

# **Global Biopharmaceutical Third-party Logistics Market Size study & Forecast, by Supply Chain (Cold chain, Non-cold chain), by Service Type (Transportation, Warehousing and storage, Others) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G151D8078888EN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G151D8078888EN

## **Abstracts**

Global Biopharmaceutical Third-party Logistics Market is valued at approximately USD 119.8 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.9% over the forecast period 2022-2029. Biopharmaceutical Third-party Logistics is referred to as a facility that helps in delivering precise therapies on time to medical clinics, pharmacies, hospitals, and physician practices. They also provide support to various companies such as pharmaceutical, biotech, and medical device along with carefully coordinating the fulfillment and distribution of the required products on time. The growing trend of outsourcing logistics, favorable government initiatives, and increasing technological developments are primary factors that are fostering the growth of the global market.

The flourishing development of the biopharmaceutical industry is directly associated with the growth of the Biopharmaceutical Third-party Logistics Market. According to a Statista analysis, in 2018 the global biopharmaceutical industry was estimated to be worth around USD 5.28 trillion and in 2021, the amount rises to USD 7.15 trillion. Consequentially, the development of the biopharmaceutical industry is positively influencing the growth of Biopharmaceutical Third-party Logistics Market across the globe. Moreover, the rising globalization and trade activities and a rise in the demand for cold chain logistics are anticipated to act as catalyzing factors for the market demand during the forecast period. However, the dearth of logistics professionals and lack of control of shippers on logistics services impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Biopharmaceutical Third-party Logistics Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the high expenditure on healthcare services and presence of major players. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing demand for medicines among the aging population, and rising proliferation of technologically advanced services in the market space.

Major market players included in this report are:

DHL International GmbH  
SF Express  
United Parcel Service of America, Inc  
AmerisourceBergen Corporation  
DB Schenker  
Kuehne and Nagel  
Kerry Logistics Network Ltd.  
Agility Logistics  
McKesson Corporation  
FedEx Corporation

Recent Developments in the Market:

In August 2020, United Parcel Service of America, Inc. declared that the company is developing its two big freezer farms competent for super-cooling lakhs COVID-19 vaccine doses to pre-prepare for the day medicine is needed to be delivered at high speed worldwide.

Global Biopharmaceutical Third-party Logistics Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Supply Chain, Service Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Supply Chain:**

Cold chain

Non-cold chain

**By Service Type:**

Transportation

Warehousing and storage

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Biopharmaceutical Third-party Logistics Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Biopharmaceutical Third-party Logistics Market, by Supply Chain, 2019-2029 (USD Billion)
  - 1.2.3. Biopharmaceutical Third-party Logistics Market, by Service Type, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS MARKET DYNAMICS**

- 3.1. Biopharmaceutical Third-party Logistics Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing trend of outsourcing logistics
    - 3.1.1.2. Flourishing development of the biopharmaceutical industry
  - 3.1.2. Market Challenges
    - 3.1.2.1. Dearth of logistics professionals
    - 3.1.2.2. Lack of control of shippers on logistics service
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising globalization and trade activities
    - 3.1.3.2. Rise in the demand for cold chain logistics

## **CHAPTER 4. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS MARKET, BY SUPPLY CHAIN**

- 6.1. Market Snapshot
- 6.2. Global Biopharmaceutical Third-party Logistics Market by Supply Chain, Performance - Potential Analysis
- 6.3. Global Biopharmaceutical Third-party Logistics Market Estimates & Forecasts by Supply Chain 2019-2029 (USD Billion)
- 6.4. Biopharmaceutical Third-party Logistics Market, Sub Segment Analysis
  - 6.4.1. Cold chain
  - 6.4.2. Non-cold chain

## **CHAPTER 7. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS**

## **MARKET, BY SERVICE TYPE**

- 7.1. Market Snapshot
- 7.2. Global Biopharmaceutical Third-party Logistics Market by Service Type, Performance - Potential Analysis
- 7.3. Global Biopharmaceutical Third-party Logistics Market Estimates & Forecasts by Service Type 2019-2029 (USD Billion)
- 7.4. Biopharmaceutical Third-party Logistics Market, Sub Segment Analysis
  - 7.4.1. Transportation
  - 7.4.2. Warehousing and storage
  - 7.4.3. Others

## **CHAPTER 8. GLOBAL BIOPHARMACEUTICAL THIRD-PARTY LOGISTICS MARKET, REGIONAL ANALYSIS**

- 8.1. Biopharmaceutical Third-party Logistics Market, Regional Market Snapshot
- 8.2. North America Biopharmaceutical Third-party Logistics Market
  - 8.2.1. U.S. Biopharmaceutical Third-party Logistics Market
    - 8.2.1.1. Supply Chain breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. Service Type breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Biopharmaceutical Third-party Logistics Market
- 8.3. Europe Biopharmaceutical Third-party Logistics Market Snapshot
  - 8.3.1. U.K. Biopharmaceutical Third-party Logistics Market
  - 8.3.2. Germany Biopharmaceutical Third-party Logistics Market
  - 8.3.3. France Biopharmaceutical Third-party Logistics Market
  - 8.3.4. Spain Biopharmaceutical Third-party Logistics Market
  - 8.3.5. Italy Biopharmaceutical Third-party Logistics Market
  - 8.3.6. Rest of Europe Biopharmaceutical Third-party Logistics Market
- 8.4. Asia-Pacific Biopharmaceutical Third-party Logistics Market Snapshot
  - 8.4.1. China Biopharmaceutical Third-party Logistics Market
  - 8.4.2. India Biopharmaceutical Third-party Logistics Market
  - 8.4.3. Japan Biopharmaceutical Third-party Logistics Market
  - 8.4.4. Australia Biopharmaceutical Third-party Logistics Market
  - 8.4.5. South Korea Biopharmaceutical Third-party Logistics Market
  - 8.4.6. Rest of Asia Pacific Biopharmaceutical Third-party Logistics Market
- 8.5. Latin America Biopharmaceutical Third-party Logistics Market Snapshot
  - 8.5.1. Brazil Biopharmaceutical Third-party Logistics Market
  - 8.5.2. Mexico Biopharmaceutical Third-party Logistics Market
  - 8.5.3. Rest of Latin America Biopharmaceutical Third-party Logistics Market

## 8.6. Rest of The World Biopharmaceutical Third-party Logistics Market

### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

#### 9.1. Top Market Strategies

#### 9.2. Company Profiles

##### 9.2.1. DHL International GmbH

###### 9.2.1.1. Key Information

###### 9.2.1.2. Overview

###### 9.2.1.3. Financial (Subject to Data Availability)

###### 9.2.1.4. Product Summary

###### 9.2.1.5. Recent Developments

##### 9.2.2. SF Express

##### 9.2.3. United Parcel Service of America, Inc

##### 9.2.4. AmerisourceBergen Corporation

##### 9.2.5. DB Schenker

##### 9.2.6. Kuehne and Nagel

##### 9.2.7. Kerry Logistics Network Ltd.

##### 9.2.8. Agility Logistics

##### 9.2.9. McKesson Corporation

##### 9.2.10. FedEx Corporation

### **CHAPTER 10. RESEARCH PROCESS**

#### 10.1. Research Process

##### 10.1.1. Data Mining

##### 10.1.2. Analysis

##### 10.1.3. Market Estimation

##### 10.1.4. Validation

##### 10.1.5. Publishing

#### 10.2. Research Attributes

#### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Biopharmaceutical Third-party Logistics Market, report scope
- TABLE 2. Global Biopharmaceutical Third-party Logistics Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Biopharmaceutical Third-party Logistics Market estimates & forecasts by Supply Chain 2019-2029 (USD Billion)
- TABLE 4. Global Biopharmaceutical Third-party Logistics Market estimates & forecasts by Service Type 2019-2029 (USD Billion)
- TABLE 5. Global Biopharmaceutical Third-party Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Biopharmaceutical Third-party Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Biopharmaceutical Third-party Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Biopharmaceutical Third-party Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Biopharmaceutical Third-party Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Biopharmaceutical Third-party Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Biopharmaceutical Third-party Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Biopharmaceutical Third-party Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Biopharmaceutical Third-party Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Biopharmaceutical Third-party Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Biopharmaceutical Third-party Logistics Market estimates & forecasts

by segment 2019-2029 (USD Billion)

TABLE 39. China Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Biopharmaceutical Third-party Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Biopharmaceutical Third-party Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Biopharmaceutical Third-party Logistics Market

TABLE 70. List of primary sources, used in the study of global Biopharmaceutical Third-party Logistics Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

FIG 1. Global Biopharmaceutical Third-party Logistics Market, research methodology

FIG 2. Global Biopharmaceutical Third-party Logistics Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Biopharmaceutical Third-party Logistics Market, key trends 2021

FIG 5. Global Biopharmaceutical Third-party Logistics Market, growth prospects 2022-2029

FIG 6. Global Biopharmaceutical Third-party Logistics Market, porters 5 force model

FIG 7. Global Biopharmaceutical Third-party Logistics Market, pest analysis

FIG 8. Global Biopharmaceutical Third-party Logistics Market, value chain analysis

FIG 9. Global Biopharmaceutical Third-party Logistics Market by segment, 2019 & 2029 (USD Billion)

FIG 10. Global Biopharmaceutical Third-party Logistics Market by segment, 2019 & 2029 (USD Billion)

FIG 11. Global Biopharmaceutical Third-party Logistics Market by segment, 2019 & 2029 (USD Billion)

FIG 12. Global Biopharmaceutical Third-party Logistics Market by segment, 2019 & 2029 (USD Billion)

FIG 13. Global Biopharmaceutical Third-party Logistics Market by segment, 2019 & 2029 (USD Billion)

FIG 14. Global Biopharmaceutical Third-party Logistics Market, regional snapshot 2019 & 2029

FIG 15. North America Biopharmaceutical Third-party Logistics Market 2019 & 2029 (USD Billion)

FIG 16. Europe Biopharmaceutical Third-party Logistics Market 2019 & 2029 (USD Billion)

FIG 17. Asia Pacific Biopharmaceutical Third-party Logistics Market 2019 & 2029 (USD Billion)

FIG 18. Latin America Biopharmaceutical Third-party Logistics Market 2019 & 2029 (USD Billion)

FIG 19. Global Biopharmaceutical Third-party Logistics Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



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