulant products to serve the entire U.S. market. The objective of this strategy is the evolution of the go-to-market strategy for Valent BioSciences.

Global Biorationals Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Crop, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Product:**

Botanicals

Semiochemicals

Others

**By Crop:**

Fruits & Vegetables

Grains

Cereals

Corn

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Biorationals Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Biorationals Market, by Product, 2019-2029 (USD Million)
  - 1.2.3. Biorationals Market, by Crop, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL BIORATIONALS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL BIORATIONALS MARKET DYNAMICS**

- 3.1. Biorationals Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising usage of biorationals therapy in the crop production industry
    - 3.1.1.2. Growing inclination towards the adoption of bio-based pesticides
  - 3.1.2. Market Challenges
    - 3.1.2.1. High prices of biorationals
    - 3.1.2.2. Limited product availability
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising investment in the research and development
    - 3.1.3.2. Increase in usage of environmental pest control technologies

### **CHAPTER 4. GLOBAL BIORATIONALS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL BIORATIONALS MARKET, BY PRODUCT**

- 6.1. Market Snapshot
- 6.2. Global Biorationals Market by Product, Performance - Potential Analysis
- 6.3. Global Biorationals Market Estimates & Forecasts by Product 2019-2029 (USD Million)
- 6.4. Biorationals Market, Sub Segment Analysis
  - 6.4.1. Botanicals
  - 6.4.2. Semiochemicals
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL BIORATIONALS MARKET, BY CROP**

- 7.1. Market Snapshot
- 7.2. Global Biorationals Market by Crop, Performance - Potential Analysis
- 7.3. Global Biorationals Market Estimates & Forecasts by Crop 2019-2029 (USD Million)
- 7.4. Biorationals Market, Sub Segment Analysis
  - 7.4.1. Fruits & Vegetables
  - 7.4.2. Grains

- 7.4.3. Cereals
- 7.4.4. Corn
- 7.4.5. Others

## **CHAPTER 8. GLOBAL BIORATIONALS MARKET, REGIONAL ANALYSIS**

- 8.1. Biorationals Market, Regional Market Snapshot
- 8.2. North America Biorationals Market
  - 8.2.1. U.S. Biorationals Market
    - 8.2.1.1. Product breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. Crop breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Biorationals Market
- 8.3. Europe Biorationals Market Snapshot
  - 8.3.1. U.K. Biorationals Market
  - 8.3.2. Germany Biorationals Market
  - 8.3.3. France Biorationals Market
  - 8.3.4. Spain Biorationals Market
  - 8.3.5. Italy Biorationals Market
  - 8.3.6. Rest of Europe Biorationals Market
- 8.4. Asia-Pacific Biorationals Market Snapshot
  - 8.4.1. China Biorationals Market
  - 8.4.2. India Biorationals Market
  - 8.4.3. Japan Biorationals Market
  - 8.4.4. Australia Biorationals Market
  - 8.4.5. South Korea Biorationals Market
  - 8.4.6. Rest of Asia Pacific Biorationals Market
- 8.5. Latin America Biorationals Market Snapshot
  - 8.5.1. Brazil Biorationals Market
  - 8.5.2. Mexico Biorationals Market
  - 8.5.3. Rest of Latin America Biorationals Market
- 8.6. Rest of The World Biorationals Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Koppert B.V.
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview

- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Bayer AG
- 9.2.3. Isagro S.P.A
- 9.2.4. Gowan Company LLC
- 9.2.5. Summit Chemicals Company
- 9.2.6. Suterra
- 9.2.7. Russell IPM
- 9.2.8. Agralan Ltd
- 9.2.9. BASF SE
- 9.2.10. Syngenta AG

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Biorationals Market, report scope

TABLE 2. Global Biorationals Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global Biorationals Market estimates & forecasts by Product 2019-2029 (USD Million)

TABLE 4. Global Biorationals Market estimates & forecasts by Crop 2019-2029 (USD Million)

TABLE 5. Global Biorationals Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 6. Global Biorationals Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 7. Global Biorationals Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global Biorationals Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global Biorationals Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global Biorationals Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global Biorationals Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global Biorationals Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global Biorationals Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global Biorationals Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. U.S. Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. U.S. Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 17. U.S. Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 18. Canada Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 19. Canada Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. UK Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 22. UK Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. Germany Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 25. Germany Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. France Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 28. France Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. Italy Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 31. Italy Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Spain Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 34. Spain Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. RoE Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 37. RoE Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 39. China Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 40. China Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. India Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 43. India Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. Japan Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 46. Japan Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. South Korea Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 49. South Korea Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. Australia Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 52. Australia Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. RoAPAC Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 55. RoAPAC Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. Brazil Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 58. Brazil Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Mexico Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 61. Mexico Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Biorationals Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. RoLA Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 64. RoLA Biorationals Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 65. RoLA Biorationals Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 66. Row Biorationals Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 67. Row Biorationals Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 68. Row Biorationals Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 69. List of secondary sources, used in the study of global Biorationals Market

TABLE 70. List of primary sources, used in the study of global Biorationals Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Biorationals Market, research methodology
  - FIG 2. Global Biorationals Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Biorationals Market, key trends 2021
  - FIG 5. Global Biorationals Market, growth prospects 2022-2029
  - FIG 6. Global Biorationals Market, porters 5 force model
  - FIG 7. Global Biorationals Market, pest analysis
  - FIG 8. Global Biorationals Market, value chain analysis
  - FIG 9. Global Biorationals Market by segment, 2019 & 2029 (USD Million)
  - FIG 10. Global Biorationals Market by segment, 2019 & 2029 (USD Million)
  - FIG 11. Global Biorationals Market by segment, 2019 & 2029 (USD Million)
  - FIG 12. Global Biorationals Market by segment, 2019 & 2029 (USD Million)
  - FIG 13. Global Biorationals Market by segment, 2019 & 2029 (USD Million)
  - FIG 14. Global Biorationals Market, regional snapshot 2019 & 2029
  - FIG 15. North America Biorationals Market 2019 & 2029 (USD Million)
  - FIG 16. Europe Biorationals Market 2019 & 2029 (USD Million)
  - FIG 17. Asia pacific Biorationals Market 2019 & 2029 (USD Million)
  - FIG 18. Latin America Biorationals Market 2019 & 2029 (USD Million)
  - FIG 19. Global Biorationals Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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